

## ECONOMY AND SOCIETY, JANUARY–DECEMBER 2010

### Summary

#### International and domestic economic processes

While in 2009 there was a slump because of the evolving economic crisis, data for 2010 show that growth started. Based on estimations by international organisations the performance of the **global economy** expanded by 4.6%–5.0% in 2010 as a whole. The total economic performance of developing and emerging countries grew at a twice higher rate at least than that of developed economies.

In 2010 the economy of the **United States** increased by 2.8% compared to the previous year. The last time the economic performance rose at a comparable rate (by 2.7%) was in 2006, but since then slowdown, and later a decrease were observed. The consumption expenditure of households, accounting for about seven tenths of the GDP, grew again (by 1.8%) at an annual level after decreases in 2008 and 2009. Within this the rise was outstanding, 7.6% in case of consumer durable goods, representing a tenth of expenditure. The volume of gross domestic private investments became 17% higher in 2010, stopping the fall in the previous 3 years, which was largely due to the change of stocks. However, the improvement of net exports that was typical of the previous years stopped because of the higher-rate rise of imports, slowing down economic expansion. The total of government consumption expenditure and investments was 1.0% higher compared to the previous year, which has been the lowest increase since 2005. In quarter 4 of 2010 – after seasonal adjustment – the GDP expanded by 2.7% compared to the corresponding period of the previous year. As a consequence, it has already been the fourth consecutive quarter when the North American economy expanded at a rate above 2%.

The economy of **Japan** expanded again – by 3.9% – in 2010 after decreases in 2008 and 2009. (This meant the highest rise in the past 10 years.) The main items on the expenditure side of the GDP grew, except for state and private investments. In October–December 2010 the gross domestic product of Japan – after seasonal adjustment – became 2.6% more than in quarter 4 of 2009.

Based on preliminary data for 2010 the economy of the **European Union**, comprising 27 member states, expanded by 1.8% compared with a decrease of 4.2% a year earlier. In quarter 4 of 2010 – after seasonal adjustment – the gross domestic product grew by 2.1% compared to the same quarter of the previous year. In the past three quarters the rate of increase stabilised at around 2%. The performance of Germany, the largest national economy of the EU-27, continued to expand at a higher rate than the average. In the last quarter of the year there was a decrease in two of the 19 countries sending data: Greece and Romania. The Baltic States, hit earlier by a serious recession, also stepped on a path of growth, while the fall of the Greek economy (6.6%) continued. In case of the other countries the GDP rose at a rate exceeding 1.0%, except for Spain (0.6%).

According to the common flash estimate of the HCSO and Ecostat – using a restricted information base – **the gross domestic product of Hungary** was up by 2.0% in quarter 4 of 2010 compared to the corresponding period of the previous year. The rise took place after a decrease of 4.3% a year earlier. According to the seasonally and calendar-adjusted index the rise was equal to 2.4%, which puts Hungary in the middle of the ranking of European Union member states. Compared to the previous quarter – also based on a seasonally and calendar-adjusted index – the performance of the economy rose further in October–December, too, by 0.2%. **In the year as a whole** the economy expanded by 1.2% compared with a fall of 6.7% in 2009. Thus the volume increase of GDP was above 1.0% again after 2006.

The detailed data on the change of gross domestic product in the last quarter and in the year as a whole are not yet available. At present, in addition to detailed GDP data for quarters 1–3, infra-annual branch statistics help interpret the effects forming the GDP.

From **expenditure side** the expansion of net exports represents the engine of the growth, enhanced by the recovery of domestic demand in quarter 3. The consumption expenditure of households – at constant prices – rose by 0.8% in quarter 3 according to the available data (for the first three quarters of the year), in addition to which social transfers in kind from the government to households expanded by 3.0%. Despite the recovery in quarter 3 the final consumption of households lessened by 2.6% in the first nine months of the year.

The volume of **government consumption** rose by 1.7% in quarter 3 of 2010 and by 2.2% in quarters 1–3 on average. The consolidated cash-

based deficit of the **general government** (without local governments) – according to preliminary data of the Ministry for National Economy – was HUF 870 billion in 2010, HUF 55 billion less than in 2009. Of the sub-systems the balances of extra-budgetary funds and social security funds improved, while that of the central government deteriorated by some HUF 100 billion.

**Gross fixed capital formation** was 3.8% less on average in the first nine months of 2010 than a year before. The unfavourable change of the volume of capital formation in October–December is indicated by the volume decrease of **investments**, accounting for the largest part of capital formation, in quarter 4. Based on the latest data the volume of developments was down by 7.8% in quarter 4 of 2010 and by 5.5% in the year as a whole. In January–December the demand for investment fell in the vast majority of branches. Of the branches having larger performance value of investment only the performance of manufacturing increased (9.4%), due to large investments in the manufacture of transport equipment and rubber products. In the area of real estate activities – related to the pattern of dwelling constructions – 17% less developments were realized than one year earlier. In transportation and storage a higher-than-average fall (13%) was recorded, too, owing to the fact that the construction of several roads and motorways was finished and because of the decline of land transport developments. However, investments rose at an outstanding rate, by 55% in education as a consequence of the extension and renovation of institutions from domestic and European Union funds.

From **production** side the slow recovery following the global recession – through our main export markets – had a significant positive effect on areas sensitive on external markets, though growth data are also closely related to the pattern of processes in the base period. Domestic industrial production reached a two-digit increase during the year, the engine of growth being exports. Among goods-producing branches the performance of agriculture continued to decline as a consequence of unfavourable natural circumstances, and the output of construction also went on decreasing parallel with the narrowing of constructions typically ordered by the state as well as the fall in dwelling construction. Partially available data on services branches of the national economy show a varied picture.

The performance of the export-driven Hungarian industry, integrated into the economy of the Union, was largely influenced by the acceleration of the international boom as well as processes in the base period. According to detailed statistics, broken down by branches, the volume of **industrial**

production rose by 10.5% in 2010 after a fall of 18% a year before. The total expansion resulted from the 16% increase of sales on external markets, domestic sales being 2.9% lower than one year before. The performance of manufacturing, mainly producing for exports, was 12% higher in 2010 than a year earlier. The production of energy industry was up by 1.3% compared to the previous year, while the output of mining and quarrying, having low weight, declined by 22%. Of larger branches – altogether representing almost the half of production – the growth rate of production was higher than the industrial average in the manufacture of transport equipment (18%), computer, electronic and optical products (20%), basic metals and fabricated metal products (13%) and chemicals and chemical products (14%).

**Gross industrial production per capita** rose by 12% over the year – along with the decrease of the staff size by 1.2%. The total order stock of industry was 1.3% higher at the end of December than one year before, and the volume of new orders in December increased by 12%. **Industrial producer prices** rose by 4.5% in 2010, resulting from the 7.3% rise of domestic sales prices and the 1.9% rise of export prices.

The declining trend in **construction** lasting since 2006 continued, and the output of the branch was down by 10.1% in 2010. The erection of buildings became 5.2% less on average during the year, which was largely influenced by the considerable, about 35% fall of dwelling constructions. Civil engineering works became more than 15% lower, among others owing to the fall in the output of organisations engaged in road constructions by some one third. The contract stock of enterprises at the end of the year was 13% less than one year earlier. Construction output prices rose by 1.1% in 2010.

The pattern of **dwelling constructions** remained unfavourable. The number of construction permits issued during the year lagged behind that of newly occupied dwellings, which was unparalleled in the past twenty years. In 2010, 17 thousand new dwelling construction permits were issued, which was approximately two-fifths less than in the previous year, and 17 % less than the number of newly built dwellings (21 thousand), which also indicates a possible further decrease of dwelling constructions.

The performance of **agriculture** is significantly influenced by the pattern of economic performance as well as natural factors. It is largely due to this that the volume of agricultural production fell by 11% in 2009 and – according to preliminary data – by a further 6.0% last year following the outstanding growth of 27% in 2008. In 2010 as a consequence of the ex-

traordinarily wet weather crop production results deteriorated. The performance of the branch was 11% lower than in the previous year, within which the production volume of cereals and industrial crops was down by 8% and 11%, respectively. The output of live animals and animal products grew slightly, by 0.9%. The producer price level of agricultural products augmented by 17% in 2010 compared with a decrease of 9.5% in the previous year. Prices increased in all observed groups of crop products, even at rates exceeding 50%, while the price level of live animals and animal products rose modestly, by 1.8%.

Of partial information closely related to the pattern of **household consumption** the volume of **retail trade turnover** decreased again in the fourth quarter following a slight recovery in the third quarter compared to the same period of the previous year. The volume of goods sold in retail trade was 2.1% (according to calendar-adjusted data 2.3%) less in 2010 than in the previous year. The turnover of food, drinks and tobacco diminished at the same rate as the average, by 2.1%, while that of non-food products fell by 0.9% and sales of automotive fuel dropped by 5.3%.

The turnover of **catering units** – including catering units of public accommodation establishments – amounted to a total HUF 701 billion in 2010. The turnover has declined since 2006; in 2010 it was 1.7% lower than one year before, a lower rate than what were measured in the previous years.

Although all in all the indicators of tourism show a slight improvement compared to the previous year, based on turnover and financial data they fail to reach the level recorded before the crisis. At **public accommodation establishments** 7.3 million international and domestic tourist arrivals and 19 million tourism nights were registered. The number of tourist arrivals and tourism nights was 1.9% and 1.5% higher, respectively, than in 2009. The expansion can be observed for both international and domestic tourists: the former spent 1.4%, while the latter 1.6% more tourism nights at our accommodation establishments than in 2009. The occupancy rate of hotel rooms was 45%, which is 2 percentage points higher than what was measured in the previous year.

In 2010 the **goods transport** performance of the national economy expressed in freight tonne-kilometres was slightly less than 1% higher than in the previous year. The modest growth of the performance stems from longer transport distances, for the quantity of transported goods – solely due to the fall in the quantity of goods transported by road – was down by about 8%. The passenger-kilometre performance of **interurban passenger**

**transport** was up by 1% compared to 2009. Of the modes of transport the performance of coach transport grew by 5%, while that of rail transport declined at the same rate. The performance of interurban passenger transport increased last year for the first time since 2006, still the level in 2010 was 9% lower than four years earlier. The role of **urban passenger transport** continued to moderate, the performance falling by 6% in 2010 as well as in 2009. The performance of all modes of transport decreased, of which that of bus transport at the highest rate. In 2010, 61 thousand **passenger cars were registered first time in Hungary**, which is approximately one-fifth less than in the previous year, and represents hardly more than one-third of the volume in 2008.

The number of **road traffic accidents causing personal injury** decreased further: the 16,300 accidents in 2010 is 9% less than one year before, and more than one-fifth lower than in 2004, when there were the most accidents during the decade. Their outcome became more favourable, too: the number of fatal accidents and those with serious injury lessened by 14% and 11%, respectively. On motorways, however, the number of accidents increased by 6% and 11% more people were injured than in 2009. (Their length was up by 140 km with the opening of the new section of M6.) The most accidents per one hundred km (62) were recorded on the M1 motorway.

The global economic recovery is also shown in the **external merchandise trade** of Hungary: the severe fall in 2009 was followed by a two-digit expansion in 2010. According to EUR data at current prices the value of exports and imports was 21% and 19% higher, respectively, than one year earlier. The balance of external trade showed a significant export surplus already in the previous year, which increased further by EUR 1812 million resulting from the pattern of imports and exports to reach EUR 5550 million in 2010. The growth of the surplus was recorded in the trade with EU countries, while there was a slightly increasing deficit in the trade with extra-EU countries

According to **detailed data for January–November 2010** the **volume** of exports went up by 17%, while that of imports by 16% compared to the corresponding period of the previous year. The **forint price level of external trade** grew by about 1% in both imports and exports, so terms of trade were essentially unchanged.

### **Social and income processes**

The last year brought about a change in **demographic processes** in that the number of births fluctuating over the decade sank to about 90 thousand after a considerable decline. The number of live births was lower in each month of the year – with the exception of three months – than one year before. The number of deaths – exceeding 130 thousand – was essentially unchanged compared to previous years. Mortality conditions showed an improving trend back in the first quarter of the year, but the overall picture deteriorated from April. The population number – partially based on estimates – sank below 10 million in July 2010 for the first time in five decades. At the end of the year Hungary had 9 million 986 thousand inhabitants.

The economic crisis basically influenced labour market trends in the past two years. In 2009 – at the bottom of the crisis – employment fell significantly, while unemployment rose at a considerable rate. In 2010 both the number and rate of employed persons stabilised at the level of 2009, while a further growth was observed in the number and rate of unemployed people. In 2010 the **number of employed persons** in the 15–64 year-old age group was 3 million 750 thousand and the employment rate equalled 55.4%, similarly to the previous year. The **number of unemployed people** – in the same age group – was 475 thousand, which was 54 thousand (one year earlier 92 thousand) more than in the previous year. The unemployment rate rose from 10.1% to 11.2% over a year.

In 2010 there were 2 million 702 thousand **employees** at enterprises employing at least five people and at government institutions, which is a 1.5% increase (of 41 thousand) compared to the previous year. 772 thousand people worked in the public sector in 2010, and their number rose by 25 thousand, which is still due to the growth – lasting since quarter 2 of 2009 – in the number of people working in public employment forms. In 2010 an average of 87 thousand persons worked in public employment forms, as opposed to 61 thousand one year before. The number of employees in the public sector has been continuously decreasing since 2004, a trend which continued last year as well. According to data not covering people in public employment a decrease of 0.2% was measured in the public sector. In the non-profit sector there were 103 thousand employees, which was a considerable rise of approximately 13% compared to the previous year. In the private sector the increase of the staff size can be observed from May, which was about as much as the large decline in the

number of employees in the previous period, so the staff number (1 million 827 thousand people) was essentially unchanged over the year as a whole.

**Average gross monthly earnings** of full-time employees – based on accounting records – were HUF 202.6 thousand in 2010, 1.4% more than one year earlier. **Average net earnings** amounted to HUF 132.6 thousand, which were 6.9% higher in nominal terms than in 2009. (In 2009 gross and net earnings rose by 0.6% and 1.8%, respectively.) Within this a growth of 7.6% was recorded in the private sector, 5.4% in the public sector and 5.8% in the non-profit sector. (Not considering people in public employment net earnings rose by 7.4% in the public sector.) The pattern of net earnings were dominantly influenced by the change of personal income tax rules as well as the payment of not fully applicable, ad hoc wage and salary supplements for 2010 in January and March (49 thousand forints gross in each of the two months) to employees in the public sector.

After a 2.3% decrease in 2009 the **real value of earnings** went up by 1.9% in 2010 compared to the previous year. Within this an increase of 2.6% was registered in the private sector, 0.5% in the public sector (2.4% leaving out of consideration earnings of people in public employment) and 0.9% in the non-profit sector.

At the end of 2010 gross **financial assets of households** were HUF 28.5 trillion, 6% more than twelve months before. The value of liabilities was HUF 11.3 trillion, 8% higher than a year earlier. Net financial assets, i.e. the difference between the two factors, amounted to HUF 17.2 trillion, 5% more than at the end of 2009. The total of the growth of net financial assets by HUF 811 billion resulted solely from the improvement of net financing capacity, for revaluations reduced the stock by HUF half a trillion. The stock value of **foreign exchange loans**, accounted on the liabilities side, equalled HUF 7.1 trillion at the end of 2010, 8% more than one year before. The increase is the consequence of revaluations, i.e. the fact that the forint was weaker at the end of 2010 than one year earlier. (The depreciation was 22% against the Swiss franc and 3% against the euro.) However, the value of the stock was lowered by a trend observed from the first quarter of 2009 continuing further, according to which the value of new borrowings was lower than that of repaid loans. The difference was HUF 644 billion in 2010, significantly more than the HUF 228 billion in 2009. (Back in 2008 the expansion of the stock of foreign exchange loans due to transactions was HUF 1.3 trillion.)

The pattern of **consumer prices** in 2010 was considerably influenced by processes in the base period, furthermore the increase of the excise



duty at the beginning of the year as well as the crop failure hitting agriculture because of the extreme weather. The rate of increase of consumer prices compared to the corresponding period of the previous year moderated within the year. In the first half of the year the rate of price rise – substantially owing to tax increases in 2009 – was 5.7%. In the second half of 2010 the rate of inflation already slowed down, since from July the effect of raising the VAT tax rate in July 2009 was already part of the base. From October 2010 in turn food prices – mainly those of food with seasonal prices – rose significantly mainly because of the unfavourable weather. Thus prices were up by 4.1% on average in the second half of 2010. The consumer price rise was 4.9% **over the year** as a whole, somewhat higher than in the previous year. The price rise of electricity, gas and other fuels, furthermore, alcoholic beverages and tobacco, as well as other goods, including motor fuels and lubricants, continued to exceed the average.

Table 1

**Comprehensive data**  
(indices as a % of the same period of the previous year)

**1.) January–December 2010**

|                                       | 2009   | January–<br>November | December | January–<br>December |
|---------------------------------------|--------|----------------------|----------|----------------------|
|                                       |        | 2010                 |          |                      |
| <b>Industrial indices</b>             |        |                      |          |                      |
| Production                            | 82.2   | 110.7 <sup>R</sup>   | 108.5    | 110.5                |
| Domestic sales                        | 87.5   | 97.0                 | 97.8     | 97.1                 |
| Export sales                          | 81.2   | 116.8 <sup>R</sup>   | 112.5    | 116.4                |
| Employment                            | 88.5   | 98.3                 | 103.6    | 98.8                 |
| Productivity                          | 92.8   | 112.9 <sup>R</sup>   | 104.6    | 112.1                |
| Index of construction output          | 95.7   | 90.1 <sup>R</sup>    | 87.7     | 89.9                 |
| Agricultural sales index              | 99.7   | 84.7                 | 97.0     | 85.7                 |
| Index of retail trade turnover        | 94.7   | 97.8                 | 98.8     | 97.9                 |
| Value of imports, million euro        | 55 401 | 60 571               | 5 434    | 66 004               |
| value index                           | 75.2   | 119.1                | 119.4    | 119.1                |
| Value of exports, million euro        | 59 139 | 65 664               | 5 890    | 71 554               |
| value index                           | 80.6   | 121.0                | 121.4    | 121.0                |
| <b>Price indices</b>                  |        |                      |          |                      |
| Industrial producer prices            | 104.9  | 104.2                | 108.1    | 104.5                |
| Industrial domestic sale prices       | 101.3  | 107.0                | 110.9    | 107.3                |
| Agricultural producer prices          | 90.5   | 115.9 <sup>R</sup>   | 129.0    | 116.8                |
| Forint prices of imports              | 101.2  | 101.1                | ..       | ..                   |
| Forint prices of exports              | 103.0  | 101.0                | ..       | ..                   |
| <b>Number of employees</b>            |        |                      |          |                      |
| 1000 persons                          | 2 661  | 2 702                | 2 695    | 2 702                |
| Index                                 | 96.3   | 101.5                | 102.5    | 101.5                |
| Unemployment rate <sup>a</sup> , %    | 10.1   | ..                   | ..       | 11.2                 |
| <b>Average monthly gross earnings</b> |        |                      |          |                      |
| thousand HUF                          | 199.8  | 201.8                | 210.7    | 202.6                |
| nominal index                         | 100.6  | 102.0                | 95.4     | 101.4                |
| <b>Average monthly net earnings</b>   |        |                      |          |                      |
| thousand HUF                          | 124.1  | 132.3                | 136.7    | 132.6                |
| nominal index                         | 101.8  | 107.5                | 100.7    | 106.9                |

<sup>a</sup> As a percentage of population aged 15–64.

**2.) January 2011**

|   | 2009  | 2010  | January 2011 |
|---|-------|-------|--------------|
| Consumer prices                               | 104.2 | 104.9 | 104.0        |
| Balance of general government,<br>billion HUF | –925  | –870  | –123         |
| Of which:                                     |       |       |              |
| central government                            | –737  | –836  | –111         |
| social security funds                         | –157  | –96   | –38          |

## TABLES

**Source of data**, unless otherwise indicated, is the data collection of the HCSO. Percentages and relative numbers have been calculated on the basis of unrounded figures. As regards other figures the sum of rounded part-data components may differ from those published earlier. Index numbers have been calculated at constant prices, unless otherwise indicated. The monthly and quarterly data should generally be regarded as preliminary ones, they may be modified later. In case of international business indicators, data on Hungary are published on the basis of internationally comparable methodology. Tables contain the major statistical data. More detailed data and methodology can be found in the Statistical Yearbook of Hungary, and on the Internet.

