# ECONOMY AND SOCIETY, JANUARY-JULY 2011 

Summary

In the first half of 2011 the rate of expansion of the global economy slowed down. The growth of the gross domestic product calculated for the OECD as a whole, mainly comprising developed countries, decelerated from $2.4 \%$ in the first quarter to $1.6 \%$ in the second quarter. Among dominant actors in the global economy the gross domestic product of the United States ${ }^{\text {a }}$, with a decelerating increase, was $1.9 \%$ higher in the $1^{\text {st }}$ half of 2011 than one year earlier, while that of the European Union (EU-27) ${ }^{\text {b }}$ was up by $2.0 \%$. The performance of Germany ${ }^{\text {b }}$, considered as the economic engine of the EU, rose by $3.7 \%$. Of the countries of the Far East the Chinese national economy went on expanding dynamically, by $9.6 \%$, while the GDP of the natural disaster-hit Japana decreased by $0.9 \%$. $^{\text {c }}$

The gross domestic product of Hungary grew by $1.5 \%$ in quarter 2 of 2011 compared to the corresponding period of the previous year. In spite of the increase the economic performance was still $5.7 \%$ lower than three years before. Similarly to the majority of developed countries the expansion of the domestic economy slowed down as well. The growths of $2.5 \%$ in quarter one and $1.5 \%$ in quarter two resulted in a rise of $1.9 \%$ in the first half of the year on average.

According to seasonally and calendar-adjusted data, used for international comparisons, the rate of increase was $1.2 \%$ compared to the second quarter of 2010, with which Hungary is at the end of the middle of the ranking of European Union member states. Compared to the previous quarter the growth having lasted for one and a half years stopped in April-June, so the Hungarian economy stagnated.

Despite the influence that the slowdown of the external boom had on the external trade performance of Hungary too, external trade has re-

[^0]mained the key factor of growth for the Hungarian economy on the expenditure side. In quarter 2 of 2011 the volume of both exports and imports - for the first time since the beginning of 2010 - showed one-digit increases ( $8.8 \%$ and $6.1 \%$ respectively). In the first half of the year on average exports grew by $12 \%$ and imports were up by $10 \%$ compared to the same period of the previous year, further promoting the economic expansion. A surplus of HUF 1295 billion was generated at current prices on the external trade of Hungary in the first six months, which is equal to $9.7 \%$ of the gross domestic product. In April-June the exports and imports of trade in goods, representing the majority of external trade, increased by $8.2 \%$ and $6.6 \%$ respectively.

After the expansion of domestic use in the previous quarters a volume decrease of $1.4 \%$ occurred in quarter 2, and essentially stagnation ( $-0.1 \%$ ) can be seen in the half-year as a whole. In total there was no change in the volume of actual final consumption, accounting for over eight-tenths of domestic use. Within this the actual final consumption of households diminished by $0.3 \%$, while the volume of the actual final consumption of government, representing $13.2 \%$ of actual final consumption, grew by $1.9 \%$ in the first half of 2011.

The final consumption expenditure of households was $0.2 \%$ lower in the first six months of 2011 than in the corresponding period of the previous year. The volume of social transfers - by the government and nonprofit institutions serving households - in kind to households also went down, by $0.7 \%$.

The volume of gross fixed capital formation was $5.3 \%$ less in the first half of this year than one year earlier, which trend of decrease was further enhanced by an $8.1 \%$ fall in quarter 2 . All this had a significant downward effect on the expansion of economic growth.

Volume of investments in the national economy, according to data of investment statistics, were cut by $6.5 \%$ in quarter 2 and by $4.0 \%$ in the first half of the year. In January-June, at the same time as construction investments were significantly - $11 \%$ - lower than in the same period of the previous year, investments in machinery, equipment and vehicles rose by $4.4 \%$, thanks mainly to developments in manufacturing. The output of investments was lowered in the majority of branches. Out of those with relatively large weight a considerable, $29 \%$ increase was registered in manufacturing. At the same time a decrease of $19 \%$ was observed in case of real estate activities and of $29 \%$ for transportation and storage, which was due
to the fall of dwelling construction investments in case of the former branch, and the significant decrease of investments in the development of transport infrastructure (motorways, railways, urban passenger transport, pipeline transport) for the latter. Dominantly individual large investments caused substantial growths in a few branches of relatively low weight: in mining and quarrying (15\%), in education (15\%), in human health and social work activities (48\%) and in arts, entertainment and recreation (12\%).

In quarter 2 the stock of inventories was up by HUF 73 billion at current prices after decreases measured in the previous two quarters. In the corresponding period of the previous year the size of inventories rose by HUF 43 billion. Inventories increased in the manufacture of machinery and transport equipment and of refined petroleum products within manufacturing and in wholesale and retail trade, while they lessened in the communication technology branch of manufacturing and in energy industry.

In the $1^{\text {st }}$ half of 2011 the performance of the Hungarian economy from production (output) side remained influenced mainly by the performance of export-oriented branches, because of their position of boom.

Compared to the low base recorded one year before, the value added by agriculture rose at an outstanding rate, by $15 \%$, mainly due to the expansion of the performance reaching $24 \%$ in quarter 2.

The gross value added by industry was up by $8.0 \%$, chiefly owing to a $9.3 \%$ expansion in manufacturing, substantially contributing to the growth of GDP. After more than a year, the volume increases of industry and manufacturing slowed down below 10\% (5.6\% and 6.6\% respectively) in quarter 2 because of the deceleration of external demand. The performance of export-oriented enterprises is invariably considered as the engine of industrial production. Within goods-producing branches agriculture had a positive contribution too in the first half of the year - after a decrease in the corresponding period of 2010 - to the change of economic performance.

The fall of construction performance, lasting for the sixth consecutive year, continued in January-June too, reaching 9.0\%. All groups of constructions had a lower output.

The total performance of services, producing more than six-tenths of the gross domestic product, stagnated in the first half of the year. Among non-goods producing branches a 1.5\% volume increase was recorded in transportation and storage, sensitive to external boom. The growth in information and communication, lasting for over a year, continued, the volume of the gross value added surpassing that registered one year earlier
by $1.0 \%$. In the field of wholesale and retail trade as well as accommodation and food service activities, representing a large weight, a rise of only $0.5 \%$ occurred. The fall of the performance of real estate activities was $2.1 \%$, with which the trend of decrease characteristic of the branch continued. The performance of financial and insurance activities declined to a higher extent, by $4.2 \%$, which was caused by the reduced lending activity of banks. The aggregate value added by public administration, education and health, including mostly state-financed services, rose by $0.4 \%$.

Besides detailed data of the gross domestic product referring to the first six months, data on July and in some cases August provide further information on economic and social processes of Hungary this year.

In agriculture, the volume of crop production increased primarily because the yield of ear cereals was more favourable than last year, while animal husbandry continued to stagnate. Ear cereals were harvested from 1.4 million hectares in 2011, a $4.9 \%$ smaller area than in the previous year. Production equalled 5.7 million tons, $7.9 \%$ more than in 2010 but $8.4 \%$ less than in years 2006-2010 on average. Yields - in spite of changeable weather conditions - exceeded the production per hectare both in the previous year and in the previous five years on average. Though the production of wheat, accounting for about three quarters of the production of ear cereals, grew by $10 \%$ compared to the last year, it was even so $6.8 \%$ lower than the average of the previous five years. $4.8 \%$ more barley was produced than one year earlier.

The producer price level of agricultural products increased by 35\% in January-July (compared with only $5 \%$ back in the same period of last year). Within this the prices of crop products remained high, rising by $48 \%$ compared to the first seven months of last year. Within this group of products the growth rate of cereals prices already slowed down in July as a result of the harvest of ear cereals. The prices of live animals and animal products - despite a decrease since May - were still approximately 15\% higher than in the corresponding period of the previous year.

In the first seven months of the year industrial production was 7.0\% higher than in the same period of the previous year. Industrial exports grew by $10 \%$, in turn the volume of domestic sales decreased by $5.1 \%$ compared to January-July 2010. According to the working-day adjusted monthly volume indices production expanded by $1-3 \%$ and exports by $2-6 \%$ in the months of May-July, as opposed to the first months of the year, when two-
digit increases were observed compared to the corresponding periods of the previous year.

Among the sections of industry the volume of manufacturing output in the first seven months of the year was $7.4 \%$ higher than a year before, while the output of the energy sector hardly changed (rose by half a per cent). The output of mining, having a slight weight in production, was $12 \%$ more than in the same period of the previous year.

Production grew in nine of the manufacturing sub-sections, decreased in two and was essentially unchanged in another two at constant prices. In six of the sub-sections showing an increase production rose at a two-digit rate. The manufacture of transport equipment, accounting for 18\% of the output and being thus the most significant sub-section, rose by $11 \%$ compared to the first seven months of 2010. One-sixth of production came from the manufacture of computer, electronic and optical products, where however a $1.9 \%$ fall was observed. In the case of this sub-section production has been lower than one year before since April, which is the consequence of declining demand for communication equipment and consumer electronics on external markets. The manufacture of foods products, beverages and tobacco products, with a share of some one-tenth of production and mainly selling goods in domestic markets, had essentially the same output as one year earlier: it was $0.4 \%$ lower than that.

Among enterprises employing at least five persons industrial production per capita was $2.1 \%$ higher over the first seven months than in the corresponding period of the previous year. The growth of productivity took place along with a $4.7 \%$ rise in the number of employees.

In July the volume of new orders was $7.6 \%$ lower than twelve months earlier. (The indicator lessened in three of the past four months.) The volume of new orders for the manufacture of computer, electronic and optical products was $36 \%$ lower in July as well as in June than in the same month of the previous year. Nonetheless, the stock of orders of highlighted manufacturing branches was $9.9 \%$ higher at the end of July than one year before.

The increase of industrial production in the first seven months of the year took place along with a $3.4 \%$ rise of industrial producer prices. Among manufacturing sub-sections considerable producer price rises were recorded in the manufacture of coke and refined petroleum products (22\%) as well as in the manufacture of chemicals and chemical products (13\%). At the same time price decreases were observed in the case of three sub-
sections, reaching $2.3 \%$ in the manufacture of transport equipment and less than $1 \%$ in the manufacture of basic pharmaceutical products and pharmaceutical preparations as well as computer, electronic and optical products. The price levels of domestic and export sales were $6.0 \%$ and $1.6 \%$ higher respectively than in the first seven months of 2010. Export sales prices were lower in the period of May-July than one year before, and the rate of decrease rose month by month.

The output of construction in the first seven months was $11 \%$ lower than in the same period of the previous year. The performance of the erection of buildings, a group of constructions representing $55 \%$ of the output value and comprising both residential and non-residential buildings, was down by $9.3 \%$, while that of civil engineering works ${ }^{d}$ fell by $13 \%$ compared to the corresponding period of the previous year.

In the period of January-July the volume of new contracts of construction was $25 \%$ lower than one year earlier, while the volume of the stock of contracts at the end of July was $35 \%$ less than twelve months before.

In the period of January-July 4.2 million tourist arrivals and 10.8 million tourism nights were registered at public accommodation establishments. The number of tourist arrivals expanded by $1.9 \%$ over a year, while that of tourism nights essentially stagnated (grew by $0.4 \%$ ). Tourism grew thanks to international tourists, for domestic tourism shows a decrease. The number of tourism nights spent in Budapest rose by 7\%, compared with a decrease of $6 \%$ at Lake Balaton. (The share of the capital in the national total of tourism nights was about one-third, and that of the Balaton tourism region was over one-fifth.) The occupancy rate of hotel rooms was $45 \%$ in the period on average, 2 percentage points higher than one year earlier. The turnover of catering units in the first seven months amounted to HUF 386 billion, $3.4 \%$ less at constant prices than in the same period of 2010.

In the first half of 2011 international tourism demand was livelier than one year before. The 17.6 million border crossings of foreign visitors and the 42.0 million days they spent in Hungary were both $4 \%$ higher than in the corresponding period of the previous year. As for the travels of Hungarians somewhat lower growths can be observed: the number of the travels of our compatriots travelling abroad ( 7.6 million) and the days they

[^1]spent abroad ( 22.2 million) were both $3 \%$ higher than one year earlier. The exports of passenger traffic services - amounting to HUF 523 billion - diminished by the same amount (some HUF 5 billion) as imports, so the balance of passenger traffic shows a surplus of HUF 295 billion, 1 billion lower than in the same period of the previous year. ${ }^{\text {e }}$

According to preliminary data on external trade in goods in the period of January-July the euro values of exports and imports were $17 \%$ and $14 \%$ higher respectively than one year before. In June and July within the period trade expanded at a substantially lower rate than during the first five months. The balance of external trade had a surplus of EUR 4.2 billion at the end of the first seven months of the year, which was EUR 1.2 billion more than one year earlier. In the first half of 2011 the volume of exports increased by $14 \%$ and that of imports by $12 \%$ compared to the corresponding period of the previous year. The forint price level of the external trade of Hungary was $3-4 \%$ higher over the period than one year before, the terms of trade deteriorating slightly, by 0.7\%.