### Explanation of Symbols:

|    |   |                        |
|----|---|------------------------|
| –  | = | non-occurrence         |
| .. | = | not available          |
| 0  | = | less than half of unit |
| x  | = | not applicable         |
| +  | = | preliminary data       |
| R  | = | data revised           |

## 1. Monthly business indicators

### 1.1. Output of industry and construction

| Period      | Industrial production*              |   |  | Output of construction              |   |  |
|-------------|-------------------------------------|---|--|-------------------------------------|---|--|
|             | previous month = 100.0 <sup>a</sup> | same month of the previous year = 100.0 | since the beginning of the year <sup>b</sup> | previous month = 100.0 <sup>a</sup> | same month of the previous year = 100.0 | since the beginning of the year <sup>b</sup> |
| <b>2008</b> |                                     |   |  |                                     |   |  |
| January     | 99.1                                | 107.1                                   | 107.1  | 106.9                               | 79.3                                    | 79.3   |
| February    | 102.0                               | 114.0                                   | 110.6  | 98.2                                | 83.2                                    | 81.3   |
| March       | 96.9                                | 103.2                                   | 108.0  | 98.3                                | 88.7                                    | 84.1   |
| April       | 102.7                               | 112.6                                   | 109.1  | 107.0                               | 101.2                                   | 89.0   |
| May         | 97.6                                | 104.0                                   | 108.1  | 98.2                                | 93.1                                    | 90.0   |
| June        | 97.7                                | 100.8                                   | 106.8  | 90.5                                | 92.5                                    | 90.5   |
| July        | 100.4                               | 101.2                                   | 106.0  | 103.3                               | 88.9                                    | 90.3   |
| August      | 99.7                                | 95.0                                    | 104.7  | 101.7                               | 95.5                                    | 91.0   |
| September   | 98.2                                | 101.3                                   | 104.3  | 98.9                                | 102.5                                   | 92.5   |
| October     | 97.2                                | 94.5                                    | 103.2  | 100.1                               | 97.6                                    | 93.1   |
| November    | 96.5                                | 89.4                                    | 101.8  | 102.7                               | 101.8                                   | 94.0   |
| December    | 87.3                                | 80.7                                    | 100.0  | 99.2                                | 104.0                                   | 95.0   |
| <b>2009</b> |                                     |   |  |                                     |   |  |
| January     | 101.4                               | 77.4                                    | 77.4   | 95.7                                | 86.9                                    | 86.9   |
| February    | 96.2                                | 71.0                                    | 74.1   | 103.7                               | 97.2                                    | 92.1   |
| March       | 104.4                               | 84.2                                    | 77.5   | 99.6                                | 101.9                                   | 96.1   |
| April       | 95.2                                | 72.8                                    | 76.3   | 100.5                               | 93.1                                    | 95.1   |
| May         | 101.7                               | 77.8                                    | 76.6   | 95.8                                | 90.0                                    | 93.8   |
| June        | 102.0                               | 81.2                                    | 77.4   | 110.5                               | 115.1                                   | 98.3   |
| July        | 99.8                                | 80.6                                    | 77.8   | 88.3                                | 94.5                                    | 97.7   |
| August      | 99.3                                | 80.3                                    | 78.1   | 99.3                                | 93.2                                    | 97.0   |
| September   | 104.3                               | 85.3                                    | 78.9   | 103.4                               | 98.4                                    | 97.2   |
| October     | 101.5                               | 86.9                                    | 79.7   | 99.7                                | 97.1                                    | 97.2   |
| November    | 98.7                                | 93.0                                    | 80.9   | 92.4                                | 85.8                                    | 95.9   |
| December    | 95.3                                | 101.4                                   | 82.2   | 106.2                               | 93.5                                    | 95.7   |
| <b>2010</b> |                                     |   |  |                                     |   |  |
| January     | 108.1                               | 103.5 <sup>R</sup>                      | 103.5 <sup>R</sup>                           | 91.6                                | 85.4 <sup>R</sup>                       | 85.4 <sup>R</sup>                            |
| February    | 98.5                                | 108.2 <sup>R</sup>                      | 105.8 <sup>R</sup>                           | 103.3                               | 87.0 <sup>R</sup>                       | 86.3 <sup>R</sup>                            |
| March       | 100.5                               | 104.2 <sup>R</sup>                      | 105.3 <sup>R</sup>                           | 103.4                               | 93.0 <sup>R</sup>                       | 89.1 <sup>R</sup>                            |
| April       | 100.5                               | 110.0 <sup>R</sup>                      | 106.4 <sup>R</sup>                           | 93.8                                | 84.2 <sup>R</sup>                       | 87.5 <sup>R</sup>                            |
| May         | 105.5                               | 114.2 <sup>R</sup>                      | 108.0 <sup>R</sup>                           | 101.2                               | 89.5 <sup>R</sup>                       | 88.0 <sup>R</sup>                            |
| June        | 100.7                               | 115.3 <sup>R</sup>                      | 109.3 <sup>R</sup>                           | 98.4                                | 81.7 <sup>R</sup>                       | 86.5   |
| July        | 99.2                                | 109.4 <sup>R</sup>                      | 109.3 <sup>R</sup>                           | 103.0                               | 95.3 <sup>R</sup>                       | 87.9 <sup>R</sup>                            |
| August      | 102.1                               | 117.8 <sup>R</sup>                      | 110.3 <sup>R</sup>                           | 100.2                               | 97.2 <sup>R</sup>                       | 89.3   |
| September   | 100.6                               | 111.2 <sup>R</sup>                      | 110.4 <sup>R</sup>                           | 97.1                                | 90.8                                    | 89.5   |
| October     | 99.1                                | 108.5 <sup>R</sup>                      | 110.2 <sup>R</sup>                           | 97.5                                | 87.6 <sup>R</sup>                       | 89.2 <sup>R</sup>                            |
| November    | 104.3                               | 114.7 <sup>R</sup>                      | 110.7 <sup>R</sup>                           | 102.1                               | 98.5 <sup>R</sup>                       | 90.1 <sup>R</sup>                            |
| December    | 88.2                                | 108.5                                   | 110.5  | 96.0                                | 87.7                                    | 89.9   |

\* Excluding water and waste management.

<sup>a</sup> Seasonally adjusted index, corrected with working days. Complete time series may be modified at every publication.

<sup>b</sup> Until the end of the concerned month; the same period of the previous year = 100.0.

## 1.2. Energy consumption, consumer price index

| Period      | Energy consumption <sup>a</sup> |   |  | Consumer price index   |   |  |
|-------------|---------------------------------|---|--|------------------------|---|--|
|             | petajoule                       | same month of the previous year = 100.0 | since the beginning of the year <sup>b</sup> | previous month = 100.0 | same month of the previous year = 100.0 | since the beginning of the year <sup>b</sup> |
| <b>2008</b> |                                 |   |  |                        |   |  |
| January     | 122.5                           | 106.1                                   | 106.1  | 101.0                  | 107.1                                   | 107.1  |
| February    | 112.0                           | 106.7                                   | 106.3  | 101.1                  | 106.9                                   | 107.0  |
| March       | 108.0                           | 108.0                                   | 106.9  | 100.6                  | 106.7                                   | 106.9  |
| April       | 83.5                            | 105.0                                   | 106.5  | 100.3                  | 106.6                                   | 106.8  |
| May         | 70.0                            | 100.0                                   | 105.5  | 101.1                  | 107.0                                   | 106.9  |
| June        | 73.0                            | 100.0                                   | 104.8  | 100.1                  | 106.7                                   | 106.8  |
| July        | 75.0                            | 98.7                                    | 104.0  | 100.1                  | 106.7                                   | 106.8  |
| August      | 73.0                            | 100.0                                   | 103.6  | 99.7                   | 106.5                                   | 106.8  |
| September   | 79.0                            | 100.0                                   | 103.2  | 100.0                  | 105.7                                   | 106.7  |
| October     | 98.5                            | 97.0                                    | 102.5  | 100.2                  | 105.1                                   | 106.5  |
| November    | 113.0                           | 92.6                                    | 101.3  | 99.8                   | 104.2                                   | 106.3  |
| December    | 118.8                           | 90.8                                    | 100.1  | 99.7                   | 103.5                                   | 106.1  |
| <b>2009</b> |                                 |   |  |                        |   |  |
| January     | 117.0                           | 95.5                                    | 95.5   | 100.6                  | 103.1                                   | 103.1  |
| February    | 103.0                           | 92.0                                    | 93.8   | 101.0                  | 103.0                                   | 103.1  |
| March       | 95.0                            | 88.0                                    | 92.0   | 100.5                  | 102.9                                   | 103.0  |
| April       | 70.0                            | 83.8                                    | 90.4   | 100.8                  | 103.4                                   | 103.1  |
| May         | 60.0                            | 85.7                                    | 89.7   | 101.5                  | 103.8                                   | 103.2  |
| June        | 67.0                            | 91.8                                    | 90.0   | 100.1                  | 103.7                                   | 103.3  |
| July        | 73.0                            | 97.3                                    | 90.8   | 101.3                  | 105.1                                   | 103.6  |
| August      | 73.0                            | 100.0                                   | 91.8   | 99.7                   | 105.0                                   | 103.8  |
| September   | 74.0                            | 93.7                                    | 92.0   | 99.9                   | 104.9                                   | 103.9  |
| October     | 93.0                            | 94.4                                    | 92.2   | 100.0                  | 104.7                                   | 104.0  |
| November    | 108.0                           | 95.6                                    | 92.6   | 100.3                  | 105.2                                   | 104.1  |
| December    | 122.6                           | 103.2                                   | 93.7   | 100.0                  | 105.6                                   | 104.2  |
| <b>2010</b> |                                 |   |  |                        |   |  |
| January     | 115.0                           | 98.3                                    | 98.3   | 101.4                  | 106.4                                   | 106.4  |
| February    | 105.0                           | 101.9                                   | 100.0  | 100.3                  | 105.7                                   | 106.1  |
| March       | 97.0                            | 102.1                                   | 100.6  | 100.7                  | 105.9                                   | 106.0  |
| April       | 71.0                            | 101.4                                   | 100.8  | 100.5                  | 105.7                                   | 105.9  |
| May         | 64.0                            | 106.7                                   | 101.6  | 100.9                  | 105.1                                   | 105.8  |
| June        | 71.0                            | 106.0                                   | 102.1  | 100.2                  | 105.3                                   | 105.7  |
| July        | 75.0                            | 102.7                                   | 102.2  | 100.1                  | 104.0                                   | 105.4  |
| August      | 76.0                            | 104.1                                   | 102.4  | 99.4                   | 103.7                                   | 105.2  |
| September   | 77.0                            | 104.1                                   | 102.6  | 99.9                   | 103.8                                   | 105.1  |
| October     | 96.0                            | 103.2                                   | 102.7  | 100.4                  | 104.2                                   | 105.0  |
| November    | 106.0                           | 98.1                                    | 102.1  | 100.3                  | 104.2                                   | 104.9  |
| December    | 132.0                           | 107.7                                   | 102.8  | 100.4                  | 104.7                                   | 104.9  |
| <b>2011</b> |                                 |   |  |                        |   |  |
| January     |                                 |   |  | 100.7                  | 104.0                                   | 104.0  |

<sup>a</sup> Source of data: 'Energy Centre' (Energy Information Agency).

<sup>b</sup> Until the end of the concerned month, the same period of the previous year = 100.0.

### 1.3. Producer price indices of agricultural products

| Period      | Crop products                           | Live animals and animal products | Total              | Crop products                                | Live animals and animal products | Total              |
|-------------|---|----------------------------------|--------------------|--|----------------------------------|--------------------|
|             | same month of the previous year = 100.0 |                                  |                    | since the beginning of the year <sup>a</sup> |                                  |                    |
| <b>2008</b> |   |                                  |                    |  |                                  |                    |
| January     | 149.9                                   | 117.2                            | 135.2              | 149.9  | 117.2                            | 135.2              |
| February    | 147.5                                   | 117.6                            | 134.2              | 149.5  | 117.7                            | 135.2              |
| March       | 152.0                                   | 119.9                            | 138.1              | 151.3  | 118.8                            | 136.8              |
| April       | 141.9                                   | 120.1                            | 132.6              | 149.4  | 119.6                            | 136.2              |
| May         | 138.3                                   | 121.7                            | 131.5              | 146.4  | 119.8                            | 134.8              |
| June        | 120.5                                   | 122.9                            | 121.6              | 134.7  | 120.2                            | 128.2              |
| July        | 109.1                                   | 117.6                            | 112.8              | 121.8  | 119.6                            | 120.8              |
| August      | 95.4                                    | 112.4                            | 102.7              | 116.7  | 118.2                            | 117.4              |
| September   | 78.2                                    | 109.3                            | 91.4               | 106.7  | 117.2                            | 111.2              |
| October     | 67.8                                    | 107.4                            | 83.8               | 93.7   | 116.1                            | 103.2              |
| November    | 60.9                                    | 104.1                            | 78.0               | 87.5   | 114.8                            | 99.1               |
| December    | 62.4                                    | 101.7                            | 77.7               | 85.6   | 113.6                            | 97.3               |
| <b>2009</b> |   |                                  |                    |  |                                  |                    |
| January     | 61.7                                    | 96.5                             | 72.1               | 61.7   | 96.5                             | 72.1               |
| February    | 63.2                                    | 96.7                             | 72.9               | 61.7   | 96.5                             | 71.9               |
| March       | 65.3                                    | 94.8                             | 73.5               | 62.1   | 95.5                             | 71.7               |
| April       | 73.2                                    | 98.0                             | 80.4               | 63.4   | 95.9                             | 72.7               |
| May         | 71.5                                    | 95.7                             | 78.5               | 65.5   | 96.0                             | 74.4               |
| June        | 82.9                                    | 96.1                             | 87.2               | 67.2   | 96.2                             | 76.0               |
| July        | 79.1                                    | 97.0                             | 85.4               | 70.7   | 96.4                             | 79.1               |
| August      | 84.1                                    | 96.0                             | 88.5               | 72.4   | 96.4                             | 80.5               |
| September   | 83.7                                    | 96.1                             | 88.6               | 72.4   | 96.4                             | 80.8               |
| October     | 92.4                                    | 93.7                             | 92.9               | 80.2   | 96.1                             | 86.1               |
| November    | 96.3                                    | 92.9                             | 94.8               | 86.0   | 95.7                             | 89.8               |
| December    | 101.6                                   | 94.0                             | 98.4               | 87.3   | 95.4                             | 90.5               |
| <b>2010</b> |   |                                  |                    |  |                                  |                    |
| January     | 104.9                                   | 97.7                             | 102.0              | 104.9  | 97.7                             | 102.0              |
| February    | 102.0                                   | 97.2                             | 100.3              | 104.4  | 97.3                             | 101.6              |
| March       | 94.6                                    | 98.1                             | 95.9               | 101.8  | 97.7                             | 100.2              |
| April       | 94.0                                    | 94.7                             | 94.3               | 101.2  | 97.4                             | 99.8               |
| May         | 99.9                                    | 98.4                             | 99.4               | 100.5  | 97.5                             | 99.4               |
| June        | 99.8                                    | 98.5                             | 99.4               | 102.0  | 97.4                             | 100.2              |
| July        | 120.5                                   | 101.4                            | 112.8              | 109.7  | 98.0                             | 105.0              |
| August      | 131.7                                   | 103.2                            | 120.1              | 113.1  | 98.7                             | 107.3              |
| September   | 139.7 <sup>R</sup>                      | 104.3                            | 124.3 <sup>R</sup> | 117.7 <sup>R</sup>                           | 99.3                             | 110.1 <sup>R</sup> |
| October     | 136.9 <sup>R</sup>                      | 107.6                            | 124.6 <sup>R</sup> | 123.5 <sup>R</sup>                           | 100.1                            | 113.8 <sup>R</sup> |
| November    | 145.3                                   | 111.0                            | 131.0              | 126.5 <sup>R</sup>                           | 101.1                            | 115.9 <sup>R</sup> |
| December    | 141.7                                   | 109.9                            | 129.0              | 127.6  | 101.8                            | 116.8              |

<sup>a</sup> Until the end of the concerned month; the same period of the previous year = 100.0.

### 1.4. Producer price index and domestic sales price index of industry

| Period      | Producer price index of industry |   |  | Domestic sales price index of industry |   |  |
|-------------|----------------------------------|---|--|--|---|--|
|             | previous month = 100.0           | same month of the previous year = 100.0 | since the beginning of the year <sup>a</sup> | previous month = 100.0                 | same month of the previous year = 100.0 | since the beginning of the year <sup>a</sup> |
| <b>2008</b> |                                  |   |  |  |   |  |
| January     | 102.9                            | 104.0                                   | 104.0  | 105.0                                  | 111.0                                   | 111.0  |
| February    | 100.7                            | 104.8                                   | 104.4  | 100.5                                  | 110.6                                   | 110.8  |
| March       | 100.1                            | 105.5                                   | 104.8  | 100.8                                  | 110.7                                   | 110.8  |
| April       | 99.8                             | 106.3                                   | 105.2  | 101.0                                  | 111.7                                   | 111.0  |
| May         | 98.9                             | 104.7                                   | 105.0  | 100.3                                  | 111.7                                   | 111.1  |
| June        | 99.5                             | 104.3                                   | 104.9  | 100.7                                  | 112.1                                   | 111.3  |
| July        | 99.2                             | 103.3                                   | 104.7  | 101.2                                  | 113.3                                   | 111.6  |
| August      | 100.7                            | 103.0                                   | 104.5  | 100.1                                  | 113.1                                   | 111.8  |
| September   | 101.3                            | 104.4                                   | 104.5  | 100.3                                  | 112.9                                   | 111.9  |
| October     | 103.5                            | 107.6                                   | 104.8  | 101.2                                  | 113.2                                   | 112.0  |
| November    | 100.1                            | 106.9                                   | 105.0  | 98.7                                   | 110.8                                   | 111.9  |
| December    | 99.2                             | 105.6                                   | 105.0  | 98.4                                   | 108.2                                   | 111.6  |
| <b>2009</b> |                                  |   |  |  |   |  |
| January     | 103.0                            | 105.7                                   | 105.7  | 100.9                                  | 104.0                                   | 104.0  |
| February    | 103.2                            | 108.4                                   | 107.1  | 102.4                                  | 106.1                                   | 105.0  |
| March       | 100.7                            | 109.1                                   | 107.7  | 99.3                                   | 104.6                                   | 104.9  |
| April       | 98.1                             | 107.2                                   | 107.6  | 99.1                                   | 102.5                                   | 104.3  |
| May         | 98.0                             | 106.2                                   | 107.3  | 99.7                                   | 101.8                                   | 103.8  |
| June        | 99.9                             | 106.6                                   | 107.2  | 100.9                                  | 102.1                                   | 103.5  |
| July        | 98.5                             | 106.0                                   | 107.0  | 98.7                                   | 99.6                                    | 102.9  |
| August      | 99.5                             | 104.6                                   | 106.7  | 99.8                                   | 99.1                                    | 102.5  |
| September   | 100.1                            | 103.4                                   | 106.4  | 100.0                                  | 98.8                                    | 102.1  |
| October     | 100.0                            | 100.0                                   | 105.7  | 99.5                                   | 97.3                                    | 101.6  |
| November    | 100.5                            | 100.3                                   | 105.2  | 100.5                                  | 99.1                                    | 101.4  |
| December    | 100.1                            | 101.3                                   | 104.9  | 100.0                                  | 100.7                                   | 101.3  |
| <b>2010</b> |                                  |   |  |  |   |  |
| January     | 100.8                            | 99.4                                    | 99.4   | 101.8                                  | 101.6                                   | 101.6  |
| February    | 100.9                            | 97.2                                    | 98.3   | 100.8                                  | 100.0                                   | 100.8  |
| March       | 99.8                             | 96.5                                    | 97.7   | 100.5                                  | 101.2                                   | 100.9  |
| April       | 101.6                            | 99.9                                    | 98.3   | 103.0                                  | 105.2                                   | 102.0  |
| May         | 103.8                            | 105.5                                   | 99.7   | 103.4                                  | 109.1                                   | 103.4  |
| June        | 101.4                            | 106.9                                   | 100.9  | 101.0                                  | 109.2                                   | 104.4  |
| July        | 100.2                            | 108.7                                   | 102.0  | 99.4                                   | 109.9                                   | 105.2  |
| August      | 99.8                             | 109.0                                   | 102.9  | 100.3                                  | 110.5                                   | 105.8  |
| September   | 99.1                             | 107.9                                   | 103.4  | 99.3                                   | 109.7                                   | 106.3  |
| October     | 99.2                             | 107.1                                   | 103.8  | 99.8                                   | 110.0                                   | 106.6  |
| November    | 101.5                            | 108.2                                   | 104.2  | 101.2                                  | 110.8                                   | 107.0  |
| December    | 100.0                            | 108.1                                   | 104.5  | 100.1                                  | 110.9                                   | 107.3  |

<sup>a</sup> Until the end of the concerned month, the same period of the previous year = 100.0.

### 1.5. Earnings

| Period      | Nominal gross earnings of employees <sup>a</sup> |  | Nominal net earnings of employees <sup>a</sup> |  | Real earnings since the beginning of the year <sup>b</sup> |
|-------------|--|--|--|--|--|
|             | same month of the previous year = 100.0          | since the beginning of the year <sup>b</sup> | same month of the previous year = 100.0        | since the beginning of the year <sup>b</sup> |  |
| <b>2008</b> |  |  |  |  |  |
| January     | 98.0   | 98.0   | 99.3   | 99.3   | 92.7   |
| February    | 112.8  | 104.5  | 110.8  | 104.5  | 97.7   |
| March       | 109.6  | 106.1  | 108.3  | 105.7  | 98.9   |
| April       | 110.2  | 107.1  | 108.8  | 106.5  | 99.7   |
| May         | 109.3  | 107.5  | 108.0  | 106.8  | 99.9   |
| June        | 109.5  | 107.9  | 108.1  | 107.0  | 100.2  |
| July        | 107.4  | 107.8  | 106.6  | 107.0  | 100.2  |
| August      | 106.8  | 107.7  | 106.2  | 106.9  | 100.1  |
| September   | 108.1  | 107.7  | 107.3  | 106.9  | 100.2  |
| October     | 108.3  | 107.8  | 107.4  | 107.0  | 100.5  |
| November    | 108.5  | 107.8  | 107.4  | 107.0  | 100.7  |
| December    | 104.6  | 107.5  | 104.6  | 107.0  | 100.8  |
| <b>2009</b> |  |  |  |  |  |
| January     | 94.7   | 94.7   | 95.9   | 95.9   | 93.0   |
| February    | 102.0  | 98.2   | 101.2  | 98.5   | 95.6   |
| March       | 104.3  | 100.2  | 103.3  | 100.1  | 97.2   |
| April       | 103.5  | 101.0  | 102.7  | 100.7  | 97.7   |
| May         | 102.9  | 101.4  | 102.2  | 101.0  | 97.8   |
| June        | 101.1  | 101.3  | 100.9  | 101.0  | 97.8   |
| July        | 101.6  | 101.4  | 104.1  | 101.4  | 97.9   |
| August      | 100.6  | 101.3  | 103.3  | 101.7  | 98.0   |
| September   | 100.8  | 101.2  | 103.4  | 101.8  | 98.0   |
| October     | 98.4   | 101.0  | 101.5  | 101.8  | 97.9   |
| November    | 97.0   | 100.6  | 100.2  | 101.7  | 97.7   |
| December    | 100.2  | 100.6  | 102.6  | 101.8  | 97.7   |
| <b>2010</b> |  |  |  |  |  |
| January     | 106.5  | 106.5  | 112.9  | 112.9  | 106.1  |
| February    | 100.8  | 103.7  | 107.6  | 110.3  | 104.0  |
| March       | 109.4  | 105.7  | 115.0  | 111.9  | 105.6  |
| April       | 101.1  | 104.5  | 107.8  | 110.9  | 104.7  |
| May         | 99.2   | 103.4  | 106.5  | 110.0  | 104.0  |
| June        | 100.5  | 102.9  | 107.5  | 109.6  | 103.7  |
| July        | 100.2  | 102.5  | 104.5  | 108.8  | 103.2  |
| August      | 101.9  | 102.4  | 105.8  | 108.4  | 103.0  |
| September   | 102.3  | 102.4  | 106.1  | 108.2  | 102.9  |
| October     | 101.2  | 102.3  | 105.2  | 107.9  | 102.8  |
| November    | 98.8   | 102.0  | 103.7  | 107.5  | 102.5  |
| December    | 95.4   | 101.4  | 100.7  | 106.9  | 101.9  |

<sup>a</sup> Data of corporations employing at least 5 persons of all budgetary and social security institutions and of selected non-profit organizations.

<sup>b</sup> Until the end of the concerned month, the same period of the previous year = 100.0.



## 1.6. External merchandise trade

(million EUR)

| Period                | Imports                |  | Exports                |  | Balance                |  |
|-----------------------|------------------------|--|------------------------|--|------------------------|--|
|                       | in the concerned month | since the beginning of the year <sup>a</sup> | in the concerned month | since the beginning of the year <sup>a</sup> | in the concerned month | since the beginning of the year <sup>a</sup> |
| <b>2008</b>           |                        |  |                        |  |                        |  |
| January               | 6 219                  | 6 219  | 6 113                  | 6 113  | -105                   | -105   |
| February              | 6 214                  | 12 433                                       | 6 365                  | 12 478                                       | 150                    | 45   |
| March                 | 6 135                  | 18 568                                       | 6 352                  | 18 830                                       | 217                    | 262  |
| April                 | 6 583                  | 25 151                                       | 6 612                  | 25 443                                       | 29                     | 291  |
| May                   | 6 184                  | 31 335                                       | 6 139                  | 31 582                                       | -45                    | 246  |
| June                  | 6 473                  | 37 809                                       | 6 515                  | 38 097                                       | 42                     | 288  |
| July                  | 6 612                  | 44 421                                       | 6 188                  | 44 285                                       | -424                   | -136   |
| August                | 5 488                  | 49 909                                       | 5 357                  | 49 642                                       | -131                   | -267   |
| September             | 6 716                  | 56 625                                       | 6 811                  | 56 453                                       | 95                     | -172   |
| October               | 6 612                  | 63 237                                       | 6 469                  | 62 922                                       | -143                   | -315   |
| November              | 5 895                  | 69 133                                       | 5 973                  | 68 895                                       | 77                     | -238   |
| December              | 4 567                  | 73 700                                       | 4 485                  | 73 380                                       | -82                    | -319   |
| <b>2009</b>           |                        |  |                        |  |                        |  |
| January               | 4 357                  | 4 357  | 4 138                  | 4 138  | -219                   | -219   |
| February              | 4 157                  | 8 514  | 4 408                  | 8 545  | 250                    | 31   |
| March                 | 4 743                  | 13 257                                       | 5 213                  | 13 758                                       | 470                    | 502  |
| April                 | 4 268                  | 17 525                                       | 4 637                  | 18 395                                       | 368                    | 870  |
| May                   | 4 211                  | 21 737                                       | 4 615                  | 23 010                                       | 404                    | 1 274  |
| June                  | 4 753                  | 26 489                                       | 5 070                  | 28 080                                       | 317                    | 1 590  |
| July                  | 4 650                  | 31 140                                       | 4 978                  | 33 058                                       | 328                    | 1 918  |
| August                | 4 064                  | 35 203                                       | 4 224                  | 37 283                                       | 161                    | 2 079  |
| September             | 5 122                  | 40 326                                       | 5 581                  | 42 864                                       | 459                    | 2 538  |
| October               | 5 165                  | 45 490                                       | 5 606                  | 48 470                                       | 441                    | 2 980  |
| November              | 5 360                  | 50 850                                       | 5 817                  | 54 287                                       | 457                    | 3 437  |
| December              | 4 551                  | 55 401                                       | 4 852                  | 59 139                                       | 301                    | 3 738  |
| <b>2010</b>           |                        |  |                        |  |                        |  |
| January               | 4 454                  | 4 454  | 4 848                  | 4 848  | 395                    | 395  |
| February              | 4 866                  | 9 319  | 5 278                  | 10 126                                       | 412                    | 807  |
| March                 | 5 529                  | 14 849                                       | 6 177                  | 16 303                                       | 647                    | 1 454  |
| April                 | 5 193                  | 20 041                                       | 5 636                  | 21 939                                       | 443                    | 1 898  |
| May                   | 5 322                  | 25 364                                       | 5 721                  | 27 660                                       | 398                    | 2 296  |
| June                  | 5 747                  | 31 110                                       | 6 311                  | 33 970                                       | 564                    | 2 860  |
| July                  | 5 620                  | 36 730                                       | 5 860                  | 39 831                                       | 241                    | 3 101  |
| August                | 5 313                  | 42 043                                       | 5 705                  | 45 536                                       | 392                    | 3 493  |
| September             | 6 074                  | 48 118                                       | 6 615                  | 52 151                                       | 540                    | 4 033  |
| October               | 6 111                  | 54 229                                       | 6 519                  | 58 670                                       | 408                    | 4 441  |
| November              | 6 342                  | 60 571                                       | 6 994                  | 65 664                                       | 652                    | 5 093  |
| December <sup>b</sup> | 5 434                  | 66 004                                       | 5 890                  | 71 554                                       | 457                    | 5 550  |

<sup>a</sup> Until the end of the concerned month.<sup>b</sup> First estimate.

### 1.7. Price and volume indices of external merchandise trade

| Period      | Import price index <sup>a</sup>         |  | Export price index <sup>a</sup>         |  | Import   | Export |
|-------------|---|--|---|--|--|--------|
|             | same month of the previous year = 100.0 | since the beginning of the year <sup>b</sup> | same month of the previous year = 100.0 | since the beginning of the year <sup>b</sup> | volume index, since the beginning of the year <sup>b</sup> |        |
| <b>2008</b> |   |  |   |  |  |        |
| January     | 100.1                                   | 100.1  | 99.2                                    | 99.2   | 116.7  | 118.4  |
| February    | 103.1                                   | 101.6  | 101.9                                   | 100.6  | 116.2  | 117.9  |
| March       | 103.4                                   | 102.2  | 103.0                                   | 101.4  | 112.6  | 112.9  |
| April       | 103.0                                   | 102.4  | 102.9                                   | 101.7  | 114.9  | 115.6  |
| May         | 101.4                                   | 102.2  | 100.4                                   | 101.5  | 112.9  | 112.9  |
| June        | 100.6                                   | 101.9  | 99.2                                    | 101.1  | 111.9  | 111.3  |
| July        | 98.0                                    | 101.4  | 96.0                                    | 100.4  | 111.2  | 110.3  |
| August      | 98.8                                    | 101.1  | 96.1                                    | 99.8   | 108.8  | 108.3  |
| September   | 99.8                                    | 100.9  | 97.1                                    | 99.5   | 108.3  | 107.8  |
| October     | 106.0                                   | 101.4  | 103.3                                   | 99.9   | 106.7  | 106.1  |
| November    | 106.4                                   | 101.9  | 103.0                                   | 100.2  | 104.8  | 104.7  |
| December    | 104.0                                   | 102.1  | 102.4                                   | 100.4  | 103.3  | 103.4  |
| <b>2009</b> |   |  |   |  |  |        |
| January     | 105.9                                   | 105.9  | 104.7                                   | 104.7  | 71.7   | 70.4   |
| February    | 106.7                                   | 106.3  | 107.0                                   | 105.8  | 71.6   | 72.2   |
| March       | 109.8                                   | 107.5  | 109.0                                   | 106.9  | 75.2   | 77.6   |
| April       | 106.7                                   | 107.3  | 106.7                                   | 106.9  | 74.0   | 77.3   |
| May         | 104.1                                   | 106.6  | 105.0                                   | 106.5  | 74.3   | 78.2   |
| June        | 102.6                                   | 106.0  | 104.9                                   | 106.2  | 75.5   | 79.4   |
| July        | 103.6                                   | 105.7  | 105.8                                   | 106.2  | 76.1   | 80.6   |
| August      | 99.8                                    | 104.9  | 103.1                                   | 105.8  | 77.1   | 81.5   |
| September   | 98.2                                    | 104.2  | 102.1                                   | 105.4  | 78.3   | 82.5   |
| October     | 92.2                                    | 102.9  | 96.2                                    | 104.5  | 79.4   | 83.6   |
| November    | 91.6                                    | 101.9  | 95.4                                    | 103.6  | 81.2   | 85.4   |
| December    | 93.7                                    | 101.2  | 96.7                                    | 103.0  | 82.9   | 87.3   |
| <b>2010</b> |   |  |   |  |  |        |
| January     | 92.6                                    | 92.6   | 94.9                                    | 94.9   | 108.1  | 119.9  |
| February    | 91.6                                    | 92.1   | 91.8                                    | 93.3   | 112.1  | 119.1  |
| March       | 89.6                                    | 91.2   | 89.8                                    | 92.1   | 112.7  | 117.5  |
| April       | 93.2                                    | 91.7   | 93.5                                    | 92.5   | 113.6  | 117.1  |
| May         | 101.8                                   | 93.6   | 100.9                                   | 94.1   | 114.9  | 117.5  |
| June        | 106.3                                   | 95.6   | 104.4                                   | 95.7   | 115.1  | 118.2  |
| July        | 108.5                                   | 97.4   | 107.7                                   | 97.4   | 115.0  | 117.4  |
| August      | 109.2                                   | 98.8   | 107.7                                   | 98.6   | 116.1  | 118.9  |
| September   | 108.6                                   | 99.8   | 108.7                                   | 99.7   | 115.8  | 118.3  |
| October     | 107.3                                   | 100.5  | 106.7                                   | 100.3  | 115.6  | 117.6  |
| November    | 107.5                                   | 101.1  | 108.0                                   | 101.0  | 115.5  | 117.3  |
| December    |   |  |   |  |  |        |

<sup>a</sup> Price indices indicate the change of forint price level.

<sup>b</sup> Until the end of the concerned month, the same period of the previous year = 100.0.

## 1.8. Retail trade turnover

| Period      | Volume index of retail trade turnover <sup>a</sup>                            |   |  |   |  |
|-------------|---|---|--|---|--|
|             | previous month = 100.0<br>(seasonally and calendar-day adjusted) <sup>b</sup> | same month of the previous year = 100.0 | since the beginning of the year <sup>c</sup> | same month of the previous year = 100.0 | since the beginning of the year <sup>c</sup> |
|             |   | calendar-day adjusted                   |  | non-adjusted                            |  |
| <b>2008</b> |   |   |  |   |  |
| January     | 99.7  | 97.8                                    | 97.8   | 97.8                                    | 97.8   |
| February    | 99.9  | 98.0                                    | 97.9   | 99.8                                    | 98.8   |
| March       | 99.5  | 96.8                                    | 97.5   | 99.4                                    | 99.0   |
| April       | 100.5   | 99.5                                    | 98.0   | 97.4                                    | 98.6   |
| May         | 99.8  | 98.5                                    | 98.1   | 98.0                                    | 98.5   |
| June        | 99.0  | 98.2                                    | 98.1   | 98.3                                    | 98.4   |
| July        | 99.8  | 99.1                                    | 98.3   | 99.6                                    | 98.6   |
| August      | 100.3   | 98.5                                    | 98.3   | 97.6                                    | 98.5   |
| September   | 99.7  | 98.8                                    | 98.4   | 99.8                                    | 98.6   |
| October     | 100.3   | 98.6                                    | 98.4   | 98.6                                    | 98.6   |
| November    | 99.7  | 98.1                                    | 98.4   | 97.6                                    | 98.5   |
| December    | 99.1  | 96.4                                    | 98.2   | 97.4                                    | 98.4   |
| <b>2009</b> |   |   |  |   |  |
| January     | 99.9  | 97.6                                    | 97.6   | 97.1                                    | 97.1   |
| February    | 99.1  | 97.0                                    | 97.3   | 95.3                                    | 96.2   |
| March       | 99.5  | 96.6                                    | 97.1   | 94.5                                    | 95.6   |
| April       | 100.2   | 96.6                                    | 96.9   | 99.3                                    | 96.6   |
| May         | 99.7  | 96.1                                    | 96.8   | 96.1                                    | 96.5   |
| June        | 100.0   | 97.7                                    | 96.9   | 97.7                                    | 96.7   |
| July        | 94.3  | 93.2                                    | 96.4   | 93.2                                    | 96.1   |
| August      | 100.8   | 92.7                                    | 95.9   | 92.7                                    | 95.7   |
| September   | 100.3   | 93.3                                    | 95.6   | 93.3                                    | 95.4   |
| October     | 100.2   | 92.5                                    | 95.3   | 92.0                                    | 95.0   |
| November    | 99.6  | 92.1                                    | 95.0   | 92.6                                    | 94.8   |
| December    | 100.4   | 93.1                                    | 94.9   | 93.5                                    | 94.7   |
| <b>2010</b> |   |   |  |   |  |
| January     | 100.5   | 94.4                                    | 94.4   | 93.9                                    | 93.9   |
| February    | 100.4   | 95.8                                    | 95.1   | 95.8                                    | 94.9   |
| March       | 99.8  | 96.1                                    | 95.4   | 97.5                                    | 95.9   |
| April       | 99.5  | 95.3                                    | 95.4   | 93.8                                    | 95.3   |
| May         | 99.4  | 94.6                                    | 95.2   | 94.7                                    | 95.1   |
| June        | 100.2   | 95.3                                    | 95.2   | 95.9                                    | 95.3   |
| July        | 100.5   | 102.4 <sup>R</sup>                      | 96.3 <sup>R</sup>                            | 101.9 <sup>R</sup>                      | 96.3 <sup>R</sup>                            |
| August      | 99.3  | 100.2 <sup>R</sup>                      | 96.8 <sup>R</sup>                            | 100.6 <sup>R</sup>                      | 96.9 <sup>R</sup>                            |
| September   | 100.3   | 100.7                                   | 97.2 <sup>R</sup>                            | 100.9                                   | 97.4 <sup>R</sup>                            |
| October     | 99.3  | 99.3                                    | 97.4 <sup>R</sup>                            | 99.3                                    | 97.6 <sup>R</sup>                            |
| November    | 100.0   | 99.7                                    | 97.5   | 99.7                                    | 97.8 <sup>R</sup>                            |
| December    | 99.3  | 98.3                                    | 97.7   | 98.8                                    | 97.9   |

<sup>a</sup> Excluding sale of motor vehicles, including sale of automotive fuel (differently from formerly published data).

<sup>b</sup> Complete time series may be modified at every publication.

<sup>c</sup> Until the end of the concerned month, the same period of the previous year = 100.0.

**1.9. Balance of the general and the central government**

(billion HUF)

| Period                      | Balance of general government <sup>a</sup> |  | Of which: balance of central government <sup>a</sup> |  |
|-----------------------------|--|--|--|--|
|                             | in the concerned month                     | since the beginning of the year <sup>b</sup> | in the concerned month                               | since the beginning of the year <sup>b</sup> |
| <b>2008</b>                 |  |  |  |  |
| January                     | 33.8                                       | 33.8   | -10.5  | -10.5  |
| February                    | -215.9                                     | -182.1                                       | -250.5   | -261.0                                       |
| March                       | -325.9                                     | -508.1                                       | -286.9   | -547.9                                       |
| April                       | -14.3                                      | -522.4                                       | -3.7   | -551.6                                       |
| May                         | 97.5                                       | -424.9                                       | 76.2   | -475.4                                       |
| June                        | -297.1                                     | -722.0                                       | -307.6   | -783.0                                       |
| July                        | 140.7                                      | -581.3                                       | 105.6  | -677.4                                       |
| August                      | -91.2                                      | -672.5                                       | -94.6  | -772.0                                       |
| September                   | -58.4                                      | -731.0                                       | -52.3  | -824.3                                       |
| October                     | -11.7                                      | -742.6                                       | -3.7   | -828.0                                       |
| November                    | -233.1                                     | -975.7                                       | -145.6   | -973.6                                       |
| December                    | 65.1                                       | -910.6                                       | 103.7  | -869.9                                       |
| <i>December<sup>c</sup></i> | ..   | -893.7                                       | -  | -  |
| <b>2009</b>                 |  |  |  |  |
| January                     | 37.8                                       | 37.8   | 11.6   | 11.6   |
| February                    | -294.5                                     | -256.6                                       | -273.6   | -262.0                                       |
| March                       | -309.4                                     | -566.0                                       | -293.5   | -555.5                                       |
| April                       | -38.1                                      | -604.1                                       | 20.9   | -534.6                                       |
| May                         | 35.4                                       | -568.7                                       | 37.2   | -497.4                                       |
| June                        | -245.9                                     | -814.6                                       | -216.5   | -713.9                                       |
| July                        | -1.2                                       | -815.8                                       | 10.7   | -703.2                                       |
| August                      | -97.7                                      | -913.5                                       | -54.9  | -758.0                                       |
| September                   | -145.7                                     | -1 059.2                                     | -97.5  | -855.6                                       |
| October                     | 11.5                                       | -1 047.7                                     | 61.7   | -793.8                                       |
| November                    | -75.9                                      | -1 123.7                                     | -120.2   | -914.0                                       |
| December                    | 198.8                                      | -924.9                                       | 176.8  | -737.2                                       |
| <i>December<sup>c</sup></i> | ..   | ..   | -  | -  |
| <b>2010</b>                 |  |  |  |  |
| January                     | 31.3                                       | 31.3   | 38.8   | 38.8   |
| February                    | -381.9                                     | -350.6                                       | -374.8   | -336.0                                       |
| March                       | -259.3                                     | -609.9                                       | -272.0   | -608.0                                       |
| April                       | -27.1                                      | -637.0                                       | -41.5  | -649.5                                       |
| May                         | -99.2                                      | -736.2                                       | -79.0  | -728.6                                       |
| June                        | -297.4                                     | -1 033.6                                     | -293.3   | -1 021.9                                     |
| July                        | 36.1                                       | -997.5                                       | 9.0  | -1 012.9                                     |
| August                      | -83.9                                      | -1 081.4                                     | -81.2  | -1 094.0                                     |
| September                   | -7.7                                       | -1 089.1                                     | 5.4  | -1 088.6                                     |
| October                     | -43.6                                      | -1 132.7                                     | -53.5  | -1 142.1                                     |
| November                    | -172.0                                     | -1 304.8                                     | -140.6   | -1 282.8                                     |
| December                    | 434.9                                      | -869.8                                       | 447.0  | -835.7                                       |
| <i>December<sup>c</sup></i> | ..   | ..   | -  | -  |
| <b>2011</b>                 |  |  |  |  |
| January                     | -122.8                                     | -122.8                                       | -110.8   | -110.8                                       |

<sup>a</sup> Source of data: Ministry for National Economy. - <sup>b</sup>Until the end of the concerned month. - <sup>c</sup>Including local governments.