The volume of retail trade turnover in the first seven months of 2011 was $0.4 \%$ lower according to unadjusted and $0.3 \%$ less according to calen-dar-adjusted data than in the same period of the previous year. Compared to the previous month, the volume of retail trade turnover after seasonal and calendar-adjustment lessened by $0.3 \%$ in July.

In the first seven months of this year the sales of food, drinks and tobacco and those of non-food products both decreased by $0.3 \%$ compared to the corresponding period of the previous year. Within the latter group of activities it was the sales of manufactured goods in non-specialised stores that fell at the highest rate, by $7.7 \%$. The sales of furniture, household goods and building materials, accounting for the largest part of the turnover, decreased by $4.0 \%$, while the sales turnover of textiles, clothing footwear and leather goods by $2.7 \%$. The turnover of pharmaceutical and medical goods and cosmetics and that of books, newspapers, stationery and other manufactured goods in turn rose: the former by $3.8 \%$ and the latter by $5.6 \%$. After a decline of $7.6 \%$ in the first seven months of last year, the sales volume of automotive fuel went down at a significantly lower rate this year, by $0.8 \%$ compared to the same period of the previous year.
${ }^{e}$ As a result of a methodological development the travels of Hungarian citizens resident abroad and their consumption in Hungary are accounted for differently by the HCSO than formerly. In order to ensure comparability, data on the number and expenditures of Hungarians travelling abroad as well as on the imports and the balance of travel in the balance of payments were recalculated back to 2005.

The sales of motor vehicles and parts and accessories, accounted for outside retail trade, were $5.5 \%$ lower in January-July this year than in the corresponding period of the previous year after the considerable fall of $22 \%$ one year before.

At the end of June 2011 the number of fixed telephone lines was 2.9 million in Hungary, 2.9\% less than a year before. Following a decrease of $1.4 \%$ the number of mobile phone subscriptions equalled 11.7 million. The latter change resulted from the increasing proportion of customers paying a monthly subscription fee, who do not buy a new SIM card when they change their phone. However, this does not counterbalance the falling significance of the prepaid group. Those switching to monthly subscriptions do not need a new SIM-card when changing thier phone, a process formerly playing a considerable role in the growth. In the first half of the year the duration of calls initiated from mobile networks was $4.0 \%$ higher than one year earlier, while that of calls initiated from fixed line networks was practically unchanged. The number of internet subscriptions was 3.6 million at the end of June, $22 \%$ more than one year before. Within this, the number of people having mobile internet access grew from 1.0 million to 1.6 million over a year.

According to the latest data on vital events approximately 49,700 children were born and some 76,000 people died in the first seven months of 2011. The number of births decreased by $6.2 \%$ compared to the same period of the previous year, while that of deaths hardly changed (increased by $0.2 \%$ ). It is a favourable phenomenon that more children were born in the summer months than in the corresponding period of last year. The infant mortality rate was 5.3 per mille, half a per mille point higher than a year earlier. The number of marriages was about 19,700, 1.4\% less than in January-July 2010. At the end of July the population number - also including the impact of international migration, calculated partly on the basis of estimated data - was 9 million 967 thousand.

In the period of May-July 2011 the number of employed persons - in the 15-64 year-old age-group - was 3 million 800 thousand, 43 thousand people (1.1\%) more than one year before. The employment rate (56.1\%) was 0.6 percentage point higher than in May-July 2010. The total growth of employment resulted from the employment indicators of males becoming more favourable. Employment rate was $61.6 \%$ in case of males and $50.7 \%$ for females.

In the period of May-July the number and rate of unemployed people - based on the concepts used in the labour force survey, also considering the 15-64 year-old age-group - were equal to 463 thousand and 10.9\% respectively. The number of unemployed people lessened by 4 thousand and the unemployment rate by 0.2 percentage point compared to the corresponding period of the previous year. (These figures of improvement are considered to be within the margins of sampling error.) The unemployment rate for males was lower, while that for females was somewhat higher than one year earlier. Improvements were observed in the unemployment rates of $15-24$ year-olds and those of the "best working age", i.e. 25-54 yearolds. Unemployment affected one in four young people and one in ten $25-$ 54 year-olds. The half of unemployed people had been looking for a job for at least a year, and the average length of unemployment was somewhat more than one and a half years.

According to the latest staff number data of institutional labour statistics there were 2 million 684 thousand employees in the national economy in the period of January-July 2011 on average, as many as ( $0.1 \%$ more than) one year earlier. During the first four months within the half-year there were more, while in May, June and July fewer employees than in the same period of last year. As for the average of the first seven months, processes of opposite direction were observed for the different areas of the national economy, for the number of employees at enterprises employing at least 5 persons ( 1 million 846 thousand people) rose by $2.0 \%$, while the number of employees in the public sector ( 733 thousand persons) decreased by $4.7 \%$ compared to corresponding period of the previous year. This latter decrease of the staff size was dominantly caused by the transformation of the public employment system; the staff number of 679 thousand calculated without public employment was 1\% lower than in January-July 2010. In the non-profit sector there were 104 thousand employees, $3.2 \%$ more than in January-July 2010.

In the first seven months of 2011 average gross earnings - based on accounting records - were HUF 211,200, which was $4.0 \%$ higher than one year before. Monthly average net earnings ${ }^{\dagger}$ amounted to HUF 140,100, $5.5 \%$ more than in January-July 2010. The average amount of wages and salaries per employee was HUF 143,300 in the private, HUF 133,900 in the public and HUF 124,900 in the non-profit sector. Growths of about $7.5 \%$ were registered in each of the private and the non-profit sectors, while net

[^2]earnings hardly changed in the public sector. (Wage and salary trends in the latter sector - the decrease of net earnings of $0.4 \%$ - were significantly influenced by ad hoc salary supplements in January and March 2010, which had an upward effect on the basis of comparison.) Employees in the public sector received a compensation - not making part of earnings - for tax and contribution changes in 2011. The monthly average amount of the benefit amounted to HUF 5300 and affected $43 \%$ of full-time employees. Taking into account the impact of the measure the gross earnings of the sector shows an increase of $1.9 \%$. (A growth of $0.7 \%$ was recorded leaving out of consideration the compensation.)

Taking into account family tax allowances too, average net earnings amounted to HUF 144,500 in the first half of the year, $8.3 \%$ more than one year earlier. The real value of earnings ${ }^{9}$ grew by $4.0 \%$; the highest increase was recorded in case of families having many children but the purchasing value of wages and salaries grew somewhat in case of those without children, too.

The rate of increase of consumer prices continued to remain lower than in 2010: the price level increased by $3.6 \%$ in August compared to the same month of the previous year, and the rise was of $3.9 \%$ in the first eight months on average. Prices were $0.1 \%$ lower in August compared to the previous month. In the first eight months the highest price rise continued to be recorded in the case of food, the prices of which were $7.3 \%$ higher on average than in the corresponding period of the previous year. Within this considerable increases occurred in the consumer prices of flour ( $+56 \%$ ) and sugar ( $+50 \%$ ), while the prices of seasonal food items started to decline in the past three months following a considerable rise at the beginning of the year, so in total the rate of increase of prices slowed down to $9.6 \%$ in January-August. Among the main groups of commodities the prices of other goods, including motor fuels and lubricants, as well as electricity, gas and other fuels rose at a higher rate than the average, by $5.8 \%$ each. Within the former the prices of motor vehicle fuels - after a transitional deceleration - increased at a higher rate again in August, so they were 14\% higher in January-August on average than in the same period of the previous year. At the same time the prices of clothing and footwear and services rose at lower rates than the average (by $2.9 \%$ and $2.1 \%$ respectively). The

[^3]average price level of alcoholic beverages and tobacco was essentially as high as one year before, while the prices of consumer durables diminished by $1.4 \%$. In the first eight months on average the consumer price index for pensioners (104.5\%) went on exceeding that for the total population.

The consolidated, cash-based deficit of the general government (without local governments) - according to preliminary data of the Ministry for National Economy - was HUF 1545 billion in the period of JanuaryAugust 2011, HUF 463 billion more than in the corresponding period of the previous year. An important factor of the deterioration of the balance was the purchase of a parcel of MOL shares, which increased expenditures by HUF 498 billion. The revenues and expenditures of the general government amounted to approximately HUF 8.3 trillion and 9.8 trillion respectively; the former value was half a per cent lower, while the latter 4.5\% higher than one year before. Among the sub-systems the balance of the central government deteriorated by HUF 290 billion, because of which the deficit reached HUF 1384 billion. Deterioration was registered in respect of social security funds too, the deficit of HUF 247 billion is HUF 194 billion higher than in the same period of the previous year. The balance of extrabudgetary funds changed to the lowest extent, by HUF 21 billion, as a result of which the surplus increased to HUF 87 billion.

Table 1

## Comprehensive data

(indices as a \% of the same period of the previous year)
1.) January-July 2011

|  | 2010 | JanuaryJune | July | JanuaryJuly |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 2011 |  |
| Industrial indices |  |  |  |  |
| Production | 110.6 | 108.1 | 100.3 | 107.0 |
| Domestic sales | 97.0 | 95.6 | 90.7 | 94.9 |
| Export sales | 116.9 | 111.2 | 102.8 | 110.0 |
| Employment | 98.7 | 104.9 | 103.3 | 104.7 |
| Productivity | 112.3 | 103.0 | 96.8 | 102.1 |
| Index of construction output | 89.6 | 90.4 | 84.6 | 89.4 |
| Agricultural sales index | 85.7 | 97.5 | 110.4 | 99.9 |
| Index of retail trade turnover | 97.9 | 99.9 | 98.4 | 99.6 |
| Value of imports, million euro | $65934^{\text {R }}$ | $36013{ }^{\text {R }}$ | 5824 | 41837 |
| value index | $119.0^{R}$ | $116.5^{R}$ | 103.0 | 106.6 |
| Value of exports, million euro | $71449{ }^{\text {R }}$ | $39867^{\text {R }}$ | 6198 | 46065 |
| value index | $120.8{ }^{\text {R }}$ | $118.2^{R}$ | 114.4 | 116.5 |
| Price indices |  |  |  |  |
| Industrial producer prices | 104.5 | 104.2 | 99.0 | 103.4 |
| Industrial domestic sale prices | 107.3 | 106.4 | 103.4 | 106.0 |
| Agricultural producer prices | 116.8 | 141.4 | 124.9 | 135.4 |
| Forint prices of imports | 101.7 | 103.8 | . | .. |
| Forint prices of exports | 101.6 | 103.1 | . | .. |
| Number of employees |  |  |  |  |
| 1000 persons | 2702 | 2678 | 2719 | 2684 |
| Index | 101.5 | 100.2 | 99.3 | 100.1 |
| Unemployment rate ${ }^{\text {a }}$,\% | 11.2 | .. | .. | $10.9{ }^{\text {b }}$ |
| Average monthly gross earnings |  |  |  |  |
| thousand HUF | 202.5 | 211.4 | 210,1 | 211.2 |
| nominal index | 101.3 | 103.6 | 106.2 | 104.0 |
| Average monthly net earnings |  |  |  |  |
| thousand HUF | 132.6 | 140.3 | 139.0 | 140.1 |
| nominal index | 106.8 | 105.2 | 106.8 | 105.5 |
| ${ }^{\text {a }}$ As a percentage of population aged 15-64. - ${ }^{\text {b }}$ May-July 2011. |  |  |  |  |


| 2.) January-August 2011 | 2010 | January- <br> July | August | January- <br> August |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 2011 |  |  |  |  |
| Consumer prices | 104.9 | 104.0 | 103.6 | 103.9 |  |  |
| Balance of general government, <br> billion HUF | $-889^{R}$ | -1495 | -50 | -1545 |  |  |
| Of which: <br> central government <br> social security funds | $-854^{\mathrm{R}}$ | -1368 | -17 | -1384 |  |  |
|  | $-95^{\mathrm{R}}$ | -212 | -35 | -247 |  |  |

## TABLES

Source of data, unless otherwise indicated, is the data collection of the HCSO. Percentages and relative numbers have been calculated on the basis of unrounded figures. As regards other figures the sum of rounded part-data components may differ from those published earlier. Index numbers have been calculated at constant prices, unless otherwise indicated. The monthly and quarterly data should generally be regarded as preliminary ones, they may be modified later. In case of international business indicators, data on Hungary are published on the basis of inernationally comparable methodology. Tables contain the major statistical data. More detailed data and methodology can be found in the Statistical Yearbook of Hungary, and on the Internet.