## 2. Quarterly business indicators

### 2.1. Gross domestic product and final consumption of households

| Period      | Gross domestic product (GDP)          |   |  | Final consumption of households (macrodata) |   |  |
|-------------|---------------------------------------|---|--|---|---|--|
|             | previous quarter = 100.0 <sup>a</sup> | same quarter of the previous year = 100.0 | since the beginning of the year <sup>b</sup> | previous quarter = 100.0 <sup>a</sup>       | same quarter of the previous year = 100.0 | since the beginning of the year <sup>b</sup> |
| <b>2008</b> |                                       |   |  |   |   |  |
| Q1          | 101.2                                 | 102.0                                     | 102.0  | 100.8                                       | 101.1                                     | 101.1  |
| Q2          | 99.8                                  | 102.3                                     | 102.2  | 99.8  | 102.7                                     | 101.9  |
| Q3          | 99.0                                  | 101.6                                     | 102.0  | 100.0                                       | 102.0                                     | 101.9  |
| Q4          | 97.9                                  | 97.6                                      | 100.8  | 96.6  | 96.8                                      | 100.6  |
| <b>2009</b> |                                       |   |  |   |   |  |
| Q1          | 96.8                                  | 92.9                                      | 92.9   | 97.7  | 93.9                                      | 93.9   |
| Q2          | 98.7                                  | 92.0                                      | 92.5   | 99.7  | 94.3                                      | 94.1   |
| Q3          | 99.2                                  | 92.5                                      | 92.5   | 96.1  | 90.5                                      | 92.9   |
| Q4          | 100.1                                 | 95.7                                      | 93.3   | 100.4                                       | 94.1                                      | 93.2   |
| <b>2010</b> |                                       |   |  |   |   |  |
| Q1          | 101.4                                 | 100.1                                     | 100.1  | 99.9  | 96.0                                      | 96.0   |
| Q2          | 100.2                                 | 101.0                                     | 100.5  | 99.1  | 95.0                                      | 95.5   |
| Q3          | 100.6                                 | 101.7                                     | 100.9  | 101.5                                       | 101.2                                     | 97.4   |
| Q4          | 100.2                                 | 102.0                                     | 101.2  |   |   |  |

<sup>a</sup> Seasonally and calendar-day adjusted indices at 2000 prices. Complete time series may be modified at every publication.

<sup>b</sup> Until the end of the concerned quarter, the same period of the previous year = 100.0.

## 2.2. Investment and procurement of agricultural products

| Period      | Investment                            |   |  | Procurement of agricultural products      |  |
|-------------|---------------------------------------|---|--|---|--|
|             | previous quarter = 100.0 <sup>a</sup> | same quarter of the previous year = 100.0 | since the beginning of the year <sup>b,c</sup> | same quarter of the previous year = 100.0 | since the beginning of the year <sup>b</sup> |
| <b>2008</b> |                                       |   |  |   |  |
| Q1          | 98.8                                  | 95.2                                      | 95.2   | 100.2                                     | 100.2  |
| Q2          | 98.7                                  | 97.9                                      | 96.7   | 90.4                                      | 95.5   |
| Q3          | 99.3                                  | 97.7                                      | 97.1   | 95.8                                      | 95.1   |
| Q4          | 98.7                                  | 96.8                                      | 97.0   | 118.5                                     | 101.5  |
| <b>2009</b> |                                       |   |  |   |  |
| Q1          | 95.5                                  | 92.3                                      | 92.3   | 117.2                                     | 117.2  |
| Q2          | 99.0                                  | 95.3                                      | 94.0   | 102.3                                     | 109.7  |
| Q3          | 96.6                                  | 91.1                                      | 92.9   | 94.3                                      | 101.8  |
| Q4          | 99.4                                  | 89.0                                      | 91.4   | 96.3                                      | 99.7   |
| <b>2010</b> |                                       |   |  |   |  |
| Q1          | 98.8                                  | 93.6                                      | 93.6   | 86.1                                      | 86.1   |
| Q2          | 98.6                                  | 95.1                                      | 94.5   | 89.7                                      | 87.9   |
| Q3          | 99.6                                  | 98.1                                      | 95.8   | 80.4 <sup>R</sup>                         | 84.3 <sup>R</sup>                            |
| Q4          | 97.7                                  | 92.2                                      | 94.5   | 88.4                                      | 85.7   |

<sup>a</sup> Seasonally adjusted index, corrected with working days. Complete time series may be modified at every publication.

<sup>b</sup> Until the end of the concerned quarter, the same period of the previous year = 100.0.

<sup>c</sup> Data derive from interim data collection and may differ from annual data. Volume of investment increased by 0,4% in 2008 compared to the previous year.

### 2.3. Output of industry and construction

| Period      | Industrial production*                |   |  | Output of construction                |   |  |
|-------------|---------------------------------------|---|--|---------------------------------------|---|--|
|             | previous quarter = 100.0 <sup>a</sup> | same quarter of the previous year = 100.0 | since the beginning of the year <sup>b</sup> | previous quarter = 100.0 <sup>a</sup> | same quarter of the previous year = 100.0 | since the beginning of the year <sup>b,c</sup> |
| <b>2008</b> |                                       |   |  |                                       |   |  |
| Q1          | 101.4                                 | 108.0                                     | 108.0  | 103.7                                 | 84.1                                      | 84.1   |
| Q2          | 98.8                                  | 105.6                                     | 106.8  | 100.6                                 | 95.2                                      | 90.5   |
| Q3          | 97.3                                  | 99.3                                      | 104.3  | 96.8                                  | 95.6                                      | 92.5   |
| Q4          | 89.9                                  | 88.5                                      | 100.0  | 101.4                                 | 101.2                                     | 95.0   |
| <b>2009</b> |                                       |   |  |                                       |   |  |
| Q1          | 90.3                                  | 77.5                                      | 77.5   | 98.2                                  | 96.1                                      | 96.1   |
| Q2          | 98.5                                  | 77.2                                      | 77.4   | 101.9                                 | 99.8                                      | 98.3   |
| Q3          | 102.7                                 | 82.2                                      | 78.9   | 93.5                                  | 95.5                                      | 97.2   |
| Q4          | 101.6                                 | 93.2                                      | 82.2   | 98.5                                  | 92.2                                      | 95.7   |
| <b>2010</b> |                                       |   |  |                                       |   |  |
| Q1          | 103.3                                 | 105.3 <sup>R</sup>                        | 105.3 <sup>R</sup>                           | 95.9                                  | 89.1 <sup>R</sup>                         | 89.1 <sup>R</sup>                              |
| Q2          | 104.3                                 | 113.3 <sup>R</sup>                        | 109.3 <sup>R</sup>                           | 97.2                                  | 84.8                                      | 86.5   |
| Q3          | 103.0                                 | 112.5 <sup>R</sup>                        | 110.4 <sup>R</sup>                           | 101.4                                 | 94.2 <sup>R</sup>                         | 89.5   |
| Q4          | 98.9                                  | 110.6                                     | 110.5  | 95.7                                  | 90.8                                      | 89.9   |

\* Excluding water and waste management.

<sup>a</sup> Seasonally adjusted index, corrected with working days. Complete time series may be modified at every publication.

<sup>b</sup> Until the end of the concerned quarter, the same period of the previous year = 100.0.

<sup>c</sup> Data derive from interim data collection and may differ from annual data.

### 2.4. External merchandise trade turnover

| Period      | Volume of imports                     |   |  | Volume of exports                     |   |  |
|-------------|---------------------------------------|---|--|---------------------------------------|---|--|
|             | previous quarter = 100.0 <sup>a</sup> | same quarter of the previous year = 100.0 | since the beginning of the year <sup>b</sup> | previous quarter = 100.0 <sup>a</sup> | same quarter of the previous year = 100.0 | since the beginning of the year <sup>b</sup> |
| <b>2008</b> |                                       |   |  |                                       |   |  |
| Q1          | 105.0                                 | 113.3                                     | 113.3  | 105.3                                 | 113.4                                     | 113.4  |
| Q2          | 99.5                                  | 111.6                                     | 112.5  | 99.4                                  | 110.0                                     | 111.8  |
| Q3          | 94.8                                  | 103.2                                     | 109.3  | 95.5                                  | 101.2                                     | 108.2  |
| Q4          | 90.2                                  | 91.0                                      | 104.3  | 91.8                                  | 93.1                                      | 104.2  |
| <b>2009</b> |                                       |   |  |                                       |   |  |
| Q1          | 89.3                                  | 75.2                                      | 75.2   | 89.8                                  | 77.6                                      | 77.6   |
| Q2          | 100.2                                 | 75.8                                      | 75.5   | 102.7                                 | 81.1                                      | 79.4   |
| Q3          | 104.7                                 | 84.5                                      | 78.3   | 105.6                                 | 89.6                                      | 82.5   |
| Q4          | 104.0                                 | 98.5                                      | 82.9   | 104.4                                 | 103.1                                     | 87.3   |
| <b>2010</b> |                                       |   |  |                                       |   |  |
| Q1          | 103.7                                 | 112.7                                     | 112.7  | 103.7                                 | 117.5                                     | 117.5  |
| Q2          | 102.8                                 | 116.9                                     | 115.1  | 103.4                                 | 118.6                                     | 118.2  |
| Q3          | 104.9                                 | 116.9                                     | 115.8  | 104.7                                 | 118.1                                     | 118.3  |
| Q4          |                                       |   |  |                                       |   |  |

<sup>a</sup> Seasonally adjusted index. Complete time series may be modified at every publication.

<sup>b</sup> Until the end of the concerned quarter, the same period of the previous year = 100.0.

## 2.5. Number of employed persons and unemployment

| Period      | Number of employed persons <sup>a</sup> |   |  | Unemployment <sup>a</sup> |   |          |
|-------------|---|---|--|---------------------------|---|----------|
|             | thousand                                | same quarter of the previous year = 100.0 | since the beginning of the year <sup>b</sup> | thousand                  | same quarter of the previous year = 100.0 | rate (%) |
| <b>2008</b> |   |   |  |                           |   |          |
| Q1          | 3 817.4                                 | 98.5                                      | 98.5   | 332.4                     | 105.2                                     | 8.0      |
| Q2          | 3 837.7                                 | 98.1                                      | 98.3   | 319.0                     | 107.5                                     | 7.7      |
| Q3          | 3 890.8                                 | 99.3                                      | 98.6   | 327.1                     | 106.7                                     | 7.8      |
| Q4          | 3 850.7                                 | 99.2                                      | 98.8   | 336.6                     | 102.8                                     | 8.0      |
| <b>2009</b> |   |   |  |                           |   |          |
| Q1          | 3 736.0                                 | 97.9                                      | 97.9   | 402.8                     | 121.2                                     | 9.7      |
| Q2          | 3 765.3                                 | 98.1                                      | 98.0   | 401.4                     | 125.8                                     | 9.6      |
| Q3          | 3 752.7                                 | 96.5                                      | 97.5   | 435.3                     | 133.1                                     | 10.4     |
| Q4          | 3 751.1                                 | 97.4                                      | 97.5   | 441.7                     | 131.2                                     | 10.5     |
| <b>2010</b> |   |   |  |                           |   |          |
| Q1          | 3 688.0                                 | 98.7                                      | 98.7   | 497.8                     | 123.6                                     | 11.9     |
| Q2          | 3 748.0                                 | 99.5                                      | 99.1   | 473.2                     | 117.9                                     | 11.2     |
| Q3          | 3 790.7                                 | 101.0                                     | 99.8   | 465.4                     | 106.9                                     | 10.9     |
| Q4          | 3 773.7                                 | 100.6                                     | 100.0  | 461.7                     | 104.5                                     | 10.9     |

<sup>a</sup> Data of labour force survey, in the population aged 15–64 years.

<sup>b</sup> Until the end of the concerned quarter, the same period of the previous year = 100.0.

## 2.6. Nominal net earnings of employees and consumer price index

| Period      | Nominal net earnings of employees <sup>a</sup> |  | Consumer price index     |   |  |
|-------------|--|--|--------------------------|---|--|
|             | same quarter of the previous year = 100.0      | since the beginning of the year <sup>b</sup> | previous quarter = 100.0 | same quarter of the previous year = 100.0 | since the beginning of the year <sup>b</sup> |
| <b>2008</b> |  |  |                          |   |  |
| Q1          | 105.7  | 105.7  | 102.3                    | 106.9                                     | 106.9  |
| Q2          | 108.3  | 107.0  | 101.8                    | 106.8                                     | 106.8  |
| Q3          | 106.7  | 106.9  | 100.3                    | 106.3                                     | 106.7  |
| Q4          | 106.4  | 106.8  | 99.8                     | 104.3                                     | 106.1  |
| <b>2009</b> |  |  |                          |   |  |
| Q1          | 100.1  | 100.1  | 101.1                    | 103.0                                     | 103.0  |
| Q2          | 101.9  | 101.0  | 102.4                    | 103.6                                     | 103.3  |
| Q3          | 103.6  | 101.8  | 101.6                    | 105.0                                     | 103.9  |
| Q4          | 101.4  | 101.8  | 99.7                     | 105.2                                     | 104.2  |
| <b>2010</b> |  |  |                          |   |  |
| Q1          | 111.9  | 111.9  | 101.9                    | 106.0                                     | 106.0  |
| Q2          | 107.3  | 109.6  | 101.8                    | 105.3                                     | 105.7  |
| Q3          | 105.5  | 108.2  | 100.1                    | 103.8                                     | 105.0  |
| Q4          | 103.1  | 106.9  | 100.5                    | 104.3                                     | 104.9  |

<sup>a</sup> Data of corporations employing at least 5 persons of all budgetary and social security institutions and of selected non-profit organizations.

<sup>b</sup> Until the end of the concerned quarter, the same period of the previous year = 100.0.



## 2.7. Balance of current account and capital account

(million EUR)

| Period      | Balance of current account <sup>a</sup> |  | Balance of capital account <sup>a</sup> |  |
|-------------|---|--|---|--|
|             | in the concerned quarter                | since the beginning of the year <sup>b</sup> | in the concerned quarter                | since the beginning of the year <sup>b</sup> |
| <b>2008</b> |   |  |   |  |
| Q1          | -1 503                                  | -1 503                                       | 24                                      | 24   |
| Q2          | -1 554                                  | -3 057                                       | 101                                     | 125  |
| Q3          | -2 201                                  | -5 258                                       | 106                                     | 230  |
| Q4          | -2 514                                  | -7 772                                       | 786                                     | 1 016  |
| <b>2009</b> |   |  |   |  |
| Q1          | -582                                    | -582   | 278                                     | 278  |
| Q2          | 161                                     | -421   | 396                                     | 674  |
| Q3          | 393                                     | -27  | 325                                     | 999  |
| Q4          | -401                                    | -429   | 183                                     | 1 182  |
| <b>2010</b> |   |  |   |  |
| Q1          | 566                                     | 566  | 452                                     | 452  |
| Q2          | 584                                     | 1 150  | 389                                     | 841  |
| Q3          | 477                                     | 1 626  | 439                                     | 1 280  |
| Q4          |   |  |   |  |

<sup>a</sup> Source of data: National Bank of Hungary. Data may continuously change retrospectively. Excluding data of special-purpose enterprises pursuing passive functions abroad and engaged in channelling funds.

<sup>b</sup> Until the end of the concerned quarter.

## 2.8. Transport

| Period      | Transport of goods on basis of ton-kilometre |  | Interurban  |  | Local                                     |  |
|-------------|--|--|---|--|---|--|
|             |  |  | transport of passengers on basis of passenger-kilometre |  |   |  |
|             | same quarter of the previous year = 100.0    | since the beginning of the year <sup>a</sup> | same quarter of the previous year = 100.0               | since the beginning of the year <sup>a</sup> | same quarter of the previous year = 100.0 | since the beginning of the year <sup>a</sup> |
| <b>2008</b> |  |  |   |  |   |  |
| Q1          | 102.6  | 102.6  | 95.8  | 95.8   | 100.0                                     | 100.0  |
| Q2          | 110.9  | 106.8  | 95.1  | 95.4   | 100.4                                     | 100.2  |
| Q3          | 94.3   | 102.2  | 99.7  | 96.9   | 100.6                                     | 100.3  |
| Q4          | 91.1   | 99.3   | 95.8  | 96.7   | 95.4                                      | 99.0   |
| <b>2009</b> |  |  |   |  |   |  |
| Q1          | 89.9   | 89.9   | 94.5  | 94.5   | 94.7                                      | 94.7   |
| Q2          | 86.9   | 88.3   | 97.7  | 96.2   | 92.6                                      | 93.7   |
| Q3          | 93.9   | 90.2   | 90.9  | 94.3   | 94.6                                      | 94.0   |
| Q4          | 104.8  | 93.7   | 100.4   | 95.7   | 95.8                                      | 94.4   |
| <b>2010</b> |  |  |   |  |   |  |
| Q1          | 106.8  | 106.8  | 102.5   | 102.5  | 91.5                                      | 91.5   |
| Q2          | 105.4  | 106.0  | 98.2 <sup>R</sup>                                       | 100.2 <sup>R</sup>                           | 93.4                                      | 92.4   |
| Q3          | 99.1 <sup>R</sup>                            | 103.6 <sup>R</sup>                           | 102.6 <sup>R</sup>                                      | 101.0 <sup>R</sup>                           | 93.6                                      | 92.8   |
| Q4          | 92.7   | 100.7  | 101.4   | 101.1  | 97.1                                      | 93.9   |

<sup>a</sup> Until the end of the concerned quarter, the same period of the previous year = 100.0.