## Explanation of Symbols:

| - | $=$ | non-occurrence |
| :--- | :--- | :--- |
| . | $=$ | not available |
| 0 | $=$ | less than half of unit |
| X | $=$ | not applicable |
| + | $=$ | preliminary data |
| R | $=$ | data revised |

## 1. Monthly business indicators

### 1.1. Output of industry and construction

| Period | Industrial production* |  |  | Output of construction |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | previous <br> month = $100.0^{\mathrm{a}}$ | same month of the previous year $=100.0$ | since the beginning of the year ${ }^{\text {b }}$ | previous month = $100.0^{a}$ | $\begin{aligned} & \hline \text { same month } \\ & \text { of the } \\ & \text { previous } \\ & \text { year }=100.0 \\ & \hline \end{aligned}$ | since the beginning of the year ${ }^{\text {b }}$ |
| 2009 |  |  |  |  |  |  |
| January | 103.0 | 77.4 | 77.4 | 94.9 | 86.9 | 86.9 |
| February | 95.5 | 71.0 | 74.1 | 103.6 | 97.2 | 92.1 |
| March | 105.1 | 84.2 | 77.5 | 100.7 | 101.9 | 96.1 |
| April | 94.9 | 72.8 | 76.3 | 101.8 | 93.1 | 95.1 |
| May | 102.3 | 77.8 | 76.6 | 93.5 | 90.0 | 93.8 |
| June | 102.1 | 81.2 | 77.4 | 111.5 | 115.1 | 98.3 |
| July | 99.6 | 80.6 | 77.8 | 88.3 | 94.5 | 97.7 |
| August | 99.1 | 80.3 | 78.1 | 99.0 | 93.2 | 97.0 |
| September | 104.7 | 85.3 | 78.9 | 103.7 | 98.4 | 97.2 |
| October | 101.3 | 86.9 | 79.7 | 100.0 | 97.1 | 97.2 |
| November | 98.3 | 93.0 | 80.9 | 92.1 | 85.8 | 95.9 |
| December | 94.0 | 101.4 | 82.2 | 106.1 | 93.5 | 95.7 |
| 2010 |  |  |  |  |  |  |
| January | 110.3 | 103.6 | 103.6 | 91.5 | 86.0 | 86.0 |
| February | 97.4 | 108.3 | 105.9 | 102.3 | 88.2 | 87.2 |
| March | 100.8 | 103.8 | 105.1 | 103.1 | 92.1 | 89.3 |
| April | 100.7 | 110.1 | 106.4 | 95.9 | 82.8 | 87.2 |
| May | 106.4 | 114.6 | 108.0 | 98.5 | 90.0 | 87.9 |
| June | 100.7 | 115.7 | 109.4 | 101.7 | 82.4 | 86.5 |
| July | 99.5 | 109.8 | 109.5 | 101.5 | 94.9 | 87.9 |
| August | 101.7 | 118.2 | 110.5 | 100.7 | 97.9 | 89.3 |
| September | 100.8 | 111.2 | 110.6 | 96.6 | 90.5 | 89.5 |
| October | 99.1 | 108.7 | 110.3 | 96.7 | 86.5 | 89.1 |
| November | 104.0 | 115.0 | 110.8 | 101.9 | 96.5 | 89.9 |
| December | 86.0 | 107.7 | 110.6 | 96.4 | 87.3 | 89.6 |
| 2011 |  |  |  |  |  |  |
| January | 116.0 | 113.3 | 113.3 | 99.0 | 94.4 | 94.4 |
| February | 101.1 | 114.8 | 114.1 | 101.3 | 95.3 | 94.9 |
| March | 96.2 | 109.5 | 112.4 | 97.9 | 90.2 | 92.8 |
| April | 100.7 | 107.0 | 111.1 | 93.9 | 85.6 | 90.7 |
| May | 99.3 | 107.3 | 110.3 | 105.4 | 94.8 | 91.7 |
| June | 99.4 | 98.6 | 108.1 | 94.4 | 86.1 | 90.4 |
| July | 100.8 | 100.3 | 107.0 | 99.2 | 84.6 | 89.4 |
| August |  |  |  |  |  |  |
| September |  |  |  |  |  |  |
| October |  |  |  |  |  |  |
| November |  |  |  |  |  |  |
| December |  |  |  |  |  |  |

* Excluding water and waste management.
${ }^{a}$ Seasonally adjusted index, corrected with working days. Complete time series may be modified at every publication.
${ }^{5}$ Until the end of the concerned month; the same period of the previous year = 100.0.
1.2. Energy consumption, consumer price index

| Period | Energy consumption ${ }^{\text {a }}$ |  |  | Consumer price index |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | petajoule | same month of the previous year $=100.0$ | since the beginning of the year ${ }^{\text {b }}$ | previous <br> month = $100.0$ | $\begin{aligned} & \hline \text { same month } \\ & \text { of the } \\ & \text { previous } \\ & \text { year }=100.0 \\ & \hline \end{aligned}$ | since the beginning of the year ${ }^{\text {b }}$ |
| 2009 |  |  |  |  |  |  |
| January | 117.0 | 95.5 | 95.5 | 100.6 | 103.1 | 103.1 |
| February | 103.0 | 92.0 | 93.8 | 101.0 | 103.0 | 103.1 |
| March | 95.0 | 88.0 | 92.0 | 100.5 | 102.9 | 103.0 |
| April | 70.0 | 83.8 | 90.4 | 100.8 | 103.4 | 103.1 |
| May | 60.0 | 85.7 | 89.7 | 101.5 | 103.8 | 103.2 |
| June | 67.0 | 91.8 | 90.0 | 100.1 | 103.7 | 103.3 |
| July | 73.0 | 97.3 | 90.8 | 101.3 | 105.1 | 103.6 |
| August | 73.0 | 100.0 | 91.8 | 99.7 | 105.0 | 103.8 |
| September | 74.0 | 93.7 | 92.0 | 99.9 | 104.9 | 103.9 |
| October | 93.0 | 94.4 | 92.2 | 100.0 | 104.7 | 104.0 |
| November | 108.0 | 95.6 | 92.6 | 100.3 | 105.2 | 104.1 |
| December | 122.6 | 103.2 | 93.7 | 100.0 | 105.6 | 104.2 |
| 2010 |  |  |  |  |  |  |
| January | 115.0 | 98.3 | 98.3 | 101.4 | 106.4 | 106.4 |
| February | 105.5 | 102.4 | 100.2 | 100.3 | 105.7 | 106.1 |
| March | 96.5 | 101.6 | 100.6 | 100.7 | 105.9 | 106.0 |
| April | 71.0 | 101.4 | 100.8 | 100.5 | 105.7 | 105.9 |
| May | 64.0 | 106.7 | 101.6 | 100.9 | 105.1 | 105.8 |
| June | 71.0 | 106.0 | 102.1 | 100.2 | 105.3 | 105.7 |
| July | 75.0 | 102.7 | 102.2 | 100.1 | 104.0 | 105.4 |
| August | 76.0 | 104.1 | 102.4 | 99.4 | 103.7 | 105.2 |
| September | 77.0 | 104.1 | 102.6 | 99.9 | 103.8 | 105.1 |
| October | 96.0 | 103.2 | 102.7 | 100.4 | 104.2 | 105.0 |
| November | 106.0 | 98.1 | 102.1 | 100.3 | 104.2 | 104.9 |
| December | 132.0 | 107.7 | 102.8 | 100.4 | 104.7 | 104.9 |
| 2011 |  |  |  |  |  |  |
| January | 113.0 | 98.3 | 98.3 | 100.7 | 104.0 | 104.0 |
| February | 108.0 | 102.4 | 100.2 | 100.4 | 104.1 | 104.0 |
| March | 97.0 | 100.5 | 100.3 | 101.1 | 104.5 | 104.2 |
| April | 70.0 | 98.6 | 100.0 | 100.6 | 104.7 | 104.3 |
| May | 65.0 | 101.6 | 100.2 | 100.2 | 103.9 | 104.2 |
| June | 72.0 | 101.4 | 100.4 | 99.8 | 103.5 | 104.1 |
| July | 74.0 | 98.7 | 100.2 | 99.7 | 103.1 | 104.0 |
| August |  |  |  | 99.9 | 103.6 | 103.9 |
| September |  |  |  |  |  |  |
| October |  |  |  |  |  |  |
| November |  |  |  |  |  |  |
| December |  |  |  |  |  |  |

### 1.3. Producer price indices of agricultural products

| Period | Crop products | Live animals and animal products | Total | Crop products | Live animals and animal products | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | same month of the previous year =$100.0$ |  |  | since the beginning of the year ${ }^{\text {a }}$ |  |  |
| 2009 |  |  |  |  |  |  |
| January | 61.7 | 96.5 | 72.1 | 61.7 | 96.5 | 72.1 |
| February | 63.2 | 96.7 | 72.9 | 61.7 | 96.5 | 71.9 |
| March | 65.3 | 94.8 | 73.5 | 62.1 | 95.5 | 71.7 |
| April | 73.2 | 98.0 | 80.4 | 63.4 | 95.9 | 72.7 |
| May | 71.5 | 95.7 | 78.5 | 65.5 | 96.0 | 74.4 |
| June | 82.9 | 96.1 | 87.2 | 67.2 | 96.2 | 76.0 |
| July | 79.1 | 97.0 | 85.4 | 70.7 | 96.4 | 79.1 |
| August | 84.1 | 96.0 | 88.5 | 72.4 | 96.4 | 80.5 |
| September | 83.7 | 96.1 | 88.6 | 72.4 | 96.4 | 80.8 |
| October | 92.4 | 93.7 | 92.9 | 80.2 | 96.1 | 86.1 |
| November | 96.3 | 92.9 | 94.8 | 86.0 | 95.7 | 89.8 |
| December | 101.6 | 94.0 | 98.4 | 87.3 | 95.4 | 90.5 |
| 2010 |  |  |  |  |  |  |
| January | 104.9 | 97.7 | 102.0 | 104.9 | 97.7 | 102.0 |
| February | 102.0 | 97.2 | 100.3 | 104.4 | 97.3 | 101.6 |
| March | 94.6 | 98.1 | 95.9 | 101.8 | 97.7 | 100.2 |
| April | 94.0 | 94.7 | 94.3 | 101.2 | 97.4 | 99.8 |
| May | 99.9 | 98.4 | 99.4 | 100.5 | 97.5 | 99.4 |
| June | 99.8 | 98.5 | 99.4 | 102.0 | 97.4 | 100.2 |
| July | 120.5 | 101.4 | 112.8 | 109.7 | 98.0 | 105.0 |
| August | 131.7 | 103.2 | 120.1 | 113.1 | 98.7 | 107.3 |
| September | 139.7 | 104.3 | 124.3 | 117.7 | 99.3 | 110.1 |
| October | 136.9 | 107.6 | 124.6 | 123.5 | 100.1 | 113.8 |
| November | 145.3 | 111.0 | 131.0 | 126.5 | 101.1 | 115.9 |
| December | 141.7 | 109.9 | 129.0 | 127.6 | 101.8 | 116.8 |
| 2011 |  |  |  |  |  |  |
| January | 157.6 | 110.5 | 139.6 | 157.6 | 110.5 | 139.6 |
| February | 167.9 | 113.3 | 147.5 | 161.3 | 112.0 | 142.8 |
| March | 167.3 | 115.5 | 148.2 | 164.1 | 113.5 | 145.2 |
| April | 159.1 | 119.9 | 145.2 | 162.6 | 115.2 | 145.0 |
| May | 148.9 | 116.6 | 137.6 | 159.7 | 115.7 | 143.4 |
| June | 146.7 | 115.0 | 135.3 | 156.6 | 115.6 | 141.4 |
| July | 132.3 | 111.4 | 124.9 | 147.6 | 114.7 | 135.4 |
| August |  |  |  |  |  |  |
| September |  |  |  |  |  |  |
| October |  |  |  |  |  |  |
| November |  |  |  |  |  |  |
| December |  |  |  |  |  |  |