### 2.9. Number of telephone and internet subscriptions

| Period      | Number of                                      | Duration of             | Number of   | Duration of             | Number of internet subscriptions at the end of the period (thousand) |
|-------------|--|-------------------------|---|-------------------------|--|
|             | fixed telephone                                |                         | mobile phone                                      |                         |  |
|             | main lines at the end of the period (thousand) | calls (million minutes) | subscriptions at the end of the period (thousand) | calls (million minutes) |  |
| <b>2008</b> |  |                         |   |                         |  |
| Q1          | 3 247  | 1 717                   | 11 232  | 3 709                   | 2 002  |
| Q2          | 3 207  | 1 520                   | 11 540  | 3 972                   | 2 087  |
| Q3          | 3 155  | 1 452                   | 11 771  | 4 005                   | 2 183  |
| Q4          | 3 115  | 1 517                   | 12 224  | 4 078                   | 2 311  |
| <b>2009</b> |  |                         |   |                         |  |
| Q1          | 3 114  | 1 553                   | 12 112  | 4 038                   | 2 315  |
| Q2          | 3 112  | 1 367                   | 11 889  | 4 183                   | 2 431  |
| Q3          | 3 112  | 1 311                   | 11 783  | 4 172                   | 2 599  |
| Q4          | 3 110  | 1 431                   | 11 792  | 4 274                   | 2 804  |
| <b>2010</b> |  |                         |   |                         |  |
| Q1          | 2 977  | 1 430                   | 11 883  | 4 173                   | 2 892  |
| Q2          | 2 969  | 1 282                   | 11 866  | 4 407                   | 2 978  |
| Q3          | 2 942  | 1 267                   | 11 833  | 4 400                   | 3 153  |
| Q4          |  |                         |   |                         |  |

### 3. Gross domestic product\*

| Denomination   | Structure in<br>2009 (%) | Same period of the previous year = 100.0 |              |              |
|--|--------------------------|--|--------------|--------------|
|  |                          | 2009                                     | Q3 2010      | Q1–Q3 2010   |
| <b>GDP, total</b>  | <b>100.0<sup>a</sup></b> | <b>93.3</b>                              | <b>101.7</b> | <b>100.9</b> |
| Of which:  |                          |  |              |              |
| agriculture, hunting, forestry and<br>fishing                            | 3.3                      | 84.8                                     | 84.8         | 85.7         |
| industry   | 25.0                     | 86.9                                     | 110.8        | 108.6        |
| construction   | 4.4                      | 93.7                                     | 95.8         | 91.2         |
| trade, repair of vehicles and<br>household goods; hotels,<br>restaurants | 12.7                     | 89.2                                     | 101.9        | 98.4         |
| transport, storage, communication  | 7.9                      | 94.6                                     | 102.3        | 102.7        |
| financial intermediation, real estate                                    | 22.7                     | 97.8                                     | 99.7         | 100.0        |
| <b>Domestic use of GDP total</b>   | <b>94.8<sup>a</sup></b>  | <b>89.2</b>                              | <b>100.3</b> | <b>98.3</b>  |
| Of which:  |                          |  |              |              |
| actual final consumption, total  | 75.6                     | 94.3                                     | 101.3        | 98.0         |
| – actual final consumption of<br>households                              | 65.4                     | 93.2                                     | 101.2        | 97.4         |
| household final consumption<br>expenditure                               | 51.8                     | 91.9                                     | 100.8        | 97.4         |
| – actual final consumption of<br>government                              | 10.2                     | 102.2                                    | 101.7        | 102.2        |
| gross capital formation  | 19.2                     | 72.9                                     | 96.7         | 99.9         |
| – gross fixed capital formation  | 20.9                     | 92.0                                     | 97.4         | 96.2         |

\* According to quarterly data. GDP amounted to HUF 26 054 billion in 2009 at current prices.

<sup>a</sup> In case of production branches, total (at basic prices) = 100.0. In case of domestic use: GDP total = 100.0.

#### 4. Investment\*

| Branches   | 2010<br>(billion<br>HUF) | Same period of the previous year<br>= 100.0 |             |             |
|--|--------------------------|---|-------------|-------------|
|  |                          | 2009  | 2010        | Q4 2010     |
| Agriculture, forestry and fishing                                    | 208.8                    | 107.0                                       | 74.5        | 67.0        |
| Mining and quarrying   | 7.4                      | 54.1  | 52.4        | 55.5        |
| Manufacturing  | 973.4                    | 84.8  | 109.4       | 123.6       |
| Electricity, gas, steam and air conditioning supply                  | 208.4                    | 108.1                                       | 102.8       | 90.3        |
| Water supply; sewerage, waste management and remediation activities  | 134.2                    | 78.0  | 106.4       | 96.6        |
| Construction   | 101.4                    | 79.0  | 93.8        | 83.2        |
| Wholesale and retail trade, repair of motor vehicles and motorcycles | 311.2                    | 81.4  | 93.9        | 88.6        |
| Transportation and storage   | 722.7                    | 108.3                                       | 87.5        | 84.9        |
| Accommodation and food service activities                            | 40.4                     | 68.8  | 97.0        | 98.7        |
| Information and communication  | 177.4                    | 91.4  | 95.4        | 99.0        |
| Financial and insurance activities                                   | 58.2                     | 61.2  | 104.4       | 95.5        |
| Real estate activities   | 818.6                    | 94.6  | 82.9        | 77.6        |
| Professional, scientific and technical activities                    | 68.4                     | 91.9  | 102.0       | 101.0       |
| Administrative and support service activities                        | 79.0                     | 68.8  | 95.9        | 76.1        |
| Public administration and defence; compulsory social security        | 144.1                    | 85.3  | 85.9        | 66.7        |
| Education  | 143.5                    | 113.3                                       | 155.2       | 139.6       |
| Human health and social work activities                              | 62.5                     | 82.4  | 101.0       | 92.4        |
| Arts, entertainment and recreation                                   | 52.0                     | 91.0  | 122.1       | 118.6       |
| Other service activities   | 23.3                     | 93.5  | 98.3        | 96.8        |
| <b>Total</b>   | <b>4 334.9</b>           | <b>91.4</b>                                 | <b>94.5</b> | <b>92.2</b> |

\* Data derive from interim data collection.

### 5. Procurement of agricultural products

| Denomination                            | Structure,<br>Jan–Dec<br>2010 (%) | Same period of the previous year = 100.0 |             |             |
|---|-----------------------------------|--|-------------|-------------|
|   |                                   | Jan–Dec<br>2009                          | Dec         | Jan–Dec     |
|   |                                   |  | 2010        |             |
| <b>Crops and horticultural products</b> | <b>46.1</b>                       | <b>106.9</b>                             | <b>97.5</b> | <b>75.6</b> |
| Of which:                               |                                   |  |             |             |
| cereals                                 | 27.0                              | 115.7                                    | 124.4       | 79.9        |
| vegetables                              | 5.3                               | 88.9                                     | 49.2        | 62.2        |
| fruits                                  | 2.5                               | 97.4                                     | 79.5        | 64.1        |
| <b>Live animals and animal products</b> | <b>53.9</b>                       | <b>90.3</b>                              | <b>96.6</b> | <b>96.8</b> |
| Of which:                               |                                   |  |             |             |
| live animals                            | 38.2                              | 90.9                                     | 101.1       | 100.7       |
| animal products                         | 15.7                              | 89.0                                     | 86.1        | 88.4        |
| <b>Total</b>                            | <b>100.0</b>                      | <b>99.7</b>                              | <b>97.0</b> | <b>85.7</b> |

### 6. Livestock

| Denomination         | 1 Apr    | 1 Aug  | 1 Dec  | 1 Jun  | 1 Dec  | 1 Jun  | 1 Dec  |                    |
|----------------------|----------|--------|--------|--------|--------|--------|--------|--------------------|
|                      | 2008     |        |        | 2009   |        | 2010   |        |                    |
|                      | thousand |        |        |        |        |        |        | index <sup>a</sup> |
| Cattle               | 695      | 702    | 701    | 703    | 700    | 685    | 681    | 97.3               |
| Of which:            |          |        |        |        |        |        |        |                    |
| cows                 | 324      | 325    | 324    | 320    | 312    | 310    | 309    | 99.0               |
| Pigs                 | 3 658    | 3 709  | 3 383  | 3 181  | 3 247  | 3 191  | 3 168  | 97.6               |
| Of which:            |          |        |        |        |        |        |        |                    |
| sows                 | 255      | 246    | 230    | 225    | 226    | 230    | 219    | 96.9               |
| Sheep                | 1 306    | 1 269  | 1 236  | 1 292  | 1 223  | 1 191  | 1 181  | 96.6               |
| Poultry <sup>b</sup> | 46 835   | 48 780 | 39 716 | 49 290 | 40 264 | 47 531 | 42 187 | 104.8              |
| Of which:            |          |        |        |        |        |        |        |                    |
| domestic fowls       | 37 209   | 38 002 | 31 165 | 38 547 | 32 128 | 38 198 | 31 710 | 98.7               |

<sup>a</sup> The same period of the previous year = 100.0.

<sup>b</sup> Excluding guinea-fowl.

### 7. Main indicators of the industry\*

| Denomination  | Structure,<br>2009 (%) <sup>a</sup> | Same period of the previous year = 100.0 |              |                    |
|---|-------------------------------------|--|--------------|--------------------|
|   |                                     | Jan–Dec<br>2009                          | Dec          | Jan–Dec            |
|   |                                     |  | 2010         |                    |
| <b>Industrial production<sup>b</sup></b>  | <b>100.0</b>                        | <b>82.2</b>                              | <b>108.5</b> | <b>110.5</b>       |
| <b>Mining and quarrying</b>   | <b>0.5</b>                          | <b>88.8</b>                              | <b>102.6</b> | <b>78.5</b>        |
| <b>Manufacturing</b>  | <b>91.3</b>                         | <b>81.6</b>                              | <b>108.7</b> | <b>111.8</b>       |
| Manufacture of food products,<br>beverages and tobacco products                   | 11.5                                | 98.0                                     | 101.9        | 99.6               |
| Manufacture of textiles, apparel,<br>leather and related products                 | 1.5                                 | 76.7                                     | 107.3        | 98.2               |
| Manufacture of wood and paper<br>products, and printing                           | 3.2                                 | 88.7                                     | 112.6        | 119.2              |
| Manufacture of coke, refined<br>petroleum products                                | 6.0                                 | 89.5                                     | 96.7         | 102.9              |
| Manufacture of chemicals and<br>chemical products                                 | 4.1                                 | 83.9                                     | 112.7        | 113.9              |
| Manufacture of pharmaceuticals,<br>medicinal chemical and botanical<br>products   | 3.2                                 | 99.8                                     | 114.9        | 107.6              |
| Manufacture of rubber and plastics,<br>and other non-metallic mineral<br>products | 6.8                                 | 77.1                                     | 112.2        | 107.9              |
| Manufacture of basic metals and<br>fabricated metal products                      | 6.0                                 | 61.3                                     | 108.5        | 112.5              |
| Manufacture of computer, electronic<br>and optical products                       | 19.1                                | 85.5                                     | 108.8        | 120.3              |
| Manufacture of electrical equipment   | 5.6                                 | 78.9                                     | 107.0        | 87.8 <sup>c</sup>  |
| Manufacture of machinery and<br>equipment n.e.c.                                  | 4.5                                 | 90.8                                     | 114.9        | 142.5 <sup>c</sup> |
| Manufacture of transport equipment  | 17.1                                | 70.6                                     | 115.1        | 118.3              |
| Other manufacturing, and repair and<br>installation of machinery and<br>equipment | 2.8                                 | 101.5                                    | 104.6        | 95.9               |
| <b>Electricity, gas, steam and air<br/>  conditioning supply</b>                  | <b>8.2</b>                          | <b>88.4</b>                              | <b>105.4</b> | <b>101.3</b>       |
| <b>Industrial sales<sup>b</sup></b>   | <b>x</b>                            | <b>84.3</b>                              | <b>104.2</b> | <b>106.4</b>       |
| Number of employees <sup>d</sup>  | x                                   | 88.5                                     | 103.6        | 98.8               |
| Labour productivity index <sup>d</sup>  | x                                   | 92.8                                     | 104.6        | 112.1              |

\* Excluding water and waste management.

<sup>a</sup> At current prices, enterprises with at least 5 employees = 100.0.

<sup>b</sup> Industrial total data are full-scope, while branch data relate to enterprises employing at least 5 persons.

<sup>c</sup> Data from October 2009 are influenced by a structural change, which decreased volume indices in manufacture of electrical equipment and increased them in manufacture of machinery and equipment n.e.c. (This change also affected dynamics of sales of branches in a similar direction.)

<sup>d</sup> Data relate to enterprises employing at least 5 persons.

## 8. Domestic sales of the industry\*

| Denomination  | Structure,<br>2009 (%) <sup>a</sup> | Same period of the previous year<br>= 100.0 |              |             | Share of<br>domestic<br>sales,<br>Jan–Dec<br>2010 (%) <sup>ab</sup> |
|---|-------------------------------------|---|--------------|-------------|---|
|   |                                     | Jan–Dec<br>2009                             | Dec          | Jan–Dec     |   |
|   |                                     |   | 2010         |             |   |
| <b>Domestic sales, total<sup>c</sup></b>  | <b>100.0</b>                        | <b>87.5</b>                                 | <b>97.8</b>  | <b>97.1</b> | <b>47.1</b>   |
| <b>Mining and quarrying</b>   | <b>0.8</b>                          | <b>90.0</b>                                 | <b>100.3</b> | <b>78.2</b> | <b>95.1</b>   |
| <b>Manufacturing</b>  | <b>48.5</b>                         | <b>85.4</b>                                 | <b>96.5</b>  | <b>99.4</b> | <b>30.0</b>   |
| Manufacture of food products,<br>beverages and tobacco products                   | 13.3                                | 95.4  | 100.0        | 98.2        | 68.7  |
| Manufacture of textiles, apparel,<br>leather and related products                 | 0.5                                 | 77.8  | 98.4         | 101.7       | 22.3  |
| Manufacture of wood and paper<br>products, and printing                           | 3.2                                 | 91.8  | 104.7        | 111.7       | 58.2  |
| Manufacture of coke, refined<br>petroleum products                                | 7.7                                 | 93.5  | 80.9         | 94.5        | 73.3  |
| Manufacture of chemicals and<br>chemical products                                 | 3.0                                 | 82.3  | 107.5        | 114.3       | 45.5  |
| Manufacture of pharmaceuticals,<br>medicinal chemical and botanical<br>products   | 1.2                                 | 108.7                                       | 67.7         | 79.9        | 17.4  |
| Manufacture of rubber and plastics,<br>and other non-metallic mineral<br>products | 5.7                                 | 75.9  | 95.9         | 95.6        | 45.1  |
| Manufacture of basic metals and<br>fabricated metal products                      | 4.2                                 | 67.9  | 100.3        | 104.2       | 39.3  |
| Manufacture of computer, electronic<br>and optical products                       | 1.7                                 | 80.6  | 128.3        | 135.8       | 6.2   |
| Manufacture of electrical equipment   | 1.1                                 | 77.8  | 124.0        | 101.0       | 14.1  |
| Manufacture of machinery and<br>equipment n.e.c.                                  | 1.7                                 | 80.1  | 85.2         | 78.9        | 13.1  |
| Manufacture of transport equipment  | 2.8                                 | 70.4  | 104.7        | 97.3        | 8.4   |
| Other manufacturing, and repair and<br>installation of machinery and<br>equipment | 2.5                                 | 99.1  | 99.6         | 90.3        | 52.2  |
| <b>Electricity, gas, steam and air<br/>  conditioning supply</b>                  | <b>50.7</b>                         | <b>90.0</b>                                 | <b>96.9</b>  | <b>93.9</b> | <b>92.3</b>   |

\* Excluding water and waste management.

<sup>a</sup> At current prices, enterprises employing at least 5 persons = 100.0.

<sup>b</sup> Share of domestic sales in the total sales.

<sup>c</sup> Industrial total data are full-scope, while branch data relate to enterprises employing at least 5 persons.

### 9. Export sales of industry\*

| Denomination  | Structure,<br>2009 (%) <sup>a</sup> | Same period of the previous year<br>= 100.0 |              |              | Share of<br>export<br>sales, Jan-<br>Dec 2010<br>(%) <sup>ab</sup> |
|---|-------------------------------------|---|--------------|--------------|--|
|   |                                     | Jan-Dec<br>2009                             | Dec          | Jan-Dec      |  |
|   |                                     |   | 2010         |              |  |
| <b>Export sales, total<sup>c</sup></b>  | <b>100.0</b>                        | <b>81.2</b>                                 | <b>112.5</b> | <b>116.4</b> | <b>52.9</b>  |
| <b>Mining and quarrying</b>   | <b>0.0</b>                          | <b>69.1</b>                                 | <b>178.6</b> | <b>88.6</b>  | <b>4.9</b>   |
| <b>Manufacturing</b>  | <b>96.8</b>                         | <b>80.9</b>                                 | <b>112.8</b> | <b>116.2</b> | <b>70.0</b>  |
| Manufacture of food products, beverages<br>and tobacco products                 | 5.3                                 | 104.8                                       | 104.9        | 107.6        | 31.3   |
| Manufacture of textiles, apparel, leather<br>and related products               | 1.8                                 | 76.9  | 110.3        | 96.7         | 77.7   |
| Manufacture of wood and paper products,<br>and printing                         | 1.9                                 | 85.4  | 127.0        | 130.4        | 41.8   |
| Manufacture of coke, refined petroleum<br>products                              | 2.0                                 | 70.7  | 104.6        | 122.4        | 26.7   |
| Manufacture of chemicals and chemical<br>products                               | 3.5                                 | 86.2  | 102.8        | 112.6        | 54.5   |
| Manufacture of pharmaceuticals,<br>medicinal chemical and botanical<br>products | 3.8                                 | 100.7                                       | 103.4        | 113.2        | 82.6   |
| Manufacture of rubber and plastics, and<br>other non-metallic mineral products  | 5.4                                 | 82.2  | 123.6        | 117.4        | 54.9   |
| Manufacture of basic metals and<br>fabricated metal products                    | 5.6                                 | 60.4  | 109.5        | 111.6        | 60.7   |
| Manufacture of computer, electronic and<br>optical products                     | 28.2                                | 86.2  | 116.0        | 118.4        | 93.8   |
| Manufacture of electrical equipment   | 7.7                                 | 80.2  | 97.8         | 84.9         | 85.9   |
| Manufacture of machinery and equipment<br>n.e.c.                                | 5.5                                 | 97.6  | 114.6        | 158.4        | 86.9   |
| Manufacture of transport equipment  | 24.2                                | 71.5  | 117.8        | 119.0        | 91.6   |
| Other manufacturing, and repair and<br>installation of machinery and equipment  | 1.9                                 | 105.7                                       | 95.8         | 103.8        | 47.8   |
| <b>Electricity, gas, steam and air<br/>conditioning supply</b>                  | <b>3.1</b>                          | <b>90.8</b>                                 | <b>107.1</b> | <b>123.6</b> | <b>7.7</b>   |

\* Excluding water and waste management.

<sup>a</sup> At current prices, enterprises employing at least 5 persons = 100.0.

<sup>b</sup> Share of export sales in the total sales.

<sup>c</sup> Industrial total data are full-scope, while branch data relate to enterprises employing at least 5 persons.