[^4]
### 1.4. Producer price index and domestic sales price index of industry

| Period | Producer price index of industry |  |  | Domestic sales price index of industry |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | previous <br> month = $100.0$ | same month of the previous year $=100.0$ | since the beginning of the year ${ }^{\text {a }}$ | previous <br> month = $100.0$ | same month of the previous year $=100.0$ | since the beginning of the year ${ }^{\text {a }}$ |
| 2009 |  |  |  |  |  |  |
| January | 103.0 | 105.7 | 105.7 | 100.9 | 104.0 | 104.0 |
| February | 103.2 | 108.4 | 107.1 | 102.4 | 106.1 | 105.0 |
| March | 100.7 | 109.1 | 107.7 | 99.3 | 104.6 | 104.9 |
| April | 98.1 | 107.2 | 107.6 | 99.1 | 102.5 | 104.3 |
| May | 98.0 | 106.2 | 107.3 | 99.7 | 101.8 | 103.8 |
| June | 99.9 | 106.6 | 107.2 | 100.9 | 102.1 | 103.5 |
| July | 98.5 | 106.0 | 107.0 | 98.7 | 99.6 | 102.9 |
| August | 99.5 | 104.6 | 106.7 | 99.8 | 99.1 | 102.5 |
| September | 100.1 | 103.4 | 106.4 | 100.0 | 98.8 | 102.1 |
| October | 100.0 | 100.0 | 105.7 | 99.5 | 97.3 | 101.6 |
| November | 100.5 | 100.3 | 105.2 | 100.5 | 99.1 | 101.4 |
| December | 100.1 | 101.3 | 104.9 | 100.0 | 100.7 | 101.3 |
| 2010 |  |  |  |  |  |  |
| January | 100.8 | 99.4 | 99.4 | 101.8 | 101.6 | 101.6 |
| February | 100.9 | 97.2 | 98.3 | 100.8 | 100.0 | 100.8 |
| March | 99.8 | 96.5 | 97.7 | 100.5 | 101.2 | 100.9 |
| April | 101.6 | 99.9 | 98.3 | 103.0 | 105.2 | 102.0 |
| May | 103.8 | 105.5 | 99.7 | 103.4 | 109.1 | 103.4 |
| June | 101.4 | 106.9 | 100.9 | 101.0 | 109.2 | 104.4 |
| July | 100.2 | 108.7 | 102.0 | 99.4 | 109.9 | 105.2 |
| August | 99.8 | 109.0 | 102.9 | 100.3 | 110.5 | 105.8 |
| September | 99.1 | 107.9 | 103.4 | 99.3 | 109.7 | 106.3 |
| October | 99.2 | 107.1 | 103.8 | 99.8 | 110.0 | 106.6 |
| November | 101.5 | 108.2 | 104.2 | 101.2 | 110.8 | 107.0 |
| December | 100.0 | 108.1 | 104.5 | 100.1 | 110.9 | 107.3 |
| 2011 |  |  |  |  |  |  |
| January | 100.0 | 107.0 | 107.0 | 100.6 | 109.6 | 109.6 |
| February | 100.2 | 106.3 | 106.7 | 100.4 | 109.2 | 109.4 |
| March | 100.0 | 106.6 | 106.7 | 100.1 | 108.7 | 109.2 |
| April | 99.7 | 104.9 | 106.2 | 100.8 | 106.4 | 108.5 |
| May | 100.1 | 101.2 | 105.2 | 100.3 | 103.2 | 107.4 |
| June | 99.2 | 99.0 | 104.2 | 99.4 | 101.5 | 106.4 |
| July | 100.3 | 99.0 | 103.4 | 101.2 | 103.4 | 106.0 |
| August |  |  |  |  |  |  |
| September |  |  |  |  |  |  |
| October |  |  |  |  |  |  |
| November |  |  |  |  |  |  |
| December |  |  |  |  |  |  |

### 1.5. Earnings

| Period | Nominal gross earnings of employees ${ }^{\text {a }}$ |  | Nominal net earnings of employees ${ }^{\text {a }}$ |  |
| :---: | :---: | :---: | :---: | :---: |
|  | same month of the previous year = 100.0 | since the beginning of the year ${ }^{b}$ | same month of the previous year = 100.0 | since the beginning of the year ${ }^{b}$ |
| 2009 |  |  |  |  |
| January | 94.7 | 94.7 | 95.9 | 95.9 |
| February | 102.0 | 98.2 | 101.2 | 98.5 |
| March | 104.3 | 100.2 | 103.3 | 100.1 |
| April | 103.5 | 101.0 | 102.7 | 100.7 |
| May | 102.9 | 101.4 | 102.2 | 101.0 |
| June | 101.1 | 101.3 | 100.9 | 101.0 |
| July | 101.6 | 101.4 | 104.1 | 101.4 |
| August | 100.6 | 101.3 | 103.3 | 101.7 |
| September | 100.8 | 101.2 | 103.4 | 101.8 |
| October | 98.4 | 101.0 | 101.5 | 101.8 |
| November | 97.0 | 100.6 | 100.2 | 101.7 |
| December | 100.2 | 100.6 | 102.6 | 101.8 |
| 2010 |  |  |  |  |
| January | 106.2 | 106.2 | 112.7 | 112.7 |
| February | 100.8 | 103.5 | 107.6 | 110.2 |
| March | 109.3 | 105.6 | 115.0 | 111.8 |
| April | 101.1 | 104.4 | 107.8 | 110.8 |
| May | 99.2 | 103.4 | 106.5 | 109.9 |
| June | 100.5 | 102.9 | 107.5 | 109.5 |
| July | 100.2 | 102.5 | 104.5 | 108.8 |
| August | 101.9 | 102.4 | 105.8 | 108.4 |
| September | 102.4 | 102.4 | 106.2 | 108.2 |
| October | 101.2 | 102.3 | 105.2 | 107.9 |
| November | 98.8 | 101.9 | 103.7 | 107.5 |
| December | 95.4 | 101.3 | 100.6 | 106.8 |
| 2011 |  |  |  |  |
| January | 101.8 | 101.8 | 103.4 | 103.4 |
| February | 104.7 | 103.2 | 105.6 | 104.5 |
| March | 98.5 | 101.5 | 101.7 | 103.5 |
| April | 105.9 | 102.6 | 107.5 | 104.5 |
| May | 106.7 | 103.4 | 107.5 | 105.1 |
| June | 104.7 | 103.6 | 105.9 | 105.2 |
| July | 106.2 | 104.0 | 106.8 | 105.5 |
| August |  |  |  |  |
| September |  |  |  |  |
| October |  |  |  |  |
| November |  |  |  |  |
| December |  |  |  |  |

${ }^{\text {a }}$ Data of corporations employing at least 5 persons of all budgetary and social security institutions and of selected
non-profit organizations.
${ }^{b}$ Until the end of the concerned month, the same period of the previous year $=100.0$.

### 1.6. External merchandise trade



[^5]${ }^{5}$ First estimate.

### 1.7. Price and volume indices of external merchandise trade

| Period | Import price index ${ }^{\text {a }}$ |  | Export price index ${ }^{\text {a }}$ |  | Import | Export |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | same month of the previous year $=100.0$ | since the beginning of the year ${ }^{\text {b }}$ | same month of the previous year $=100.0$ | since the beginning of the year ${ }^{\text {b }}$ | volume index, since the beginning of the year ${ }^{\text {b }}$ |  |
| 2009 |  |  |  |  |  |  |
| January | 105.9 | 105.9 | 104.7 | 104.7 | 71.7 | 70.4 |
| February | 106.7 | 106.3 | 107.0 | 105.8 | 71.6 | 72.2 |
| March | 109.8 | 107.5 | 109.0 | 106.9 | 75.2 | 77.6 |
| April | 106.7 | 107.3 | 106.7 | 106.9 | 74.0 | 77.3 |
| May | 104.1 | 106.6 | 105.0 | 106.5 | 74.3 | 78.2 |
| June | 102.6 | 106.0 | 104.9 | 106.2 | 75.5 | 79.4 |
| July | 103.6 | 105.7 | 105.8 | 106.2 | 76.1 | 80.6 |
| August | 99.8 | 104.9 | 103.1 | 105.8 | 77.1 | 81.5 |
| September | 98.2 | 104.2 | 102.1 | 105.4 | 78.3 | 82.5 |
| October | 92.2 | 102.9 | 96.2 | 104.5 | 79.4 | 83.6 |
| November | 91.6 | 101.9 | 95.4 | 103.6 | 81.2 | 85.4 |
| December | 93.7 | 101.2 | 96.7 | 103.0 | 82.9 | 87.3 |
| 2010 |  |  |  |  |  |  |
| January | 92.6 | 92.6 | 95.0 | 95.0 | 105.8 | $118.4{ }^{\text {R }}$ |
| February | 91.6 | 92.1 | 91.9 | 93.4 | $110.6{ }^{\text {R }}$ | $117.7^{\text {R }}$ |
| March | 89.5 | 91.2 | 89.8 | 92.2 | $112.1^{\text {R }}$ | $116.3^{R}$ |
| April | 93.2 | 91.7 | 93.5 | 92.5 | 112.8 | $115.9^{\text {R }}$ |
| May | 101.4 | 93.5 | 100.9 | 94.1 | 114.2 | $116.4{ }^{\text {R }}$ |
| June | 105.7 | 95.5 | 104.3 | 95.7 | $114.3{ }^{\text {R }}$ | $117.3^{\text {R }}$ |
| July | 108.0 | 97.2 | 107.4 | 97.3 | $114.7^{\text {R }}$ | $116.6^{\text {R }}$ |
| August | 109.4 | 98.6 | 107.7 | 98.6 | $115.7^{\text {R }}$ | $118.1^{R}$ |
| September | 108.6 | 99.6 | 108.7 | 99.6 | $115.6^{\text {R }}$ | $117.7^{\text {R }}$ |
| October | 107.3 | 100.4 | 106.8 | 100.3 | 115.4 | $117.0^{\text {R }}$ |
| November | 107.7 | 101.0 | 108.0 | 101.0 | $115.2^{\text {R }}$ | 117.0 |
| December | 109.5 | 101.7 | 108.4 | 101.6 | $115.1^{R}$ | $116.9^{\text {R }}$ |
| 2011 |  |  |  |  |  |  |
| January | $108.3{ }^{\text {R }}$ | $108.3{ }^{\text {R }}$ | $106.2^{\text {R }}$ | $106.2^{R}$ | $123.3{ }^{\text {R }}$ | $122.7^{\text {R }}$ |
| February | $105.7^{R}$ | $107 .{ }^{\text {R }}$ | $105.2^{R}$ | $105.7^{\text {R }}$ | $118.9{ }^{\text {R }}$ | $122.4{ }^{\text {R }}$ |
| March | $105.6{ }^{\text {R }}$ | $106.5^{R}$ | $106.2^{R}$ | 105.9 | $116.3^{R}$ | $119.3{ }^{\text {R }}$ |
| April | $104.9{ }^{\text {R }}$ | $106.1^{R}$ | $104.0^{R}$ | 105.4 | $114.7^{\text {R }}$ | $117.1^{\mathrm{R}}$ |
| May | $100.6{ }^{R}$ | $105.0^{R}$ | $99.9{ }^{\text {R }}$ | 104.3 | $114.0^{R}$ | $117.0^{R}$ |
| June | 98.1 | 103.8 | 97.7 | 103.1 | 111.5 | 113.8 |
| July |  |  |  |  |  |  |
| August |  |  |  |  |  |  |
| September |  |  |  |  |  |  |
| October |  |  |  |  |  |  |
| November |  |  |  |  |  |  |
| December |  |  |  |  |  |  |