### 10. Construction

| Denomination  | Structure,<br>2009 (%) | Same period of the previous year = 100.0 |             |             |             |
|---|------------------------|--|-------------|-------------|-------------|
|   |                        | Dec                                      | Jan-Dec     | Dec         | Jan-Dec     |
|   |                        | 2009                                     |             | 2010        |             |
| Building erection   | 50.9                   | 94.7                                     | 87.4        | 96.3        | 94.8        |
| Civil engineering works   | 49.1                   | 92.0                                     | 106.0       | 78.7        | 84.8        |
| <b>Construction total (construction-<br/>installation activities)</b> | <b>100.0</b>           | <b>93.5</b>                              | <b>95.7</b> | <b>87.7</b> | <b>89.9</b> |
| Of which:   |                        |  |             |             |             |
| Construction of buildings   | 27.6                   | 111.6                                    | 96.6        | 85.4        | 93.4        |
| Civil engineering   | 30.5                   | 88.3                                     | 115.6       | 67.1        | 79.0        |
| Specialised construction activities                                   | 41.9                   | 87.0                                     | 84.6        | 102.0       | 95.4        |



## 11. Retail trade turnover

| Denomination  | Jan–Dec<br>2010,<br>at current<br>prices (billion<br>HUF) | Same period of the previous year = 100.0 |              |             |
|---|---|--|--------------|-------------|
|   |   | Jan–Dec<br>2009                          | Dec          | Jan–Dec     |
|   |   |  | 2010         |             |
| <b>Sale of food, drinks and tobacco</b>                   | <b>3 316.7</b>  | <b>95.9</b>                              | <b>97.4</b>  | <b>97.9</b> |
| Of which:   |   |  |              |             |
| Sale in non-specialised stores                            | 3 004.4   | 95.7                                     | 96.7         | 97.4        |
| Sale in specialised stores                                | 312.3   | 98.3                                     | 106.3        | 102.9       |
| <b>Non-food products</b>                                  | <b>2 884.2</b>  | <b>91.1</b>                              | <b>101.6</b> | <b>99.1</b> |
| Of which:   |   |  |              |             |
| Sale of manufactured goods in non-specialised stores      | 233.6   | 83.2                                     | 101.3        | 91.2        |
| Sale of textiles, clothing, footwear and leather goods    | 389.3   | 95.6                                     | 97.3         | 98.2        |
| Sale of furniture and household goods, building materials | 1 053.0   | 86.1                                     | 102.6        | 98.3        |
| Sale of books, newspapers etc.                            | 684.1   | 94.3                                     | 102.7        | 102.0       |
| Sale of pharmaceutical and medical goods                  | 445.8   | 99.8                                     | 101.7        | 100.7       |
| <b>Sale of automotive fuel</b>                            | <b>1 276.4</b>  | <b>100.1</b>                             | <b>94.9</b>  | <b>94.7</b> |
| <b>Retail trade, total</b>                                | <b>7 477.3</b>  | <b>94.7</b>                              | <b>98.8</b>  | <b>97.9</b> |
| <b>Sale of motor vehicles and parts and accessories</b>   | <b>613.0</b>  | <b>58.4</b>                              | <b>106.3</b> | <b>89.9</b> |

## 12. External trade merchandise turnover

(at current prices)

| Currency    | Imports                                  |  | Exports  |  | Balance                 |   |
|-------------|--|--|----------|--|-------------------------|---|
|             | value                                    | same period of the previous year = 100.0 | value    | same period of the previous year = 100.0 | in the concerned period | in the same period of the previous year |
|             | <b>December 2010<sup>a</sup></b>         |  |          |  |                         |   |
| Million EUR | 5 433.5                                  | 119.4                                    | 5 890.4  | 121.4                                    | 456.9                   | 301.3                                   |
| Million USD | 7 244.6                                  | 108.5                                    | 7 841.2  | 110.2                                    | 596.6                   | 435.3                                   |
| Billion HUF | 1 507.5                                  | 122.6                                    | 1 634.3  | 124.2                                    | 126.8                   | 86.0                                    |
|             | <b>January–December 2010<sup>a</sup></b> |  |          |  |                         |   |
| Million EUR | 66 004.1                                 | 119.1                                    | 71 554.1 | 121.0                                    | 5 550.0                 | 3 738.1                                 |
| Million USD | 87 531.7                                 | 113.3                                    | 94 890.8 | 114.9                                    | 7 359.1                 | 5 298.7                                 |
| Billion HUF | 18 192.6                                 | 117.2                                    | 19 717.4 | 119.0                                    | 1 524.8                 | 1 056.4                                 |

<sup>a</sup> First estimate.

**13. External trade merchandise turnover by group of countries,  
January–November 2010**

(at current prices, million EUR)

| Groups of countries | Imports         |  | Exports         |  | Balance                 |   |
|---------------------|-----------------|--|-----------------|--|-------------------------|---|
|                     | value           | same period of the previous year = 100.0 | value           | same period of the previous year = 100.0 | in the concerned period | in the same period of the previous year |
| EU–27               | 41 198.7        | 117.2                                    | 50 930.8        | 118.5                                    | 9 732.1                 | 7 807.4                                 |
| Of which:           |                 |  |                 |  |                         |   |
| EU–15               | 31 894.4        | 116.6                                    | 37 762.5        | 117.2                                    | 5 868.1                 | 4 889.5                                 |
| New member states   | 9 304.3         | 119.0                                    | 13 168.4        | 122.6                                    | 3 864.1                 | 2 918.0                                 |
| Extra EU            | 19 371.9        | 123.5                                    | 14 732.8        | 130.2                                    | –4 639.0                | –4 370.6                                |
| Of which:           |                 |  |                 |  |                         |   |
| European countries  | 6 640.2         | 129.1                                    | 7 763.5         | 125.5                                    | 1 123.3                 | 1 043.8                                 |
| Asian countries     | 11 113.3        | 122.5                                    | 4 161.5         | 142.3                                    | –6 951.9                | –6 146.4                                |
| Other countries     | 1 618.4         | 110.0                                    | 2 807.9         | 127.4                                    | 1 189.5                 | 732.0                                   |
| <b>Total</b>        | <b>60 570.6</b> | <b>119.1</b>                             | <b>65 663.7</b> | <b>121.0</b>                             | <b>5 093.1</b>          | <b>3 436.8</b>                          |

**14. Commodity pattern of external trade merchandise turnover by group of countries, January–November 2010**

(million EUR)

| Main commodity group              | EU–27           | Of which        |                   | Extra–EU        | Total           |
|-----------------------------------|-----------------|-----------------|-------------------|-----------------|-----------------|
|                                   |                 | EU–15           | new member states |                 |                 |
| <b>Imports</b>                    |                 |                 |                   |                 |                 |
| Food, beverages, tobacco          | 2 773.2         | 1 794.8         | 978.4             | 180.1           | 2 953.3         |
| Raw materials                     | 822.5           | 579.3           | 243.2             | 447.9           | 1 270.4         |
| Fuels, electric energy            | 1 833.0         | 1 052.8         | 780.2             | 4 605.6         | 6 438.6         |
| Manufactured goods                | 16 617.1        | 12 671.9        | 3 945.2           | 2 710.9         | 19 327.9        |
| Machinery and transport equipment | 19 153.0        | 15 795.7        | 3 357.3           | 11 427.4        | 30 580.4        |
| <b>Total</b>                      | <b>41 198.7</b> | <b>31 894.4</b> | <b>9 304.3</b>    | <b>19 371.9</b> | <b>60 570.6</b> |
| <b>Exports</b>                    |                 |                 |                   |                 |                 |
| Food, beverages, tobacco          | 3 565.6         | 1 984.9         | 1 580.7           | 830.7           | 4 396.3         |
| Raw materials                     | 1 354.5         | 944.3           | 410.2             | 205.8           | 1 560.3         |
| Fuels, electric energy            | 1 404.2         | 776.2           | 628.0             | 552.1           | 1 956.3         |
| Manufactured goods                | 14 173.8        | 9 604.0         | 4 569.8           | 3 812.7         | 17 986.5        |
| Machinery and transport equipment | 30 432.8        | 24 453.1        | 5 979.7           | 9 331.5         | 39 764.3        |
| <b>Total</b>                      | <b>50 930.8</b> | <b>37 762.5</b> | <b>13 168.4</b>   | <b>14 732.8</b> | <b>65 663.7</b> |

### 15. Volume indices of external trade merchandise turnover by main commodity and country group, January–November 2010

(same period of the previous year = 100.0)

| Main commodity group              | EU-27        | Of which     |                   | Extra-EU     | Total        |
|-----------------------------------|--------------|--------------|-------------------|--------------|--------------|
|                                   |              | EU-15        | new member states |              |              |
| <b>Imports</b>                    |              |              |                   |              |              |
| Food, beverages, tobacco          | 105.1        | 101.7        | 112.2             | 93.7         | 104.4        |
| Raw materials                     | 118.2        | 109.9        | 145.5             | 161.1        | 129.8        |
| Fuels, electric energy            | 104.1        | 107.0        | 100.2             | 105.5        | 105.3        |
| Manufactured goods                | 112.4        | 111.7        | 114.6             | 112.9        | 112.4        |
| Machinery and transport equipment | 119.7        | 120.6        | 115.5             | 121.8        | 120.5        |
| <b>Total</b>                      | <b>114.8</b> | <b>115.0</b> | <b>114.0</b>      | <b>116.9</b> | <b>115.5</b> |
| <b>Exports</b>                    |              |              |                   |              |              |
| Food, beverages, tobacco          | 107.5        | 101.9        | 115.1             | 126.7        | 110.6        |
| Raw materials                     | 110.2        | 100.1        | 144.2             | 137.8        | 113.3        |
| Fuels, electric energy            | 137.0        | 131.9        | 143.6             | 93.5         | 121.2        |
| Manufactured goods                | 113.5        | 113.5        | 113.6             | 116.6        | 114.2        |
| Machinery and transport equipment | 117.1        | 117.0        | 116.8             | 128.9        | 119.6        |
| <b>Total</b>                      | <b>115.6</b> | <b>115.0</b> | <b>117.1</b>      | <b>123.8</b> | <b>117.3</b> |

**16. External trade by main partner country,  
January–November 2010**

(at current prices)

| Country               | Imports         | Exports         | Balance        | Imports                                     | Exports      |
|-----------------------|-----------------|-----------------|----------------|---|--------------|
|                       | million EUR     |                 |                | same period of the<br>previous year = 100.0 |              |
| <b>Total turnover</b> | <b>60 570.6</b> | <b>65 663.7</b> | <b>5 093.1</b> | <b>119.1</b>                                | <b>121.0</b> |
| Of which:             |                 |                 |                |   |              |
| Austria               | 3 612.4         | 3 109.0         | -503.4         | 108.9                                       | 125.0        |
| Belgium               | 1 409.1         | 1 066.8         | -342.3         | 113.9                                       | 112.0        |
| Croatia               | 226.9           | 787.8           | 560.9          | 139.4                                       | 99.5         |
| Czech Republic        | 2 003.2         | 2 255.4         | 252.2          | 115.6                                       | 128.9        |
| Denmark               | 407.8           | 430.2           | 22.4           | 112.0                                       | 100.6        |
| Finland               | 291.7           | 231.5           | -60.1          | 95.8  | 118.5        |
| France                | 2 257.8         | 3 257.6         | 999.8          | 99.3  | 111.0        |
| Germany               | 15 733.6        | 16 634.0        | 900.4          | 124.3                                       | 118.4        |
| Greece                | 67.8            | 286.4           | 218.6          | 129.4                                       | 96.5         |
| Italy                 | 2 539.7         | 3 627.4         | 1 087.7        | 119.7                                       | 117.5        |
| Netherlands           | 2 662.2         | 2 252.5         | -409.7         | 109.9                                       | 112.0        |
| Poland                | 2 598.6         | 2 399.0         | -199.6         | 125.2                                       | 118.7        |
| Portugal              | 102.6           | 298.5           | 195.8          | 108.0                                       | 108.4        |
| Romania               | 1 505.9         | 3 548.1         | 2 042.2        | 125.6                                       | 123.3        |
| Russia                | 4 649.8         | 2 340.8         | -2 309.0       | 134.2                                       | 121.9        |
| Serbia <sup>a</sup>   | 254.9           | 776.6           | 521.7          | 123.3                                       | 126.4        |
| Slovakia              | 2 320.9         | 3 380.3         | 1 059.4        | 107.8                                       | 124.3        |
| Slovenia              | 596.0           | 698.6           | 102.5          | 123.9                                       | 117.9        |
| Spain                 | 751.8           | 2 102.8         | 1 351.0        | 98.1  | 116.1        |
| Sweden                | 527.8           | 670.1           | 142.3          | 122.4                                       | 116.7        |
| Switzerland           | 467.2           | 644.0           | 176.8          | 112.7                                       | 102.8        |
| Ukraine               | 560.1           | 1 335.1         | 774.9          | 121.4                                       | 162.9        |
| United Kingdom        | 1 147.1         | 3 553.0         | 2 405.8        | 114.3                                       | 124.7        |
| China <sup>b</sup>    | 4 221.1         | 1 078.4         | -3 142.7       | 128.1                                       | 136.9        |
| Japan                 | 1 332.7         | 422.0           | -910.7         | 104.0                                       | 138.8        |
| Malaysia              | 108.6           | 68.2            | -40.4          | 38.8  | 226.9        |
| Republic of Korea     | 1 976.0         | 202.4           | -1 773.6       | 150.2                                       | 174.8        |
| Singapore             | 648.7           | 401.4           | -247.4         | 95.5  | 332.4        |
| Taiwan                | 926.6           | 58.1            | -868.4         | 128.3                                       | 227.2        |
| United States         | 1 121.5         | 1 379.4         | 257.9          | 109.6                                       | 111.3        |

<sup>a</sup> Excluding Kosovo.<sup>b</sup> Excluding Taiwan and Hong Kong.

### 17. Tourism, catering

| Denomination                                       | Jan–Dec<br>2010 | Same period of the previous year = 100.0 |             |             |
|--|-----------------|--|-------------|-------------|
|  |                 | Jan–Dec<br>2009                          | Dec         | Jan–Dec     |
|  |                 |  | 2010        |             |
| <b>Public accommodation</b>                        |                 |  |             |             |
| Number of total tourism arrivals, thousand         | 7 304           | 93.5                                     | 105.4       | 101.9       |
| Number of total tourism nights, thousand           | 19 031          | 93.7                                     | 107.3       | 101.5       |
| Number of international tourism arrivals, thousand | 3 386           | 91.8                                     | 103.6       | 104.8       |
| Number of international tourism nights, thousand   | 9 358           | 92.1                                     | 102.8       | 101.4       |
| Number of domestic tourism arrivals, thousand      | 3 918           | 94.9                                     | 106.9       | 99.5        |
| Number of domestic tourism nights, thousand        | 9 672           | 95.2                                     | 111.6       | 101.6       |
| <b>Sales of catering, billion HUF</b>              | <b>701.0</b>    | <b>92.7</b>                              | <b>98.4</b> | <b>98.3</b> |

### 18. Prices

#### 18.1. Producer price indices

(same period of the previous year = 100.0)

| Denomination  | Dec  | Jan–Dec      | Dec                      | Jan–Dec      |
|---|--|--------------|--------------------------|--------------|
|   | 2009   |              | 2010                     |              |
|   | <b>Producer price index of agricultural products<sup>a</sup></b> | <b>98.4</b>  | <b>90.5</b>              | <b>129.0</b> |
| Of which:   |  |              |                          |              |
| products of crop production and horticulture                                    | 101.6  | 87.3         | 141.7                    | 127.6        |
| live animals and animal products  | 94.0   | 95.4         | 109.9                    | 101.8        |
| <b>Industrial producer price index</b>  | <b>101.3</b>   | <b>104.9</b> | <b>108.1</b>             | <b>104.5</b> |
| Of which:   |  |              |                          |              |
| domestic sales price index  | 100.7  | 101.3        | 110.9                    | 107.3        |
| export sales price index  | 101.7  | 107.4        | 105.5                    | 101.9        |
| <b>Producer price index of construction-installation activities<sup>b</sup></b> | <b>101.6<sup>c</sup></b>   | <b>103.1</b> | <b>101.6<sup>c</sup></b> | <b>101.1</b> |

<sup>a</sup> Calculated with weight proportions of sales in 2005.

<sup>b</sup> Quarterly data are available on producer price index of construction.

<sup>c</sup> Q4.

**18.2. External trade price indices**

(same period of the previous year = 100.0)

| Commodity group                   | Jan-Dec      | Jan-Nov      | Nov          | Jan-Nov      |
|-----------------------------------|--------------|--------------|--------------|--------------|
|                                   | 2009         |              | 2010         |              |
| <b>Imports</b>                    |              |              |              |              |
| Food, beverages, tobacco          | 107.0        | 107.8        | 105.2        | 99.5         |
| Raw materials                     | 93.1         | 93.4         | 123.9        | 117.7        |
| Fuels, electric energy            | 88.3         | 88.6         | 133.4        | 113.5        |
| Manufactured goods                | 101.1        | 101.4        | 107.2        | 101.4        |
| Machinery and transport equipment | 104.3        | 105.2        | 102.7        | 98.2         |
| <b>Total</b>                      | <b>101.2</b> | <b>101.9</b> | <b>107.5</b> | <b>101.1</b> |
| <b>Exports</b>                    |              |              |              |              |
| Food, beverages, tobacco          | 98.3         | 98.4         | 110.2        | 99.3         |
| Raw materials                     | 86.5         | 86.6         | 130.3        | 112.2        |
| Fuels, electric energy            | 83.2         | 82.1         | 118.2        | 115.8        |
| Manufactured goods                | 101.3        | 101.5        | 106.7        | 102.6        |
| Machinery and transport equipment | 106.3        | 107.2        | 107.4        | 99.5         |
| <b>Total</b>                      | <b>103.0</b> | <b>103.6</b> | <b>108.0</b> | <b>101.0</b> |

**18.3. Consumer price indices**

(same period of the previous year = 100.0)

| Commodity group                               | Jan-Dec      | Jan          | Jan          |
|---|--------------|--------------|--------------|
|   | 2010         |              | 2011         |
| Food  | 103.2        | 102.9        | 106.4        |
| Alcoholic beverages, tobacco                  | 108.2        | 111.6        | 101.2        |
| Clothing and footwear                         | 99.6         | 101.2        | 101.7        |
| Consumer durable goods                        | 100.2        | 103.9        | 98.4         |
| Electricity, gas and other fuels              | 106.3        | 104.0        | 106.2        |
| Other goods, incl. motor fuels and lubricants | 108.8        | 113.7        | 106.2        |
| Services                                      | 104.3        | 105.6        | 102.5        |
| <b>Total</b>                                  | <b>104.9</b> | <b>106.4</b> | <b>104.0</b> |

**19. Number of employees\***

| Branches  | Average number<br>(thousand) |                | Same period of the<br>previous year = 100.0 |              |
|---|------------------------------|----------------|---|--------------|
|   | 2009                         | 2010           | 2009  | 2010         |
| Agriculture, forestry and fishing   | 82.8                         | 76.7           | 98.3  | 92.6         |
| Industry  | 681.6                        | 673.9          | 89.5  | 98.9         |
| Of which:   |                              |                |   |              |
| manufacturing   | 606.3                        | 600.3          | 88.5  | 99.0         |
| electricity, gas, steam and air<br>conditioning supply                        | 25.7                         | 25.1           | 96.4  | 97.9         |
| Construction  | 117.8                        | 118.3          | 92.1  | 100.4        |
| Wholesale and retail trade, repair  | 345.4                        | 343.5          | 94.6  | 99.4         |
| Transportation and storage  | 186.2                        | 184.8          | 97.0  | 99.2         |
| Accommodation and food service activities                                     | 80.4                         | 84.4           | 91.5  | 104.9        |
| Information and communication   | 65.3                         | 66.4           | 109.2                                       | 101.6        |
| Financial and insurance activities  | 70.2                         | 67.5           | 97.0  | 96.1         |
| Real estate activities  | 29.6                         | 29.3           | 93.1  | 99.2         |
| Professional, scientific and technical<br>activities                          | 72.5                         | 75.3           | 99.8  | 103.9        |
| Administrative and support service<br>activities                              | 109.9                        | 134.2          | 92.4  | 122.2        |
| Public administration and defence,<br>compulsory social security <sup>a</sup> | 293.5                        | 262.6          | 111.7                                       | 89.5         |
| Education <sup>a</sup>  | 256.5                        | 266.0          | 98.8  | 103.7        |
| Human-health and social work activities <sup>a</sup>                          | 213.3                        | 261.3          | 101.8                                       | 122.5        |
| Arts, entertainment and recreation  | 37.7                         | 36.4           | 98.9  | 96.5         |
| Other service activities  | 17.8                         | 21.3           | 101.8                                       | 119.6        |
| <b>National economy, total</b>  | <b>2 660.7</b>               | <b>2 701.8</b> | <b>96.3</b>                                 | <b>101.5</b> |
| Of which:   |                              |                |   |              |
| business sector   | 1 821.9                      | 1 826.8        | 93.3  | 100.3        |
| budgetary institutions  | 747.9                        | 772.4          | 103.6                                       | 103.3        |

\* Data of corporations employing at least 5 persons of all budgetary and social security institutions and of selected non-profit organizations.

<sup>a</sup> Due to introducing a new nomenclature in January 2010 concerning budgetary institutions (namely local government) data comparison with data of previous year are restricted.

**20. Registered jobseekers\***

| Denomination  | Number (thousand) |       | Same period of the previous<br>year = 100.0 |       |
|---|-------------------|-------|---|-------|
|   | 2009              | 2010  | 2009  | 2010  |
| Number of registered jobseekers<br>(registered unemployed) <sup>a</sup> | 604.6             | 591.3 | 126.7                                       | 97.8  |
| Of which:   |                   |       |   |       |
| school-leavers  | 51.3              | 53.2  | 123.4                                       | 103.7 |
| without qualification <sup>b</sup>                                      | 291.1             | 295.1 | 118.9                                       | 101.4 |
| graduates   | 28.5              | 30.4  | 144.3                                       | 107.0 |
| monthly inflow to the register  | 75.7              | 80.8  | 100.6                                       | 106.7 |

\* Data of Employment and Social Office refer to 20th of the last month of the period.

<sup>a</sup> In harmony with the Nov 1, 2005 modifications of Act IV of 1991 on Job Assistance and Unemployment Benefits.

<sup>b</sup> The category 'without qualification' contains those jobseekers, who have primary school or less than 8 grades and secondary grammar school with GCE.