### 1.8. Retail trade turnover

| Period | Volume index of retail trade turnover ${ }^{\text {a }}$ |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | previousmonth $=100.0$(seasonallyand calendar-day adjusted) | same month of the previous year $=100.0$ | since the beginning of the year ${ }^{\text {c }}$ | same month of the previous year $=100.0$ | since the beginning of the year ${ }^{\text {c }}$ |
|  |  | calendar-day adjusted |  | non-adjusted |  |
| 2009 |  |  |  |  |  |
| January | 99.7 | 97.6 | 97.6 | 97.1 | 97.1 |
| February | 99.2 | 97.0 | 97.3 | 95.3 | 96.2 |
| March | 99.6 | 96.6 | 97.0 | 94.5 | 95.6 |
| April | 100.1 | 96.6 | 96.9 | 99.3 | 96.6 |
| May | 99.6 | 96.1 | 96.8 | 96.1 | 96.5 |
| June | 100.1 | 97.7 | 96.9 | 97.7 | 96.7 |
| July | 94.4 | 93.2 | 96.4 | 93.2 | 96.1 |
| August | 100.9 | 92.7 | 95.9 | 92.7 | 95.7 |
| September | 100.3 | 93.3 | 95.6 | 93.3 | 95.4 |
| October | 100.2 | 92.5 | 95.3 | 92.0 | 95.0 |
| November | 99.7 | 92.2 | 95.0 | 92.6 | 94.8 |
| December | 100.5 | 93.1 | 94.9 | 93.5 | 94.7 |
| 2010 |  |  |  |  |  |
| January | 99.7 | 94.4 | 94.4 | 93.9 | 93.9 |
| February | 100.5 | 95.8 | 95.1 | 95.8 | 94.9 |
| March | 100.1 | 96.1 | 95.4 | 97.5 | 95.9 |
| April | 99.7 | 95.3 | 95.4 | 93.8 | 95.3 |
| May | 99.0 | 94.6 | 95.2 | 94.7 | 95.1 |
| June | 100.4 | 95.3 | 95.2 | 95.9 | 95.3 |
| July | 100.7 | 102.4 | 96.3 | 101.9 | 96.3 |
| August | 99.4 | 100.2 | 96.8 | 100.6 | 96.9 |
| September | 100.4 | 100.7 | 97.2 | 100.9 | 97.4 |
| October | 99.5 | 99.4 | 97.4 | 99.3 | 97.6 |
| November | 100.1 | 99.7 | 97.6 | 99.7 | 97.8 |
| December | 99.5 | 98.5 | 97.7 | 98.9 | 97.9 |
| 2011 |  |  |  |  |  |
| January | 100.9 | 100.9 | 100.9 | 101.3 | 101.3 |
| February | 99.7 | 100.1 | 100.5 | 100.1 | 100.7 |
| March | 99.5 | 99.1 | 100.0 | 97.5 | 99.5 |
| April | 99.7 | 98.8 | 99.7 | 99.8 | 99.6 |
| May | 100.5 | 100.7 | 99.9 | 101.7 | 100.0 |
| June | 99.5 | 99.5 | 99.8 | 99.1 | 99.9 |
| July | 99.7 | 98.7 | 99.7 | 98.4 | 99.6 |
| August |  |  |  |  |  |
| September |  |  |  |  |  |
| October |  |  |  |  |  |
| November |  |  |  |  |  |
| December |  |  |  |  |  |
| Excluding sale of motor vehicles, including sale of automotive fuel (differently from formerly published data). <br> Complete time series may be modified at every publication. <br> Until the end of the concerned month, the same period of the previous year $=100.0$. |  |  |  |  |  |

### 1.9. Balance of the general and the central government

| Period | Balance of general government ${ }^{\text {a }}$ |  | Of which: balance of central government ${ }^{\text {a }}$ |  |
| :---: | :---: | :---: | :---: | :---: |
|  | in the concerned month | since the beginning of the year ${ }^{\text {b }}$ | in the concerned month | since the beginning of the year ${ }^{\text {b }}$ |
| 2009 |  |  |  |  |
| January | 37.8 | 37.8 | 11.6 | 11.6 |
| February | -294.5 | -256.6 | -273.6 | -262.0 |
| March | -309.4 | -566.0 | -293.5 | -555.5 |
| April | -38.1 | -604.1 | 20.9 | -534.6 |
| May | 35.4 | -568.7 | 37.2 | -497.4 |
| June | -245.9 | -814.6 | -216.5 | -713.9 |
| July | -1.2 | -815.8 | 10.7 | -703.2 |
| August | -97.7 | -913.5 | -54.9 | -758.0 |
| September | -145.7 | -1 059.2 | -97.5 | -855.6 |
| October | 11.5 | -1 047.7 | 61.7 | -793.8 |
| November | -75.9 | -1 123.7 | -120.2 | -914.0 |
| December | 191.9 | -931.8 | 170.3 | -743.7 |
| $\begin{aligned} & \text { December } \\ & 2010 \end{aligned}$ | .. | -1 014.3 | - | - |
| January | 31.3 | 31.3 | 38.8 | 38.8 |
| February | -381.9 | -350.6 | -374.8 | -336.0 |
| March | -259.3 | -609.9 | -272.0 | -608.0 |
| April | -27.1 | -637.0 | -41.5 | -649.5 |
| May | -99.2 | -736.2 | -79.0 | -728.6 |
| June | -297.4 | -1 033.6 | -293.3 | -1 021.9 |
| July | 36.1 | -997.5 | 9.0 | -1 012.9 |
| August | -83.9 | -1 081.4 | -81.2 | -1 094.0 |
| September | -7.7 | -1 089.1 | 5.4 | -1 088.6 |
| October | -43.6 | -1 132.7 | -53.5 | -1 142.1 |
| November | -172.0 | -1304.8 | -140.6 | -1282.8 |
| December | $415.3{ }^{\text {R }}$ | $-889.5^{\text {R }}$ | $428.9^{\text {R }}$ | $-853.9^{R}$ |
| December ${ }^{\text {c }}$ | .. | .. | - | - |
| 2011 |  |  |  |  |
| January | -122.8 | -122.8 | -110.8 | -110.8 |
| February | -436.9 | -559.7 | -419.5 | -530.3 |
| March | -182.4 | -742.1 | -157.3 | -687.6 |
| April | 75.9 | -666.2 | 101.1 | -586.5 |
| May | -58.0 | -724.2 | -40.1 | -626.6 |
| June | -310.4 | -1 034.6 | -280.7 | -907.4 |
| July | -459.9 | -1494.5 | -460.1 | -1367.5 |
| August | -50.1 | -1544.6 | -16.8 | -1384.3 |
| September |  |  |  |  |
| October |  |  |  |  |
| November |  |  |  |  |
| December |  |  |  |  |
| December ${ }^{\text {c }}$ <br> ${ }^{a}$ Source of data: <br> ${ }^{b}$ Until the end of <br> ${ }^{\text {c }}$ Including local | for National Econom cerned month. ents. |  |  |  |

## 2. Quarterly business indicators

2.1. Gross domestic product and final consumption of households

| Period | Gross domestic product (GDP) |  |  | Final consumption of households (macrodata) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | previous quarter = $100.0^{a}$ | same quarter of the previous year $=100.0$ | since the beginning of the year ${ }^{\text {b }}$ | previous quarter = $100.0^{a}$ | same quarter of the previous year $=100.0$ | since the beginning of the year ${ }^{\text {b }}$ |
| 2009 |  |  |  |  |  |  |
| Q1 | 96.8 | 92.9 | 92.9 | 97.7 | 93.9 | 93.9 |
| Q2 | 98.8 | 92.0 | 92.5 | 99.7 | 94.3 | 94.1 |
| Q3 | 99.1 | 92.5 | 92.5 | 96.1 | 90.5 | 92.9 |
| Q4 | 100.2 | 95.7 | 93.3 | 100.5 | 94.1 | 93.2 |
| 2010 |  |  |  |  |  |  |
| Q1 | 101.0 | 100.1 | 100.1 | 99.8 | 96.0 | 96.0 |
| Q2 | 100.4 | 101.0 | 100.5 | 98.9 | 95.0 | 95.5 |
| Q3 | 100.8 | 101.7 | 100.9 | 101.6 | 101.2 | 97.4 |
| Q4 | 100.2 | 101.9 | 101.2 | 99.0 | 99.2 | 97.8 |
| 2011 |  |  |  |  |  |  |
| Q1 | 100.3 | 102.5 | 102.5 | 99.8 | 99.2 | 99.2 |
| Q2 | 100.0 | 101.5 | $101.9^{R}$ | 99.9 | 100.1 | 99.7 |
| Q3 |  |  |  |  |  |  |
| Q4 |  |  |  |  |  |  |

${ }^{a}$ Seasonally and calendar-day adjusted indices at 2005 prices. Complete time series may be modified at every
publication.
b Until the end of the concerned quarter, the same period of the previous year $=100.0$.

### 2.2. Investment and procurement of agricultural products

| Period | Investment |  |  | Procurement of agricultural products |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | previous quarter = $100.0^{\mathrm{a}}$ | same quarter of the previous year $=100.0$ | since the beginning of the year ${ }^{\text {b, }}$ | same quarter of the previous year $=100.0$ | since the beginning of the year ${ }^{\text {b }}$ |
| 2009 |  |  |  |  |  |
| Q1 | 95.4 | 92.3 | 92.3 | 117.2 | 117.2 |
| Q2 | 99.1 | 95.3 | 94.0 | 102.3 | 109.7 |
| Q3 | 96.6 | 91.1 | 92.9 | 94.3 | 101.8 |
| Q4 | 99.6 | 89.0 | 91.4 | 96.3 | 99.7 |
| 2010 |  |  |  |  |  |
| Q1 | 98.0 | $94.0{ }^{\text {R }}$ | $94.0{ }^{\text {R }}$ | 86.1 | 86.1 |
| Q2 | 100.4 | $95.4{ }^{\text {R }}$ | $94.8{ }^{\text {R }}$ | 89.7 | 87.9 |
| Q3 | 99.1 | $98.7^{\text {R }}$ | $96.2^{\text {R }}$ | 80.4 | 84.3 |
| Q4 | 97.2 | $92.6{ }^{\text {R }}$ | $94.9{ }^{\text {R }}$ | 88.4 | 85.7 |
| 2011 |  |  |  |  |  |
| Q1 | 100.7 | $99.3{ }^{\text {R }}$ | $99.3{ }^{\text {R }}$ | 93.7 | 93.7 |
| Q2 | 97.6 | 93.5 | 96.0 | 101.1 | 97.5 |
| Q3 |  |  |  |  |  |

Q4
${ }^{a}$ Seasonally adjusted index, corrected with working days. Complete time series may be modified at every publication.
${ }^{b}$ Until the end of the concerned quarter, the same period of the previous year =100.0.
Data derive from interim data collection and may differ from annual data. According to the annual data, volume of investment decreased by $8,1 \%$ in 2009 compared to the previous year. According to the preliminary annual data, the volume decreased by 5,5\% in 2010.

### 2.3. Output of industry and construction

| Period | Industrial production* |  |  | Output of construction |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | previous quarter = $100.0^{\mathrm{a}}$ | same quarter of the previous year $=100.0$ | since the beginning of the year ${ }^{\text {b }}$ | previous quarter = $100.0^{a}$ | same quarter of the previous year $=100.0$ | since the beginning of the year ${ }^{b, c}$ |
| 2009 |  |  |  |  |  |  |
| Q1 | 90.6 | 77.5 | 77.5 | 97.7 | 96.1 | 96.1 |
| Q2 | 98.7 | 77.2 | 77.4 | 102.7 | 99.8 | 98.3 |
| Q3 | 102.6 | 82.2 | 78.9 | 93.3 | 95.5 | 97.2 |
| Q4 | 100.9 | 93.2 | 82.2 | 98.6 | 92.2 | 95.7 |
| 2010 |  |  |  |  |  |  |
| Q1 | 103.7 | 105.1 | 105.1 | 95.0 | 89.3 | 89.3 |
| Q2 | 104.8 | 113.6 | 109.4 | 98.2 | 84.8 | 86.5 |
| Q3 | 103.0 | 112.8 | 110.6 | 101.4 | 94.2 | 89.5 |
| Q4 | 98.0 | 110.6 | 110.6 | 94.8 | 89.7 | 89.6 |
| 2011 |  |  |  |  |  |  |
| Q1 | 105.5 | 112.4 | 112.4 | 97.4 | 92.8 | 92.8 |
| Q2 | 97.8 | 104.1 | 108.1 | 94.6 | 88.8 | 90.4 |

Q3
Q4

* Excluding water and waste management.
${ }^{a}$ Seasonally adjusted index, corrected with working days. Complete time series may be modified at every publication.
${ }^{b}$ Until the end of the concerned quarter, the same period of the previous year $=100.0$.
${ }^{c}$ Data derive from interim data collection and may differ from annual data.


### 2.4. External merchandise trade turnover

| Period | Volume of imports |  |  | Volume of exports |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | previous quarter = $100.0^{a}$ | same quarter of the previous year $=100.0$ | since the beginning of the year ${ }^{\text {b }}$ | previous quarter = $100.0^{a}$ | same quarter of the previous year $=100.0$ | since the beginning of the year ${ }^{\text {b }}$ |
| 2009 |  |  |  |  |  |  |
| Q1 | 88.9 | 75.2 | 75.2 | 89.4 | 77.6 | 77.6 |
| Q2 | 100.9 | 75.8 | 75.5 | 103.7 | 81.1 | 79.4 |
| Q3 | 104.5 | 84.5 | 78.3 | 105.5 | 89.6 | 82.5 |
| Q4 | 104.1 | 98.5 | 82.9 | 104.0 | 103.1 | 87.3 |
| 2010 |  |  |  |  |  |  |
| Q1 | 102.2 | $112.1^{R}$ | $112.1^{R}$ | 102.1 | $116.3^{R}$ | $116.3^{R}$ |
| Q2 | 104.3 | $116.5^{R}$ | $114.3{ }^{R}$ | 105.2 | $118.0^{R}$ | $117.3{ }^{\text {R }}$ |
| Q3 | 105.1 | 117.0 | $115.6{ }^{\text {R }}$ | 105.0 | 117.7 | $117 .{ }^{\text {R }}$ |
| Q4 | 101.4 | $113.4{ }^{\text {R }}$ | $115.1^{R}$ | 102.5 | $114.5{ }^{R}$ | $116.9^{R}$ |
| 2011 |  |  |  |  |  |  |
| Q1 | 103.4 | $116.3^{R}$ | $116.3^{R}$ | 104.6 | $119.3{ }^{\text {R }}$ | $119.3{ }^{\text {R }}$ |
| Q2 | 98.0 | 107.1 | 111.5 | 97.3 | 108.7 | 113.8 |
| Q3 |  |  |  |  |  |  |
| Q4 |  |  |  |  |  |  |

[^6]
### 2.5. Number of employed persons and unemployment


2.6. Nominal net earnings of employees and consumer price index

| Period | Nominal net earnings of employees ${ }^{\text {a }}$ |  | Consumer price index |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | same quarter of the previous year $=100.0$ | since the beginning of the year ${ }^{\text {b }}$ | previous quarter = $100.0$ | same quarter of the previous year $=100.0$ | since the beginning of the year ${ }^{\text {b }}$ |
| 2009 |  |  |  |  |  |
| Q1 | 100.1 | 100.1 | 101.1 | 103.0 | 103.0 |
| Q2 | 101.9 | 101.0 | 102.4 | 103.6 | 103.3 |
| Q3 | 103.6 | 101.8 | 101.6 | 105.0 | 103.9 |
| Q4 | 101.4 | 101.8 | 100.0 | 105.2 | 104.2 |
| 2010 |  |  |  |  |  |
| Q1 | 111.8 | 111.8 | 101.9 | 106.0 | 106.0 |
| Q2 | 107.3 | 109.5 | 101.8 | 105.3 | 105.7 |
| Q3 | 105.5 | 108.2 | 100.1 | 103.8 | 105.1 |
| Q4 | 103.1 | 106.8 | 100.5 | 104.3 | 104.9 |
| 2011 |  |  |  |  |  |
| Q1 | 103.5 | 103.5 | 101.8 | 104.2 | 104.2 |
| Q2 | 107.0 | 105.2 | 101.6 | 104.0 | 104.1 |
| Q3 |  |  |  |  |  |
| Q4 |  |  |  |  |  |
| ${ }^{a}$ Data of corpo non-profit orga Until the end of | employing at least s. ncerned quarter, | 5 persons of all same period of | etary and soc <br> previous year | security institutio 00.0. | and of selecte |

### 2.7. Balance of current account and capital account

| Period | (million EUR) |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Balance of current account ${ }^{\text {a }}$ |  | Balance of capital account ${ }^{\text {a }}$ |  |
|  | in the concerned quarter | since the beginning of the year ${ }^{\text {b }}$ | in the concerned quarter | since the beginning of the year ${ }^{6}$ |
| 2009 |  |  |  |  |
| Q1 | -549 | -549 | 241 | 241 |
| Q2 | 236 | -313 | 378 | 618 |
| Q3 | 417 | 104 | 308 | 926 |
| Q4 | 228 | 332 | 183 | 1109 |
| 2010 |  |  |  |  |
| Q1 | 604 | 604 | 452 | 452 |
| Q2 | 621 | 1225 | 389 | 841 |
| Q3 | 432 | 1658 | 439 | 1280 |
| Q4 | 360 | 2017 | 454 | 1734 |
| 2011 |  |  |  |  |
| Q1 | 787 | 787 | 484 | 484 |
| Q2 |  |  |  |  |
| Q3 |  |  |  |  |
| Q4 |  |  |  |  |

${ }^{\text {a }}$ Source of data: National Bank of Hungary. Data may continuously change retrospectively. Excluding data of specialpurpose enterprises pursuing passive functions abroad and engaged in channelling funds.
Until the end of the concerned quarter.

### 2.8. Transport

| Period | Transport of goods on basis of ton-kilometre |  | Interurban |  | Local |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | transport of passengers on basis of passengerkilometre |  |  |  |
|  | same quarter of the previous year = 100.0 | since the beginning of the year ${ }^{\text {a }}$ | $\begin{aligned} & \text { same quarter } \\ & \text { of the } \\ & \text { previous year } \\ & =100.0 \end{aligned}$ | since the beginning of the year ${ }^{\text {a }}$ | same quarter of the previous year $=100.0$ | since the beginning of the year ${ }^{\mathrm{a}}$ |
| 2009 |  |  |  |  |  |  |
| Q1 | 89.9 | 89.9 | 94.5 | 94.5 | 94.7 | 94.7 |
| Q2 | 86.9 | 88.3 | 97.7 | 96.2 | 92.6 | 93.7 |
| Q3 | 93.9 | 90.2 | 90.9 | 94.3 | 94.6 | 94.0 |
| Q4 | 104.8 | 93.7 | 100.4 | 95.7 | 95.8 | 94.4 |
| 2010 |  |  |  |  |  |  |
| Q1 | 106.8 | 106.8 | 102.4 | 102.4 | 91.8 | 91.8 |
| Q2 | 105.4 | 106.1 | 98.0 | 100.0 | 93.4 | 92.6 |
| Q3 | 99.1 | 103.6 | 102.4 | 100.9 | 93.4 | 92.8 |
| Q4 | 93.2 | 100.8 | 101.8 | 101.1 | 96.7 | 93.8 |
| 2011 |  |  |  |  |  |  |
| Q1 | 106.6 | 106.6 | 98.9 | 98.9 | 101.5 | 101.5 |
| Q2 | 99.1 | 102.8 | 101.9 | 100.5 | 101.6 | 101.6 |
| Q3 |  |  |  |  |  |  |
| Q4 |  |  |  |  |  |  |

### 2.9. Number of telephone and internet subscriptions

|  | Number of | Duration of | Number of | Duration of | Number of internet subscriptions at the end of the period (thousand) |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | fixed telephone |  | mobile phone |  |  |
| Period | main lines at the end of the period (thousand) | calls (million minutes) | subscriptions at the end of the period (thousand) | calls (million minutes) |  |
| 2009 |  |  |  |  |  |
| Q1 | 3114 | 1553 | 12112 | 4038 | 2315 |
| Q2 | 3112 | 1367 | 11889 | 4183 | 2431 |
| Q3 | 3112 | 1311 | 11783 | 4172 | 2599 |
| Q4 | 3110 | 1431 | 11792 | 4274 | 2804 |
| 2010 |  |  |  |  |  |
| Q1 | $2987{ }^{\text {R }}$ | $1385{ }^{\text {R }}$ | 11883 | $4174^{\text {R }}$ | 2892 |
| Q2 | $2972{ }^{\text {R }}$ | $1283{ }^{\text {R }}$ | 11866 | $4406{ }^{\text {R }}$ | 2976 |
| Q3 | $2953{ }^{\text {R }}$ | $1267^{R}$ | 11833 | $4400{ }^{\text {R }}$ | 3150 |
| Q4 | $2933{ }^{\text {R }}$ | $1325^{R}$ | 12012 | $4482{ }^{\text {R }}$ | 3341 |
| 2011 |  |  |  |  |  |
| Q1 | 2914 | 1358 | 11893 | 4371 | 3459 |
| Q2 | 2885 | 1313 | 11704 | 4550 | 3634 |
| Q3 |  |  |  |  |  |
| Q4 |  |  |  |  |  |

## 3. Gross domestic product*

| Denomination | Structure in 2010 (\%) | Same period of the previous year $=100.0$ |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | 2010 | Q1 2011 | Q2 2011 |
| GDP, total ${ }^{\text {a }}$ | $100.0{ }^{\text {b }}$ | 101.2 | 102.5 | 101.5 |
| The production of GDP |  |  |  |  |
| agriculture, hunting, forestry and fishing | 3.4 | 84.3 | 102.9 | 124.0 |
| industry | 27.2 | 108.5 | 110.6 | 105.6 |
| construction | 4.1 | 91.7 | 92.9 | 89.7 |
| trade, repair of vehicles and household goods; hotels, restaurants | 13.0 | 99.2 | 100.4 | 100.6 |
| transport and storage | 5.3 | 102.6 | 102.7 | 100.5 |
| information and communication | 5.0 | 103.0 | 100.2 | 101.9 |
| financial and insurance activities | 4.4 | 98.6 | 96.2 | 95.4 |
| real estate activities | 8.4 | 98.7 | 98.3 | 97.4 |
| professional, scientific and technical activities; administrative and support service activities | 8.1 | 102.4 | 100.7 | 101.0 |
| public administration and defence; compulsory social security; education; human health and social work activities | 17.5 | 99.6 | 101.2 | 99.6 |
| arts, entertainment and recreation, repair of household goods and other services | 3.6 | 100.1 | 100.7 | 100.6 |
| The final use of GDP |  |  |  |  |
| Domestic use | 92.7 | 98.9 | 101.4 | 98.6 |
| Of which |  |  |  |  |
| actual consumption | 74.2 | 98.0 | 99.8 | 100.1 |
| - actual final consumption of households | 64.5 | 97.8 | 99.2 | 100.1 |
| Of which |  |  |  |  |
| household final consumption expenditure | 51.2 | 97.9 | 99.2 | 100.4 |
| social transfers in kind from government | 11.8 | 97.4 | 99.6 | 99.7 |
| social transfers in kind from NPISHs | 1.5 | 98.5 | 98.1 | 95.3 |
| - actual final consumption of government | 9.7 | 99.4 | 103.8 | 100.1 |
| gross capital formation | 18.4 | 102.1 | 108.4 | 92.6 |
| - gross fixed capital formation | 19.3 | 94.4 | 98.4 | 91.9 |
| Goods and services |  |  |  |  |
| exports | 86.5 | 114.1 | 114.4 | 108.8 |
| imports | 79.1 | 112.0 | 114.4 | 106.1 |
| external trade balance of goods and services | 7.3 | x | X | X |

* According to quarterly data. GDP amounted to HUF 27120 billion in 2010 at current prices.
${ }^{\text {a }}$ From September 2011, the data broken down by NACE 2008 are published.
${ }^{b}$ In case of production branches, total (at basic prices) = 100.0. In case of domestic use: GDP total $=100.0$.


## 4. Investment*

| Branches | 2010 <br> (billion <br> HUF) | Same period of the previous year$=100.0$ |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | 2010 | Q1 2011 | Q2 2011 |
| Agriculture, forestry and fishing | 208.8 | 74.5 | 99.4 | 96.4 |
| Mining and quarrying | 7.4 | 52.4 | 197.0 | 84.1 |
| Manufacturing | 973.4 | 109.4 | 138.4 | 121.6 |
| Electricity, gas, steam and air conditioning supply | $246.7^{R}$ | $110.6^{\text {R }}$ | $139.2^{\text {R }}$ | 97.2 |
| Water supply; sewerage, waste management and remediation activities | 134.2 | 106.4 | 81.2 | 83.0 |
| Construction | 101.4 | 93.8 | 92.9 | 72.7 |
| Wholesale and retail trade, repair of motor vehicles and motorcycles | 311.2 | 93.9 | 99.0 | 94.1 |
| Transportation and storage | 722.7 | 87.5 | 67.7 | 73.0 |
| Accommodation and food service activities | 40.4 | 97.0 | 92.2 | 79.6 |
| Information and communication | 177.4 | 95.4 | 85.4 | 67.7 |
| Financial and insurance activities | 58.2 | 104.4 | 106.0 | 90.1 |
| Real estate activities | 818.6 | 82.9 | 79.9 | 82.1 |
| Professional, scientific and technical activities | 68.4 | 102.0 | 94.3 | 119.6 |
| Administrative and support service activities | 79.0 | 95.9 | 94.9 | 98.8 |
| Public administration and defence; compulsory social security | 144.1 | 85.9 | 67.3 | 81.2 |
| Education | 143.5 | 155.2 | 154.7 | 94.2 |
| Human health and social work activities | 62.5 | 101.0 | 121.9 | 175.2 |
| Arts, entertainment and recreation | 52.0 | 122.1 | 92.7 | 125.9 |
| Other service activities | 23.3 | 98.3 | 140.3 | 73.8 |
| Total | $4373.2^{R}$ | $94.9{ }^{\text {R }}$ | $99.3{ }^{\text {R }}$ | 93.5 |
| Data derive from interim data collection. |  |  |  |  |