### 21. Regional labour data, 2010\*

| Region                | Employed       | Unemployed   | Employment  | Unemployment |
|-----------------------|----------------|--------------|-------------|--------------|
|                       | thousand       |              | rate (%)    |              |
| Central Hungary       | 1 214.6        | 120.3        | 60.3        | 9.0          |
| Central Transdanubia  | 430.8          | 49.6         | 57.3        | 10.3         |
| Western Transdanubia  | 402.5          | 40.9         | 59.0        | 9.2          |
| Southern Transdanubia | 339.1          | 46.9         | 53.1        | 12.2         |
| Northern Hungary      | 390.0          | 75.0         | 48.7        | 16.1         |
| Northern Great Plain  | 494.7          | 84.6         | 49.3        | 14.6         |
| Southern Great Plain  | 478.4          | 57.2         | 54.4        | 10.7         |
| <b>Total</b>          | <b>3 750.1</b> | <b>474.5</b> | <b>55.4</b> | <b>11.2</b>  |

\* Data of labour force survey, in the population aged 15–64 years.

### 22. Average monthly nominal earnings of employees, 2010\*

| Branches   | Average monthly earnings, HUF |                | Index of earnings (same period of the previous year = 100.0) |              |
|--|-------------------------------|----------------|--|--------------|
|  | gross                         | net            | gross  | net          |
| Agriculture, forestry and fishing  | 143 861                       | 101 824        | 104.9  | 107.7        |
| Industry   | 207 052                       | 134 414        | 105.4  | 109.6        |
| Of which:  |                               |                |  |              |
| manufacturing  | 200 748                       | 131 097        | 105.5  | 109.5        |
| electricity, gas, steam and air conditioning supply                        | 363 900                       | 213 697        | 105.5  | 111.0        |
| Construction   | 153 003                       | 105 239        | 100.5  | 104.4        |
| Wholesale and retail trade, repair   | 185 695                       | 122 599        | 106.0  | 109.0        |
| Transportation and storage   | 200 111                       | 132 796        | 101.9  | 108.0        |
| Accommodation and food service activities                                  | 122 691                       | 89 169         | 100.1  | 103.3        |
| Information and communication  | 368 115                       | 213 582        | 100.4  | 105.4        |
| Financial and insurance activities   | 433 442                       | 245 942        | 101.4  | 106.1        |
| Real estate activities   | 182 747                       | 121 058        | 102.8  | 106.7        |
| Professional, scientific and technical activities                          | 297 559                       | 179 134        | 101.6  | 106.5        |
| Administrative and support service activities                              | 145 574                       | 102 089        | 97.6   | 102.7        |
| Public administration and defence, compulsory social security <sup>a</sup> | 243 401                       | 156 500        | 103.7  | 112.5        |
| Education <sup>a</sup>   | 195 928                       | 133 012        | 100.5  | 108.8        |
| Human-health and social work activities <sup>a</sup>                       | 142 337                       | 102 042        | 88.3   | 94.6         |
| Arts, entertainment and recreation   | 179 981                       | 122 744        | 100.4  | 106.7        |
| Other service activities   | 150 045                       | 104 707        | 93.6   | 99.3         |
| <b>National economy, total</b>   | <b>202 576</b>                | <b>132 628</b> | <b>101.4</b>   | <b>106.9</b> |
| Of which:  |                               |                |  |              |
| business sector  | 206 848                       | 133 755        | 103.3  | 107.6        |
| budgetary institutions   | 196 186                       | 131 729        | 97.3   | 105.4        |

\* Data refer to employees in full-time job.

<sup>a</sup> Due to introducing a new nomenclature in January 2010 concerning budgetary institutions (namely local government) data comparison with data of previous year are restricted.



**23. Financial assets and liabilities of households\***

(at current prices, billion HUF)

| Denomination   | Dec 31 2009                 | Dec 31 2010     |
|--|-----------------------------|-----------------|
| Currency and deposits                                    | 10 005.1 <sup>R</sup>       | 9 922.3         |
| Of which:  |                             |                 |
| currency, forint   | 1 718.5                     | 1 896.9         |
| forint deposits  | 6 446.7 <sup>R</sup>        | 6 286.8         |
| Securities other than shares                             | 1 382.3                     | 1 593.5         |
| Loans  | 228.0                       | 256.5           |
| Shares and other equities                                | 9 063.7 <sup>R</sup>        | 9 909.6         |
| Of which:  |                             |                 |
| unquoted shares and equities                             | 7 212.1 <sup>R</sup>        | 7 624.1         |
| mutual funds shares                                      | 1 851.6                     | 2 285.5         |
| Insurance technical reserves                             | 5 351.2                     | 5 968.9         |
| Of which:  |                             |                 |
| life insurance reserves                                  | 1 562.3                     | 1 665.9         |
| net equity of households in pension funds                | 3 466.8                     | 3 986.8         |
| <b>Gross financial assets</b>                            | <b>26 933.7<sup>R</sup></b> | <b>28 535.5</b> |
| Loans  | 9 748.1                     | 10 586.0        |
| Of which:  |                             |                 |
| mortgage loans of other monetary financial institutions  | 4 003.0                     | 4 377.5         |
| consumer and other loans of other financial institutions | 3 890.1                     | 4 246.3         |
| other loans  | 1 855.0                     | 1 962.2         |
| <b>Liabilities</b>                                       | <b>10 507.7</b>             | <b>11 299.0</b> |
| <b>Net financial assets</b>                              | <b>16 425.9<sup>R</sup></b> | <b>17 236.5</b> |

\* Source of data: National Bank of Hungary.

## 24. Balance of the general and central government, January 2011\*

(at current prices)

| Revenues, expenditures  | Billion HUF   | As a percentage of |          |
|---|---------------|--------------------|----------|
|   |               | annual estimate    | Jan 2010 |
| <b>Balance of general government<sup>a</sup></b>                  | <b>-122.8</b> | <b>x</b>           | <b>x</b> |
| Of which:   |               |                    |          |
| <b>Central government</b>   |               |                    |          |
| Revenues  | 698.7         | 8.4                | 90.0     |
| Of which:   |               |                    |          |
| payments of economic units  | 56.9          | 4.4                | 115.4    |
| taxes on consumption  | 330.3         | 9.5                | 101.5    |
| payments of households  | 172.2         | 11.9               | 80.7     |
| revenues of budgetary institutions                                | 62.0          | 10.9               | 92.0     |
| revenues of professional chapter-administered appropriations      | 68.3          | 5.6                | 103.4    |
| revenues related to debt service                                  | 6.1           | 10.3               | 60.1     |
| Expenditures  | 809.4         | 9.1                | 109.8    |
| Of which:   |               |                    |          |
| special and normatic subsidies                                    | 9.3           | 4.3                | 179.9    |
| consumer price subsidy  | 9.4           | 8.6                | 105.1    |
| housing subsidy   | 2.3           | 1.8                | 91.8     |
| family benefits, social allowances                                | 52.8          | 8.4                | 99.2     |
| expenditures of central budget institutions                       | 224.0         | 11.4               | 100.9    |
| expenditures of professional chapter-administered appropriations  | 210.2         | 9.2                | 215.1    |
| guarantee and contribution to social security funds' expenditures | 53.5          | 8.4                | 53.0     |
| transfers to local governments                                    | 135.9         | 11.8               | 88.2     |
| interest expenditures   | 55.6          | 5.3                | 131.2    |
| contribution to the EU-budget                                     | 21.0          | 8.2                | 86.0     |
| <i>Balance (excluding revenues from privatization)</i>            | <i>-110.8</i> | <i>x</i>           | <i>x</i> |

\* Source of data: Ministry for National Economy.

<sup>a</sup> Excluding local governments.

**25. Balance of payments\***

| (million EUR)                                |            |               |              |
|--|------------|---------------|--------------|
| Denomination                                 | Q1–Q3 2009 | 2009          | Q1–Q3 2010   |
| Goods  |            |               |              |
| credit                                       | 42 371     | 58 374        | 51 351       |
| debit  | 40 104     | 55 022        | 47 958       |
| balance                                      | 2 267      | 3 352         | 3 393        |
| Services                                     |            |               |              |
| credit                                       | 9 895      | 13 290        | 10 607       |
| debit  | 8 826      | 11 924        | 8 656        |
| balance                                      | 1 069      | 1 366         | 1 951        |
| of which:                                    |            |               |              |
| travel                                       | 1 102      | 1 473         | 1 432        |
| Income                                       |            |               |              |
| revenues                                     | 3 488      | 4 588         | 3 454        |
| expenditures                                 | 7 096      | 10 089        | 7 480        |
| balance                                      | –3 609     | –5 501        | –4 026       |
| Current transfers, net                       | 245        | 354           | 309          |
| <b>Current account balance</b>               | <b>–27</b> | <b>–429</b>   | <b>1 626</b> |
| <b>Non-debt generating financing, net</b>    | <b>176</b> | <b>–2 708</b> | <b>521</b>   |
| Of which:                                    |            |               |              |
| Equity capital and reinvested earnings, net  |            |               |              |
| -abroad                                      | –778       | –1 096        | –685         |
| -in Hungary                                  | 791        | –1 528        | 1 713        |
| portfolio investment, equity securities, net | 163        | –84           | –508         |

\* Source of data: National Bank of Hungary. Data are revised according to a release calendar. Excluding data of special-purpose enterprises pursuing passive functions abroad and engaged in channelling funds.

**26. Foreign debt\***

| (million EUR)                                   |             |             |             |
|---|-------------|-------------|-------------|
| Denomination                                    | Sep 30 2009 | Dec 31 2009 | Sep 30 2010 |
| Gross   | 104 481     | 104 045     | 108 829     |
| Net   | 52 204      | 51 580      | 53 053      |
| Of which:                                       |             |             |             |
| general government and National Bank of Hungary | 16 210      | 14 735      | 15 947      |

\* Source of data: National Bank of Hungary. Excluding data of special-purpose enterprises pursuing passive functions abroad and engaged in channelling funds, and excluding other capital.

## 27. Comprehensive data of the Budapest Stock Exchange\*

(billion HUF)

| Securities       | Stock exchange capitalization |                 | Cash market trading |              |
|------------------|-------------------------------|-----------------|---------------------|--------------|
|                  | Jan 31 2010                   | Jan 31 2011     | 2010                | Jan 2011     |
| <b>Total</b>     | <b>17 722.6</b>               | <b>19 106.0</b> | <b>5 822.9</b>      | <b>365.3</b> |
| Of which:        |                               |                 |                     |              |
| equities         | 5 903.5                       | 6 176.3         | 5 522.5             | 338.1        |
| government bonds | 8 823.8                       | 8 906.9         | 197.2               | 20.5         |
| treasury bills   | 1 376.0                       | 1 303.1         | 23.7                | 1.0          |

\* Source of data: Budapest Stock Exchange.

## 28. The Budapest Stock Index (BUX)\*

(January 2 1991 = 1000.00)

| Denomination                       | Jan 2010  | 2010      | Jan 2011  |
|------------------------------------|-----------|-----------|-----------|
| Max                                | 22 981.48 | 25 322.96 | 23 246.88 |
| Min                                | 21 404.06 | 20 221.37 | 21 745.86 |
| Closing (at the end of the period) | 21 831.46 | 21 327.07 | 22 709.35 |

\* Source of data: Budapest Stock Exchange.

## 29. Regional data

| County, region               | Distribution of the population (%) <sup>a</sup> | Performance value of investments of enterprises, 2010 <sup>b</sup> |                           | Industrial* production, 2010 <sup>c</sup> | Output of construction, 2010 <sup>b,c</sup> |
|------------------------------|---|--|---------------------------|---|---|
|                              |   | billion HUF  | per capita (thousand HUF) | same period of the previous year = 100.0  |   |
| Budapest                     | 17.2  | 1 250.4  | 723.2                     | 110.1                                     | 81.0  |
| Pest                         | 12.3  | 276.7  | 224.2                     | 114.0                                     | 91.8  |
| <i>Central Hungary</i>       | 29.5  | 1 527.1  | 515.4                     | 111.4                                     | 83.2  |
| Fejér                        | 4.3   | 130.4  | 305.4                     | 106.7                                     | 85.1  |
| Komárom-Esztergom            | 3.1   | 125.7  | 402.9                     | 101.3                                     | 110.8                                       |
| Veszprém                     | 3.6   | 52.0   | 145.2                     | 115.1                                     | 82.7  |
| <i>Central Transdanubia</i>  | 11.0  | 308.1  | 280.9                     | 104.6                                     | 92.6  |
| Győr-Moson-Sopron            | 4.5   | 196.4  | 437.5                     | 117.9                                     | 99.5  |
| Vas                          | 2.6   | 43.8   | 169.6                     | 116.5                                     | 83.2  |
| Zala                         | 2.9   | 36.0   | 125.0                     | 108.4                                     | 103.0                                       |
| <i>Western Transdanubia</i>  | 9.9   | 276.2  | 277.6                     | 115.8                                     | 96.9  |
| Baranya                      | 3.9   | 89.0   | 227.0                     | 98.4                                      | 96.1  |
| Somogy                       | 3.2   | 116.2  | 364.3                     | 132.2                                     | 144.4                                       |
| Tolna                        | 2.3   | 49.5   | 213.6                     | 104.9                                     | 97.5  |
| <i>Southern Transdanubia</i> | 9.4   | 254.8  | 270.1                     | 113.6                                     | 114.6                                       |
| Borsod-Abaúj-Zemplén         | 6.9   | 140.8  | 204.4                     | 116.4                                     | 105.2                                       |
| Heves                        | 3.1   | 59.5   | 191.8                     | 124.9                                     | 83.0  |
| Nógrád                       | 2.0   | 16.2   | 79.8                      | 110.3                                     | 77.9  |
| <i>Northern Hungary</i>      | 12.1  | 216.5  | 180.1                     | 118.0                                     | 93.1  |
| Hajdú-Bihar                  | 5.4   | 118.1  | 218.7                     | 95.6                                      | 104.3                                       |
| Jász-Nagykun-Szolnok         | 3.9   | 59.7   | 153.5                     | 121.4                                     | 107.1                                       |
| Szabolcs-Szatmár-Bereg       | 5.6   | 61.0   | 109.4                     | 101.2                                     | 84.9  |
| <i>Northern Great Plain</i>  | 14.9  | 238.8  | 160.6                     | 109.6                                     | 97.9  |
| Bács-Kiskun                  | 5.3   | 78.0   | 148.3                     | 111.0                                     | 105.4                                       |
| Békés                        | 3.7   | 50.5   | 138.8                     | 102.1                                     | 95.0  |
| Csongrád                     | 4.2   | 96.7   | 228.6                     | 106.3                                     | 110.9                                       |
| <i>Southern Great Plain</i>  | 13.2  | 225.3  | 171.6                     | 107.4                                     | 106.0                                       |
| <b>Total</b>                 | <b>100.0</b>                                    | <b>3 046.7</b>   | <b>304.7</b>              | <b>110.5</b>                              | <b>89.9</b>                                 |

\* Excluding water and waste management.

<sup>a</sup> Calculated with population data of Jan 1 2010.

<sup>b</sup> Data by headquarters.

<sup>c</sup> Data of enterprises employing at least 5 persons, total data are full-scope.

## 29. Regional data (continued)

| County, region               | Net nominal earnings,<br>2010 <sup>a</sup> |  | Dwelling construction,<br>2010              |  |  |
|------------------------------|--|--|---|--|--|
|                              | HUF  | same period<br>of the<br>previous<br>year =<br>100.0 | number of<br>dwellings<br>taken into<br>use | same period<br>of the<br>previous<br>year =<br>100.0 | per 10 000<br>inhabitants <sup>b</sup> |
| Budapest                     | 162 479                                    | 106.9  | 6 186                                       | 59.6   | 35.9                                   |
| Pest                         | 122 168                                    | 107.2  | 4 690                                       | 64.2   | 38.2                                   |
| <i>Central Hungary</i>       | 153 994                                    | 106.8  | 10 876                                      | 61.5   | 36.9                                   |
| Fejér                        | 127 263                                    | 110.9  | 602   | 59.4   | 14.1                                   |
| Komárom-Esztergom            | 130 085                                    | 109.3  | 359   | 54.1   | 11.4                                   |
| Veszprém                     | 113 037                                    | 106.6  | 454   | 63.1   | 12.6                                   |
| <i>Central Transdanubia</i>  | 124 133                                    | 109.1  | 1 415                                       | 59.1   | 12.9                                   |
| Győr-Moson-Sopron            | 128 418                                    | 108.7  | 1 605                                       | 95.6   | 35.7                                   |
| Vas                          | 116 565                                    | 108.7  | 476   | 62.4   | 18.4                                   |
| Zala                         | 108 895                                    | 105.4  | 371   | 59.4   | 12.9                                   |
| <i>Western Transdanubia</i>  | 120 429                                    | 107.9  | 2 452                                       | 79.9   | 24.6                                   |
| Baranya                      | 117 512                                    | 107.0  | 478   | 48.7   | 12.2                                   |
| Somogy                       | 109 423                                    | 106.7  | 942   | 114.5  | 29.5                                   |
| Tolna                        | 118 851                                    | 107.7  | 178   | 74.5   | 7.6                                    |
| <i>Southern Transdanubia</i> | 114 855                                    | 107.0  | 1 598                                       | 78.2   | 16.9                                   |
| Borsod-Abaúj-Zemplén         | 112 459                                    | 106.1  | 668   | 75.3   | 9.6                                    |
| Heves                        | 122 071                                    | 107.8  | 257   | 65.7   | 8.2                                    |
| Nógrád                       | 107 066                                    | 105.9  | 146   | 78.5   | 7.1                                    |
| <i>Northern Hungary</i>      | 114 195                                    | 106.5  | 1 071                                       | 73.2   | 8.9                                    |
| Hajdú-Bihar                  | 114 994                                    | 107.4  | 644   | 56.5   | 11.9                                   |
| Jász-Nagykun-Szolnok         | 106 648                                    | 106.2  | 361   | 52.9   | 9.2                                    |
| Szabolcs-Szatmár-Bereg       | 104 521                                    | 105.1  | 520   | 48.5   | 9.3                                    |
| <i>Northern Great Plain</i>  | 109 060                                    | 106.2  | 1 525                                       | 52.7   | 10.2                                   |
| Bács-Kiskun                  | 109 577                                    | 106.9  | 693   | 110.0  | 13.1                                   |
| Békés                        | 106 642                                    | 106.4  | 293   | 84.0   | 8.0                                    |
| Csongrád                     | 116 179                                    | 107.4  | 900   | 61.6   | 21.3                                   |
| <i>Southern Great Plain</i>  | 111 096                                    | 107.0  | 1 886                                       | 77.3   | 14.3                                   |
| <b>Total</b>                 | <b>132 628</b>                             | <b>106.9</b>   | <b>20 823</b>                               | <b>65.1</b>  | <b>20.8</b>                            |

<sup>a</sup> Data by headquarters.

<sup>b</sup> Calculated with population data of Jan 1 2010.

## 30. International business indicators

## 30.1. Gross domestic product (GDP)\*

| Countries      | 2010 <sup>a</sup>         |   | Q2 2010 | Q3 2010 | Q4 2010 |   |
|----------------|---------------------------|---|---------|---------|---------|---|
|                | total<br>(billion<br>EUR) | per capita<br>GDP<br>(PPS) <sup>b,c</sup> |         |         |         | volume index,<br>same period of the previous year = 100.0 |
| EU-27          | 12 119.9                  | 23 600                                    | 101.8   | 102.0   | 102.2   | 102.1   |
| Austria        | 281.5                     | 29 300                                    | 102.0   | 102.2   | 102.5   | 102.7   |
| Bulgaria       | 35.9                      | 10 400                                    | 99.9    | 100.5   | 101.0   | ..  |
| Czech Republic | 145.9                     | 19 200                                    | 102.4   | 102.3   | 102.8   | ..  |
| Estonia        | 14.2                      | 15 000                                    | 102.4   | 103.1   | 105.0   | 106.6   |
| Germany        | 2 497.6                   | 27 400                                    | 103.6   | 103.9   | 103.9   | 104.0   |
| Greece         | 231.9                     | 21 900                                    | 95.8    | 96.0    | 95.4    | ..  |
| Hungary        | 98.2                      | 15 300                                    | 101.2   | 101.0   | 101.7   | 102.0   |
| Italy          | 1 548.3                   | 24 400                                    | 101.1   | 101.3   | 101.2   | 101.3   |
| Lithuania      | 26.9                      | 12 900                                    | 100.4   | 101.2   | 101.6   | ..  |
| Poland         | 354.0                     | 14 300                                    | 103.5   | 103.8   | 104.7   | ..  |
| Portugal       | 171.3                     | 18 800                                    | 101.3   | 101.4   | 101.4   | ..  |
| Slovakia       | 66.0                      | 17 200                                    | 104.1   | 104.2   | 103.8   | 103.5   |
| Slovenia       | 35.9                      | 20 700                                    | 101.1   | 101.4   | 101.3   | ..  |
| United States  | 11 058.5                  | 34 500                                    | 102.8   | 103.0   | 103.2   | 102.7   |
| Japan          | 4 122.7                   | 24 200                                    | 103.9   | 103.3   | 104.7   | 102.6   |

\* Source of data: Eurostat. Quarterly volume indices are seasonally adjusted and corrected with working days for the EU-27, Austria, Czech Republic, Greece, Lithuania, Germany, Italy, Portugal, Poland, Slovenia, USA and Japan. Indices of Hungary, Bulgaria, Estonia and Slovakia are non-seasonally adjusted.