## 5. Procurement of agricultural products

| Denomination | $\begin{gathered} \text { Structure, } \\ \text { Jan-Jul } \\ 2011 \text { (\%) } \end{gathered}$ | Same period of the previous year $=100.0$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Jan-Dec | Jan-Jul | Jul | Jan-Jul |
|  |  | 2010 |  | 2011 |  |
| Crops and horticultural products | 25.6 | 75.6 | 66.9 | 109.4 | 93.4 |
| Of which: |  |  |  |  |  |
| cereals | 13.6 | 79.9 | 61.8 | 107.2 | 83.8 |
| vegetables | 5.8 | 62.2 | 58.5 | 142.6 | 123.5 |
| fruits | 2.3 | 64.1 | 68.3 | 89.4 | 121.5 |
| Live animals and animal products | 75.4 | 96.8 | 97.0 | 111.2 | 102.3 |
| Of which: |  |  |  |  |  |
| live animals | 55.8 | 100.7 | 100.8 | 110.4 | 102.6 |
| animal products | 18.6 | 88.4 | 89.3 | 113.7 | 101.5 |
| Total | 100.0 | 85.7 | 85.3 | 110.4 | 99.9 |

## 6. Livestock

| Denomination | 1 Aug | 1 Dec | 1 Jun | 1 Dec | 1 Jun | 1 Dec |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2008 |  | 2009 |  | 2010 |  | 2011 |  |
|  | thousand |  |  |  |  |  |  | index ${ }^{\text {a }}$ |
| Cattle | 702 | 701 | 703 | 700 | 706 | 682 | 678 | 96.0 |
| Of which: |  |  |  |  |  |  |  |  |
| cows | 325 | 324 | 320 | 312 | 315 | 309 | 321 | 101.9 |
| Pigs | 3709 | 3383 | 3181 | 3247 | 3208 | 3169 | 3132 | 97.6 |
| Of which: |  |  |  |  |  |  |  |  |
| sows | 246 | 230 | 225 | 226 | 228 | 219 | 218 | 95.6 |
| Sheep | 1269 | 1236 | 1292 | 1223 | 1204 | 1181 | 1185 | 98.4 |
| Poultry ${ }^{\text {b }}$ | 48780 | 39716 | 49290 | 40264 | 51640 | 42213 | 50421 | 97.6 |
| Of which: domestic fowls | 38002 | 31165 | 38547 | 32128 | 39428 | 31848 | 37695 | 95.6 |

${ }^{\text {a }}$ The same period of the previous year $=100.0$.
${ }^{b}$ Excluding guinea-fowl.

## 7. Main indicators of the industry*

| Denomination | Structure,$2010(\%)^{a}$ | Same period of the previous year $=100.0$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Jan-Dec | Jan-Jul | Jul | Jan-Jul |
|  |  | 2010 |  | 2011 |  |
| Industrial production ${ }^{\text {b }}$ | 100.0 | 110.6 | 109.5 | 100.3 | 107.0 |
| Mining and quarrying | 0.4 | 78.1 | 69.2 | 101.0 | 111.6 |
| Manufacturing | 92.4 | 111.9 | 111.0 | 100.2 | 107.4 |
| Manufacture of food products, beverages and tobacco products | 9.9 | 99.3 | 97.0 | 96.7 | 99.6 |
| Manufacture of textiles, apparel, leather and related products | 1.2 | 97.4 | 91.4 | 123.4 | 128.2 |
| Manufacture of wood and paper products, and printing | 3.3 | 119.3 | 118.2 | 90.7 | 100.5 |
| Manufacture of coke, refined petroleum products | 7.0 | 102.1 | 101.3 | 102.8 | 101.4 |
| Manufacture of chemicals and chemical products | 4.6 | 113.7 | 116.6 | 115.5 | 111.3 |
| Manufacture of pharmaceuticals, medicinal chemical and botanical products | 3.0 | 106.3 | 106.8 | 67.7 | 105.5 |
| Manufacture of rubber and plastics, and other non-metallic mineral products | 6.5 | 107.7 | 104.1 | 101.2 | 110.5 |
| Manufacture of basic metals and fabricated metal products | 6.3 | 112.7 | 112.9 | 110.9 | 113.9 |
| Manufacture of computer, electronic and optical products | 20.3 | 122.3 | 119.1 | 76.8 | 98.1 |
| Manufacture of electrical equipment | 4.5 | 87.6 | 82.1 | 85.3 | 92.8 |
| Manufacture of machinery and equipment n.e.c. | 5.6 | $141.7^{\text {c }}$ | $149.3{ }^{\text {c }}$ | $156.6{ }^{\text {c }}$ | $150.0^{\text {c }}$ |
| Manufacture of transport equipment | 17.6 | 118.1 | 121.7 | 110.5 | 111.2 |
| Other manufacturing, and repair and installation of machinery and equipment | 2.4 | 95.0 | 92.6 | 96.0 | 102.6 |
| Electricity, gas, steam and air conditioning supply | 7.3 | 101.0 | 99.6 | 96.3 | 100.5 |
| Industrial sales ${ }^{\text {b }}$ | X | 106.6 | 105.8 | 96.9 | 102.7 |
| Number of employees ${ }^{\text {d }}$ | x | 98.7 | 95.9 | 103.3 | 104.7 |
| Labour productivity index ${ }^{\text {d }}$ | X | 112.3 | 114.5 | 96.8 | 102.1 |

* Excluding water and waste management.
${ }^{a}$ At current prices, enterprises with at least 5 employees $=100.0$.
${ }^{b}$ Industrial total data are full-scope, while branch data relate to enterprises employing at least 5 persons.
${ }^{c}$ Indices also reflect the effect of sectional regroupings, having increased volume indices in manufacture of machinery and equipment n.e.c and decreased them in other sections (chiefly in manufacture of transport equipment and of
electrical equipment). (This change affected sectional dynamics of sales similarly.)
${ }^{d}$ Data relate to enterprises employing at least 5 persons.


## 8. Domestic sales of the industry*

| Denomination | Structure,$2010 \text { (\%) }{ }^{\text {a }}$ | Same period of the previous year$=100.0$ |  |  | Share of domestic sales, Jan-Jul 2011 (\%) ${ }^{\text {a,b }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \text { Jan-Jul } \\ 2010 \end{gathered}$ | Jul | Jan-Jul |  |
|  |  |  | 2011 |  |  |
| Domestic sales, total ${ }^{\text {c }}$ | 100.0 | 95.9 | 90.7 | 94.9 | 44.9 |
| Mining and quarrying | 0.6 | 70.0 | 89.0 | 102.1 | 89.2 |
| Manufacturing | 50.2 | 95.7 | 91.7 | 100.7 | 29.4 |
| Manufacture of food products, beverages and tobacco products | 12.6 | 94.6 | 89.2 | 95.9 | 67.8 |
| Manufacture of textiles, apparel, leather and related products | 0.5 | 97.6 | 93.2 | 108.0 | 18.0 |
| Manufacture of wood and paper products, and printing | 3.5 | 110.2 | 87.3 | 95.9 | 55.4 |
| Manufacture of coke, refined petroleum products | 9.2 | 93.3 | 85.2 | 94.4 | 70.3 |
| Manufacture of chemicals and chemical products | 3.8 | 116.6 | 99.4 | 106.8 | 44.3 |
| Manufacture of pharmaceuticals, medicinal chemical and botanical products | 1.0 | 77.8 | 101.3 | 110.9 | 17.4 |
| Manufacture of rubber and plastics, and other non-metallic mineral products | 5.4 | 89.7 | 90.5 | 98.9 | 40.8 |
| Manufacture of basic metals and fabricated metal products | 4.5 | 100.5 | 116.4 | 116.4 | 38.5 |
| Manufacture of computer, electronic and optical products | 2.3 | 129.4 | 49.9 | 101.2 | 5.9 |
| Manufacture of electrical equipment | 1.1 | 87.9 | 89.5 | 99.8 | 14.2 |
| Manufacture of machinery and equipment n.e.c. | 1.3 | 70.3 | 123.1 | 141.1 | 12.5 |
| Manufacture of transport equipment | 2.7 | 92.7 | 104.7 | 103.0 | 7.7 |
| Other manufacturing, and repair and installation of machinery and equipment | 2.3 | 84.2 | 91.9 | 98.3 | 49.3 |
| Electricity, gas, steam and air conditioning supply | 49.2 | 95.5 | 85.1 | 86.5 | 91.7 |

* Excluding water and waste management.

At current prices, enterprises employing at least 5 persons $=100.0$.
${ }^{b}$ Share of domestic sales in the total sales.
${ }^{c}$ Industrial total data are full-scope, while branch data relate to enterprises employing at least 5 persons.

## 9. Export sales of industry*

| Denomination | Structure,$2010 \text { (\%) }{ }^{\text {a }}$ | Same period of the previous year$=100.0$ |  |  | Share of export sales, JanJul 2011 (\%) ${ }^{\text {a,b }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} \text { Jan-Jul } \\ 2010 \end{gathered}$ | Jul | Jan-Jul |  |
|  |  |  | 2011 |  |  |
| Export sales, total ${ }^{\text {c }}$ | 100.0 | 116.6 | 102.8 | 110.0 | 55.1 |
| Mining and quarrying | 0.0 | 76.8 | 261.9 | 257.5 | 10.8 |
| Manufacturing | 96.6 | 116.4 | 103.8 | 110.0 | 70.6 |
| Manufacture of food products, beverages and tobacco products | 4.7 | 106.6 | 102.3 | 102.2 | 32.2 |
| Manufacture of textiles, apparel, leather and related products | 1.4 | 89.1 | 125.0 | 132.4 | 82.0 |
| Manufacture of wood and paper products, and printing | 2.1 | 129.0 | 98.2 | 106.0 | 44.6 |
| Manufacture of coke, refined petroleum products | 2.8 | 122.2 | 108.8 | 116.8 | 29.7 |
| Manufacture of chemicals and chemical products | 3.8 | 117.2 | 113.0 | 109.0 | 55.7 |
| Manufacture of pharmaceuticals, medicinal chemical and botanical products | 3.7 | 115.4 | 87.4 | 106.6 | 82.6 |
| Manufacture of rubber and plastics, and other non-metallic mineral products | 5.3 | 114.6 | 108.0 | 117.2 | 59.2 |
| Manufacture of basic metals and fabricated metal products | 5.7 | 110.2 | 106.6 | 112.8 | 61.5 |
| Manufacture of computer, electronic and optical products | 28.4 | 116.7 | 85.0 | 99.6 | 94.1 |
| Manufacture of electrical equipment | 5.7 | 81.7 | 82.6 | 91.4 | 85.8 |
| Manufacture of machinery and equipment n.e.c. | 7.3 | 171.8 | 164.1 | 150.5 | 87.5 |
| Manufacture of transport equipment | 24.0 | 122.4 | 111.0 | 112.2 | 92.3 |
| Other manufacturing, and repair and installation of machinery and equipment | 1.7 | 103.6 | 103.9 | 106.5 | 50.7 |
| Electricity, gas, steam and air conditioning supply | 3.3 | 124.5 | 69.8 | 109.7 | 8.3 |

* Excluding water and waste management.
${ }^{\text {a }}$ At current prices, enterprises employing at least 5 persons $=100.0$.
Share of export sales in the total sales.
${ }^{\text {c }}$ Industrial total data are full-scope, while branch data relate to enterprises employing at least 5 persons.