<sup>a</sup> Eurostat forecast.

<sup>b</sup> Purchasing Power Standard.

<sup>c</sup> Data refer to 2009.

## 30.2. External merchandise trade turnover, January–November 2010\*

| Countries      | Imports     |  | Exports     |  | Balance<br>(billion EUR) |
|----------------|-------------|--|-------------|--|--------------------------|
|                | billion EUR | same period<br>of the<br>previous year<br>= 100.0 <sup>a</sup> | billion EUR | same period<br>of the<br>previous year<br>= 100.0 <sup>a</sup> |                          |
| EU-27          | 3 601.8     | 118.1  | 3 550.1     | 117.7  | -51.7                    |
| Austria        | 109.2       | 116.0  | 105.1       | 116.0  | -4.1                     |
| Czech Republic | 86.9        | 126.0  | 92.0        | 123.0  | 5.1                      |
| Estonia        | 8.3         | 78.0   | 7.8         | 132.0  | -0.5                     |
| Greece         | 35.3        | 122.0  | 14.2        | 106.0  | -21.0                    |
| Germany        | 735.3       | 122.0  | 875.6       | 119.0  | 140.3                    |
| Hungary        | 61.0        | 121.0  | 66.1        | 121.0  | 5.1                      |
| Italy          | 332.4       | 110.0  | 307.8       | 115.0  | -24.5                    |
| Lithuania      | 15.8        | 119.0  | 14.1        | 132.0  | -1.7                     |
| Poland         | 120.3       | 132.0  | 108.4       | 121.0  | -11.9                    |
| Portugal       | 51.7        | 125.0  | 33.6        | 115.0  | -18.1                    |
| Slovakia       | 45.6        | 119.0  | 45.1        | 122.0  | -0.5                     |
| Slovenia       | 20.7        | 119.0  | 20.4        | 118.0  | -0.3                     |

\* Source of data: Eurostat.

<sup>a</sup> On the basis of current prices in euro.

**30.3. Volume index of industrial production\***

(same period of the previous year = 100.0)

| Countries      | Jan–Dec<br>2010 | Q3    | Q4    | Oct   | Nov   | Dec   |
|----------------|-----------------|-------|-------|-------|-------|-------|
|                |                 | 2010  |       |       |       |       |
| EU–27          | 106.7           | 107.0 | 107.3 | 106.9 | 107.4 | 107.7 |
| Austria        | ..              | 108.4 | ..    | 107.4 | 110.6 | ..    |
| Bulgaria       | 102.3           | 105.0 | 105.0 | 104.0 | 105.8 | 105.2 |
| Czech Republic | 110.1           | 111.7 | 110.9 | 109.6 | 113.0 | 110.0 |
| Estonia        | 122.1           | 126.1 | 137.2 | 138.1 | 135.0 | 138.4 |
| Germany        | 110.7           | 110.7 | 112.0 | 112.7 | 111.5 | 111.8 |
| Greece         | 93.4            | 93.4  | 93.7  | 94.5  | 91.9  | 94.8  |
| Hungary        | 110.5           | 112.8 | 109.7 | 108.5 | 114.7 | 106.0 |
| Italy          | 105.3           | 106.0 | 104.0 | 102.9 | 104.1 | 105.4 |
| Lithuania      | 106.6           | 107.8 | 116.7 | 119.0 | 116.8 | 114.2 |
| Poland         | 110.8           | 112.3 | 109.2 | 110.4 | 106.9 | 110.4 |
| Portugal       | 101.7           | 99.9  | 100.6 | 97.8  | 101.0 | 103.3 |
| Romania        | 104.3           | 104.4 | 104.6 | 102.9 | 106.7 | 104.3 |
| Slovakia       | 118.9           | 115.4 | 116.6 | 113.4 | 117.3 | 119.7 |
| Slovenia       | 106.4           | 108.3 | 107.9 | 108.2 | 105.0 | 110.9 |
| United States  | 105.8           | 106.9 | 105.8 | 105.9 | 105.6 | 105.9 |
| Japan          | 115.4           | 112.8 | 104.8 | 105.7 | 104.2 | 104.5 |

\* Excluding water and waste management. Monthly and quarterly data are working-day- adjusted.  
Source of data: Eurostat, OECD.

**30.4. Consumer price index\***

(same period of the previous year = 100.0)

| Countries      | Jan–Dec<br>2010 | Q3    | Q4    | Oct   | Nov   | Dec   |
|----------------|-----------------|-------|-------|-------|-------|-------|
|                |                 | 2010  |       |       |       |       |
| EU–27          | 102.1           | 102.1 | 102.4 | 102.3 | 102.3 | 102.6 |
| Austria        | 101.7           | 101.7 | 102.0 | 102.0 | 101.8 | 102.2 |
| Bulgaria       | 103.0           | 103.3 | 104.0 | 103.6 | 104.0 | 104.4 |
| Czech Republic | 101.2           | 101.6 | 102.0 | 101.8 | 101.9 | 102.3 |
| Estonia        | 102.7           | 103.1 | 105.0 | 104.5 | 105.0 | 105.4 |
| Germany        | 101.2           | 101.2 | 101.6 | 101.3 | 101.6 | 101.9 |
| Greece         | 104.7           | 105.6 | 105.1 | 105.2 | 104.8 | 105.2 |
| Hungary        | 104.7           | 103.6 | 104.3 | 104.3 | 104.0 | 104.6 |
| Italy          | 101.6           | 101.7 | 102.0 | 102.0 | 101.9 | 102.1 |
| Lithuania      | 101.2           | 101.8 | 102.9 | 102.6 | 102.5 | 103.6 |
| Poland         | 102.7           | 102.1 | 102.7 | 102.6 | 102.6 | 102.9 |
| Portugal       | 101.4           | 102.0 | 102.3 | 102.3 | 102.2 | 102.4 |
| Romania        | 106.1           | 107.5 | 107.8 | 107.9 | 107.7 | 107.9 |
| Slovakia       | 100.7           | 101.1 | 101.1 | 101.0 | 101.0 | 101.3 |
| Slovenia       | 102.1           | 102.3 | 102.0 | 102.1 | 101.6 | 102.2 |
| United States  | 101.6           | 101.2 | 101.3 | 101.2 | 101.1 | 101.5 |
| Japan          | 99.3            | 99.2  | 100.1 | 100.2 | 100.1 | 100.0 |

\* Harmonized consumer price indices for the European Union and its member states.  
Source of data: Eurostat, OECD.



**30.5. Unemployment rate\***

(%)

| Countries      | Jan–Dec<br>2010 | Q3   | Q4   | Oct  | Nov  | Dec  |
|----------------|-----------------|------|------|------|------|------|
|                |                 | 2010 |      |      |      |      |
| EU–27          | 9.6             | 9.6  | 9.6  | 9.6  | 9.6  | 9.6  |
| Austria        | 4.6             | 4.5  | 4.9  | 4.8  | 4.9  | 5.0  |
| Bulgaria       | 9.9             | 10.0 | 10.1 | 10.0 | 10.1 | 10.1 |
| Czech Republic | 7.4             | 7.1  | 7.4  | 7.2  | 7.4  | 7.7  |
| Estonia        | ..              | 16.1 | ..   | ..   | ..   | ..   |
| France         | 9.7             | 9.7  | 9.7  | 9.7  | 9.7  | 9.7  |
| Germany        | 6.8             | 6.7  | 6.6  | 6.6  | 6.6  | 6.6  |
| Hungary        | 11.2            | 11.1 | 11.4 | 11.2 | 11.4 | 11.7 |
| Lithuania      | ..              | 18.3 | ..   | ..   | ..   | ..   |
| Poland         | 9.7             | 9.6  | 9.9  | 9.8  | 9.9  | 10.0 |
| Portugal       | 10.9            | 11.1 | 11.0 | 11.0 | 10.9 | 10.9 |
| Romania        | ..              | 7.3  | ..   | ..   | ..   | ..   |
| Slovakia       | 14.5            | 14.4 | 14.5 | 14.5 | 14.5 | 14.5 |
| Slovenia       | 7.2             | 7.3  | 7.6  | 7.6  | 7.6  | 7.8  |
| Spain          | 20.1            | 20.5 | 20.4 | 20.6 | 20.4 | 20.2 |
| United States  | 9.6             | 9.6  | 9.6  | 9.7  | 9.8  | 9.4  |
| Japan          | 5.1             | 5.1  | 5.0  | 5.1  | 5.1  | 4.9  |

\* *Seasonally adjusted harmonized rates, on the basis of labour force survey.*  
*Source of data: Eurostat.*

**30.6. Exchange rates\***

| Countries              | Jan–Dec<br>2009 | Q3     | Oct    | Nov    | Dec    |
|------------------------|-----------------|--------|--------|--------|--------|
|                        |                 | 2010   |        |        |        |
| Eurozone, euro         | 0.69            | 0.73   | 0.72   | 0.77   | 0.75   |
| Bulgaria, leva         | 1.36            | 1.43   | 1.41   | 1.50   | 1.46   |
| Czech Republic, koruna | 18.38           | 18.02  | 17.75  | 19.17  | 18.76  |
| Estonia, korona        | 10.86           | 11.46  | 11.29  | 12.04  | 11.71  |
| Hungary, forint        | 187.71          | 202.04 | 196.12 | 218.63 | 208.02 |
| Lithuania, litas       | 2.40            | 2.53   | 2.49   | 2.66   | 2.58   |
| Poland, złoty          | 2.85            | 2.92   | 2.87   | 3.13   | 2.97   |
| Romania, leu           | 2.94            | 3.13   | 3.08   | 3.30   | 3.19   |
| Japan, yen             | 92.43           | 83.29  | 80.73  | 83.86  | 81.31  |

\* *National currency/USD mean rate, at the end of the period.*  
*Source of data: Eurostat.*

## 31. Vital statistics\*

| Year, month                                  | Population at the end of the period (thousand) | Number of          |                     |                                | Live births<br>per 1000 inhabitants | Deaths<br>per 1000 inhabitants | Infants deceased before 1 year of age per 1000 live births |
|--|--|--------------------|---------------------|--------------------------------|-------------------------------------|--------------------------------|--|
|  |  | live births        | deaths              | natural increase, decrease (-) |                                     |                                |  |
| 1990   | 10 373   | 125 679            | 145 660             | -19 981                        | 12.1                                | 14.0                           | 14.8   |
| 2001   | 10 175   | 97 047             | 132 183             | -35 136                        | 9.5                                 | 13.0                           | 8.1  |
| 2002   | 10 142   | 96 804             | 132 833             | -36 029                        | 9.5                                 | 13.1                           | 7.2  |
| 2003   | 10 117   | 94 647             | 135 823             | -41 176                        | 9.3                                 | 13.4                           | 7.3  |
| 2004   | 10 098   | 95 137             | 132 492             | -37 355                        | 9.4                                 | 13.1                           | 6.6  |
| 2005   | 10 077   | 97 496             | 135 732             | -38 236                        | 9.7                                 | 13.5                           | 6.2  |
| 2006   | 10 066   | 99 871             | 131 603             | -31 732                        | 9.9                                 | 13.1                           | 5.7  |
| 2007   | 10 045   | 97 613             | 132 938             | -35 325                        | 9.7                                 | 13.2                           | 5.9  |
| 2008   | 10 031   | 99 149             | 130 027             | -30 878                        | 9.9                                 | 13.0                           | 5.6  |
| 2009   | 10 014   | 96 442             | 130 414             | -33 972                        | 9.6                                 | 13.0                           | 5.1  |
| <b>2009.</b>                                 |  |                    |                     |                                |                                     |                                |  |
| January                                      | 10 028   | 8 405              | 12 412              | -4 007                         | 9.9                                 | 14.6                           | 5.6  |
| February                                     | 10 026   | 7 356              | 11 091              | -3 735                         | 9.6                                 | 14.4                           | 4.4  |
| March  | 10 023   | 7 920              | 12 134              | -4 214                         | 9.3                                 | 14.3                           | 5.2  |
| April  | 10 022   | 7 633              | 10 664              | -3 031                         | 9.3                                 | 12.9                           | 5.4  |
| May  | 10 020   | 7 778              | 10 573              | -2 795                         | 9.1                                 | 12.4                           | 5.5  |
| June   | 10 020   | 8 068              | 9 917               | -1 849                         | 9.8                                 | 12.0                           | 4.7  |
| July   | 10 020   | 8 963              | 10 342              | -1 379                         | 10.5                                | 12.2                           | 5.4  |
| August                                       | 10 020   | 8 346              | 10 012              | -1 666                         | 9.8                                 | 11.8                           | 4.8  |
| September                                    | 10 019   | 8 610              | 9 825               | -1 215                         | 10.5                                | 11.9                           | 6.3  |
| October                                      | 10 019   | 8 261              | 10 766              | -2 505                         | 9.7                                 | 12.7                           | 5.1  |
| November                                     | 10 017   | 7 279              | 10 808              | -3 529                         | 8.8                                 | 13.1                           | 4.4  |
| December                                     | 10 014   | 7 823              | 11 870              | -4 047                         | 9.2                                 | 14.0                           | 4.7  |
| <b>2010.*</b>                                |  |                    |                     |                                |                                     |                                |  |
| January                                      | 10 012   | 7 980 <sup>R</sup> | 11 483 <sup>R</sup> | -3 503 <sup>R</sup>            | 9.4                                 | 13.5                           | 4.0  |
| February                                     | 10 009 <sup>R</sup>                            | 7 425 <sup>R</sup> | 10 586              | -3 161 <sup>R</sup>            | 9.7                                 | 13.8                           | 3.9  |
| March  | 10 008 <sup>R</sup>                            | 8 183 <sup>R</sup> | 11 400 <sup>R</sup> | -3 217 <sup>R</sup>            | 9.6                                 | 13.4                           | 4.6  |
| April  | 10 006 <sup>R</sup>                            | 7 406 <sup>R</sup> | 10 675 <sup>R</sup> | -3 269 <sup>R</sup>            | 9.0                                 | 13.0                           | 4.1  |
| May  | 10 003 <sup>R</sup>                            | 7 009 <sup>R</sup> | 10 628 <sup>R</sup> | -3 619 <sup>R</sup>            | 8.2                                 | 12.5                           | 6.8 <sup>R</sup>   |
| June   | 10 001 <sup>R</sup>                            | 7 174 <sup>R</sup> | 10 190 <sup>R</sup> | -3 016 <sup>R</sup>            | 8.7                                 | 12.4                           | 4.6  |
| July   | 9 999 <sup>R</sup>                             | 7 796 <sup>R</sup> | 10 943 <sup>R</sup> | -3 147 <sup>R</sup>            | 9.2                                 | 12.9                           | 5.9  |
| August                                       | 9 997 <sup>R</sup>                             | 7 473 <sup>R</sup> | 10 061 <sup>R</sup> | -2 588 <sup>R</sup>            | 8.8                                 | 11.8                           | 5.0  |
| September                                    | 9 995 <sup>R</sup>                             | 7 673 <sup>R</sup> | 10 482 <sup>R</sup> | -2 809 <sup>R</sup>            | 9.3                                 | 12.8 <sup>R</sup>              | 5.3  |
| October                                      | 9 991 <sup>R</sup>                             | 7 389 <sup>R</sup> | 11 481 <sup>R</sup> | -4 092 <sup>R</sup>            | 8.7                                 | 13.5 <sup>R</sup>              | 5.7 <sup>R</sup>   |
| November                                     | 9 989 <sup>R</sup>                             | 7 363 <sup>R</sup> | 10 640 <sup>R</sup> | -3 277 <sup>R</sup>            | 9.0 <sup>R</sup>                    | 13.0 <sup>R</sup>              | 6.5 <sup>R</sup>   |
| December                                     | 9 986  | 7 479              | 11 881              | -4 402                         | 8.8                                 | 14.0                           | 7.5  |
| Jan-Dec                                      | 9 986  | 90 350             | 130 450             | -40 100                        | 9.0                                 | 13.0                           | 5.3  |
| Jan-Dec 2010 as a percentage of Jan-Dec 2009 | 99.8   | 93.4               | 99.6                | 117.9                          | 93.6                                | 99.8                           | 98.6   |

\* Life expectancy at birth in 2009: males 70.1, females 77.9, the average is 74.0 years. Net reproduction rate in 2009: 0.638. (Calculated from life tables of 2009.) Since 2001 published population data are calculated on the basis of the population census taken on 1 February 2001, using the data of vital statistics (live births, deaths) as well as of international migration.

**32. Registered crimes**

| Denomination  | Total   |                 |                             | Same period of the previous year<br>= 100.0 |                 |                             |
|---|---------|-----------------|-----------------------------|---|-----------------|-----------------------------|
|   | 2009    | Jan–Dec<br>2010 | of which:<br>in<br>Budapest | 2009  | Jan–Dec<br>2010 | of which:<br>in<br>Budapest |
| Number of crimes, thousand                                  | 394.0   | 447.2           | 110.8                       | 96.5  | 113.5           | 106.2                       |
| Of which:   |         |                 |                             |   |                 |                             |
| felony  | 153.2   | 159.5           | 45.9                        | 93.9  | 104.1           | 97.0                        |
| delict  | 240.8   | 287.7           | 64.8                        | 98.2  | 119.5           | 114.0                       |
| Of crimes:  |         |                 |                             |   |                 |                             |
| violent crimes against the<br>person, thousand <sup>a</sup> | 29.2    | 39.3            | 6.6                         | ..  | 134.9           | 127.9                       |
| committed on public area,<br>thousand                       | 101.0   | 117.2           | 41.4                        | 83.7  | 112.2           | 114.8                       |
| Crimes per 100 000<br>inhabitants                           | 3 928.2 | 4 465.5         | 6 433.4                     | 96.6  | 113.7           | 105.5                       |
| Number of offended natural<br>persons, thousand             | 213.7   | 248.2           | 62.6                        | 101.0                                       | 116.2           | 111.2                       |
| Of which:   |         |                 |                             |   |                 |                             |
| number of minors,<br>thousand                               | 5.1     | 6.6             | 0.6                         | 86.4  | 129.9           | 88.2                        |
| Damage caused by crimes<br>against property, billion<br>HUF | 101.7   | 140.0           | 50.1                        | 100.8                                       | 137.7           | 126.2                       |
| Damage recompensed,<br>billion HUF                          | 7.4     | 11.9            | 3.3                         | 64.9  | 160.1           | 117.4                       |
| Perpetration value of<br>economic crimes, billion<br>HUF    | 41.6    | 34.4            | 13.2                        | 90.2  | 82.8            | 70.8                        |
| Value recompensed by<br>confiscation, billion HUF           | 3.0     | 4.2             | 1.7                         | 78.9  | 139.1           | 488.8                       |
| Number of perpetrators,<br>thousand                         | 112.8   | 122.5           | 16.8                        | 96.7  | 109.7           | 102.7                       |
| Of which:   |         |                 |                             |   |                 |                             |
| number of juveniles,<br>thousand                            | 10.0    | 11.2            | 1.2                         | 87.7  | 112.0           | 124.3                       |
| number of foreign citizens,<br>thousand                     | 4.0     | 4.2             | 0.6                         | 100.0                                       | 104.6           | 94.5                        |

Source of data: [www.crimestat.b-m.hu](http://www.crimestat.b-m.hu), Ministry of Justice and Law Enforcement.

<sup>a</sup> The name of "forcible, ruffianism" category was used until 31 December 2008. The new category is nominated to "violent crimes against the person" since 1. January 2009.

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