10. Construction

| Denomination | Structure,$2010 \text { (\%) }$ | Same period of the previous year $=100.0$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Jan-Dec | Jan-Jul | Jul | Jan-Jul |
|  |  | 2010 |  | 2011 |  |
| Building erection | 53.7 | 94.5 | 90.2 | 85.1 | 90.7 |
| Civil engineering works | 46.3 | 84.5 | 85.3 | 81.7 | 87.3 |
| Construction total (constructioninstallation activities) | 100.0 | 89.6 | 87.9 | 84.6 | 89.4 |
| Of which: |  |  |  |  |  |
| Construction of buildings | 28.1 | 91.4 | 89.8 | 80.2 | 87.4 |
| Civil engineering | 26.2 | $77.6{ }^{\text {R }}$ | 79.1 | 85.1 | 89.2 |
| Specialised construction activities | 45.7 | 96.9 | 92.8 | 87.0 | 90.8 |

## 11. Retail trade turnover

| Denomination | Jan-Jul 2011, at current prices (billion HUF) | Same period of the previous year $=100.0$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Jan-Dec | Jan-Jul | Jul | Jan-Jul |
|  |  | 2010 |  | 2011 |  |
| Sale of food, drinks and tobacco | 1928.8 | 98.0 | 97.0 | 98.2 | 99.7 |
| Of which: |  |  |  |  |  |
| Sale in non-specialised stores | 1747.2 | 97.5 | 96.5 | 98.0 | 99.5 |
| Sale in specialised stores | 181.6 | 102.8 | 102.2 | 99.6 | 101.5 |
| Non-food products | 1554.4 | 99.2 | 97.1 | 98.9 | 99.7 |
| Of which: |  |  |  |  |  |
| Sale of manufactured goods in nonspecialised stores | 126.1 | 90.7 | 86.9 | 104.9 | 92.3 |
| Sale of textiles, clothing, footwear and leather goods | 200.1 | 98.2 | 97.0 | 89.8 | 97.3 |
| Sale of furniture and household goods, building materials | 526.4 | 98.4 | 94.5 | 96.3 | 96.0 |
| Sale of books, newspapers etc. | 391.7 | 102.3 | 101.8 | 104.3 | 105.6 |
| Sale of pharmaceutical and medical goods | 263.2 | 100.7 | 100.5 | 98.7 | 103.8 |
| Sale of automotive fuel | 795.0 | 94.5 | 92.4 | 98.0 | 99.2 |
| Retail trade, total | 4278.2 | 97.9 | 96.3 | 98.4 | 99.6 |
| Sale of motor vehicles and parts and accessories | 325.7 | 90.2 | 78.4 | 79.7 | 94.5 |

## 12. External trade merchandise turnover

(at current prices)

| Currency |  |  |  |  | (at | rent prices) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Imports |  | Exports |  | Balance |  |
|  | value | same period of the previous year $=100.0$ | value | same period of the previous year $=100.0$ | in the concerned period | in the same period of the previous year |
|  | July 2011 ${ }^{\text {a }}$ |  |  |  |  |  |
| Million EUR | 5824.1 | 103.0 | 6198.0 | 106.6 | 373.8 | 162.4 |
| Million USD | 8337.9 | 116.9 | 8870.0 | 120.5 | 532.0 | 225.2 |
| Billion HUF | 1558.0 | 97.5 | 1658.2 | 100.8 | 100.1 | 47.5 |
|  | January-July 2011 ${ }^{\text {a }}$ |  |  |  |  |  |
| Million EUR | 41836.8 | 114.4 | 46064.7 | 116.5 | 4227.9 | 2982.9 |
| Million USD | 58703.4 | 121.9 | 64682.9 | 124.2 | 5979.5 | 3934.7 |
| Billion HUF | 11266.7 | 112.8 | 12402.7 | 114.8 | 1136.0 | 815.2 |
| ${ }^{\text {a }}$ First estimate. |  |  |  |  |  |  |

${ }^{a}$ First estimate.

## 13. External trade merchandise turnover by group of countries, January-June 2011

|  |  |  |  | (at c | t prices | illion EUR) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Groups of countries | Imports |  | Exports |  | Balance |  |
|  | value | same period of the previous year = 100.0 | value | same period of the previous year = 100.0 | in the concerned period | in the same period of the previous year |
| EU-27 | 25210.3 | 119.2 | 30709.6 | 116.4 | 5499.2 | 5244.0 |
| Of which: |  |  |  |  |  |  |
| EU-15 | 19040.3 | 117.5 | 22315.0 | 112.8 | 3274.7 | 3583.6 |
| New member states | 6170.0 | 125.0 | 8394.6 | 127.3 | 2224.6 | 1660.4 |
| Extra EU | 10802.4 | 110.7 | 9157.2 | 124.8 | -1645.2 | -2 423.5 |
| Of which: |  |  |  |  |  |  |
| European countries | 4317.9 | 126.0 | 4380.2 | 115.2 | 62.3 | 375.5 |
| Asian countries | 5360.6 | 96.6 | 3012.7 | 139.6 | -2 347.9 | -3 392.3 |
| Other countries | 1123.9 | 143.4 | 1764.3 | 128.1 | 640.4 | 593.3 |
| Total | 36012.7 | 116.5 | 39866.7 | 118.2 | 3854.0 | 2820.5 |

14. Commodity pattern of external trade merchandise turnover by group of countries, January-June 2011

| (million EUR) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Main commodity group | EU-27 | Of which |  | Extra-EU | Total |
|  |  | EU-15 | new member states |  |  |
|  | Imports |  |  |  |  |
| Food, beverages, tobacco | 1698.1 | 1100.9 | 597.2 | 114.8 | 1812.9 |
| Raw materials | 563.9 | 404.0 | 159.9 | 293.4 | 857.3 |
| Fuels, electric energy | 1238.2 | 709.1 | 529.1 | 3081.4 | 4319.5 |
| Manufactured goods | 10401.0 | 7883.9 | 2517.1 | 1735.3 | 12136.2 |
| Machinery and transport equipment | 11309.3 | 8942.5 | 2366.7 | 5577.5 | 16886.7 |
| Total | 25210.3 | 19040.3 | 6170.0 | 10802.4 | 36012.7 |
|  |  |  | Exports |  |  |
| Food, beverages, tobacco | 2255.5 | 1211.6 | 1043.9 | 517.0 | 2772.5 |
| Raw materials | 893.9 | 576.5 | 317.4 | 154.7 | 1048.7 |
| Fuels, electric energy | 1073.1 | 549.7 | 523.4 | 312.1 | 1385.2 |
| Manufactured goods | 9357.1 | 6256.5 | 3100.6 | 2307.1 | 11664.2 |
| Machinery and transport equipment | 17130.0 | 13720.6 | 3409.4 | 5866.2 | 22996.2 |
| Total | 30709.6 | 22315.0 | 8394.6 | 9157.2 | 39866.7 |

15. Volume indices of external trade merchandise turnover by main commodity and country group, January-June 2011

| (same period of the previous year $=100.0$ ) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Main commodity group | EU-27 | Of which |  | Extra-EU | Total |
|  |  | EU-15 | new member states |  |  |
|  | Imports |  |  |  |  |
| Food, beverages, tobacco | 111.1 | 108.1 | 117.3 | 126.6 | 111.8 |
| Raw materials | 120.5 | 119.8 | 122.8 | 111.4 | 117.3 |
| Fuels, electric energy | 126.4 | 151.7 | 101.2 | 98.9 | 106.0 |
| Manufactured goods | 115.1 | 114.2 | 118.1 | 119.3 | 115.6 |
| Machinery and transport equipment | 113.3 | 111.4 | 121.4 | 102.9 | 109.6 |
| Total | 114.4 | 113.4 | 117.7 | 105.1 | 111.5 |
|  | Exports |  |  |  |  |
| Food, beverages, tobacco | 101.4 | 101.3 | 101.6 | 115.7 | 104.0 |
| Raw materials | 100.3 | 92.7 | 118.9 | 127.9 | 103.7 |
| Fuels, electric energy | 139.9 | 127.9 | 155.4 | 86.5 | 122.6 |
| Manufactured goods | 119.9 | 117.7 | 124.4 | 117.3 | 119.4 |
| Machinery and transport equipment | 107.8 | 106.4 | 113.9 | 128.0 | 112.3 |
| Total | 111.3 | 109.1 | 118.0 | 122.7 | 113.8 |

## 16. External trade by main partner country, January-June 2011

| (at current prices) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Country | Imports | Exports | Balance | Imports | Exports |
|  | million EUR |  |  | same period of the previous year $=100.0$ |  |
| Total turnover | 36012.7 | 39866.7 | 3854.0 | 116.5 | 118.2 |
| Of which: |  |  |  |  |  |
| Austria | 2180.7 | 2222.6 | 41.9 | 113.1 | 139.3 |
| Belgium | 811.5 | 638.1 | -173.5 | 118.0 | 123.4 |
| Croatia | 132.3 | 428.1 | 295.7 | 124.2 | 103.3 |
| Czech Republic | 1182.0 | 1457.5 | 275.5 | 120.2 | 127.8 |
| Denmark | 221.5 | 256.5 | 35.0 | 96.6 | 110.1 |
| Finland | 212.0 | 117.9 | -94.1 | 134.2 | 117.9 |
| France | 1414.6 | 1985.6 | 571.0 | 118.3 | 115.7 |
| Germany | 9090.8 | 10105.3 | 1014.5 | 118.2 | 116.0 |
| Greece | 49.4 | 139.5 | 90.0 | 115.3 | 85.3 |
| Italy | 1613.5 | 2121.8 | 508.4 | 120.3 | 110.9 |
| Netherlands | 1564.9 | 1030.1 | -534.8 | 109.1 | 91.3 |
| Poland | 1715.5 | 1616.2 | -99.3 | 113.0 | 131.1 |
| Portugal | 76.6 | 141.3 | 64.7 | 137.4 | 92.0 |
| Romania | 1129.8 | 2187.7 | 1057.9 | 138.8 | 127.4 |
| Russia | 3051.6 | 1195.8 | -1855.7 | 124.4 | 107.9 |
| Serbia ${ }^{\text {a }}$ | 137.7 | 461.7 | 324.0 | 111.0 | 113.6 |
| Slovakia | 1580.8 | 2094.4 | 513.6 | 132.8 | 121.8 |
| Slovenia | 380.5 | 447.4 | 66.8 | 132.1 | 129.8 |
| Spain | 448.2 | 1186.6 | 738.4 | 113.4 | 101.3 |
| Sweden | 405.3 | 392.3 | -13.0 | 153.8 | 120.7 |
| Switzerland | 291.1 | 383.7 | 92.7 | 116.3 | 115.8 |
| Ukraine | 414.2 | 778.8 | 364.5 | 163.2 | 126.6 |
| United Kingdom | 731.0 | 1873.4 | 1142.4 | 123.6 | 97.8 |
| China ${ }^{\text {b }}$ | 2099.2 | 621.2 | -1478.0 | 104.7 | 104.5 |
| Japan | 598.8 | 209.7 | -388.9 | 86.9 | 95.4 |
| Malaysia | 63.0 | 76.8 | 13.9 | 112.6 | 195.4 |
| Republic of Korea | 854.1 | 131.5 | -722.6 | 85.5 | 125.0 |
| Singapore | 346.8 | 346.1 | -0.7 | 106.1 | 213.6 |
| Taiwan | 488.2 | 39.5 | -448.7 | 97.4 | 133.1 |
| United States | 717.3 | 790.4 | 73.1 | 124.6 | 118.6 |
| Excluding Kosovo. <br> Excluding Taiwan and Hong |  |  |  |  |  |

## 17. Tourism, catering



## 18. Prices

### 18.1. Producer price indices

| $($ same period of the previous year $=100.0$ ) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Denomination | Jan-Dec | Jul | Jan-Jul | Jul | Jan-Jul |
|  | 2010 |  |  | 2011 |  |
| Producer price index of agricultural products ${ }^{\text {a }}$ | 116.8 | 112.8 | 105.0 | 124.9 | 135.4 |
| Of which: |  |  |  |  |  |
| products of crop production and horticulture | 127.6 | 120.5 | 109.7 | 132.3 | 147.6 |
| live animals and animal products | 101.8 | 101.4 | 98.0 | 111.4 | 114.7 |
| Industrial producer price index | 104.5 | 108.7 | 102.0 | 99.0 | 103.4 |
| Of which: |  |  |  |  |  |
| domestic sales price index | 107.3 | 109.9 | 105.2 | 103.4 | 106.0 |
| export sales price index | 101.9 | 107.5 | 99.0 | 96.0 | 101.6 |
| Producer price index of construction-installation activities ${ }^{\text {b }}$ | 101.1 | . | $100.7{ }^{\text {c }}$ | . | $102.3{ }^{\text {c }}$ |

a Calculated with weight proportions of sales in 2005.
${ }^{b}$ Quarterly data are available on producer price index of construction.
January-June.

### 18.2. External trade price indices

| Commodity group | (same period of the previous year = 100.0) |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Jan-Dec | Jan-Jun | Jun | Jan-Jun |
|  | 2010 |  | 2011 |  |
|  | Imports |  |  |  |
| Food, beverages, tobacco | 100.2 | 94.9 | 102.9 | 107.2 |
| Raw materials | 118.9 | 108.0 | 108.7 | 117.1 |
| Fuels, electric energy | 115.3 | 99.8 | 109.1 | 122.5 |
| Manufactured goods | 101.9 | 96.9 | 99.5 | 104.4 |
| Machinery and transport equipment | 98.4 | 93.6 | 93.8 | 98.6 |
| Total | 101.7 | 95.5 | 98.1 | 103.8 |
|  | Exports |  |  |  |
| Food, beverages, tobacco | 100.2 | 92.6 | 116.2 | 118.6 |
| Raw materials | 114.1 | 101.3 | 113.7 | 126.4 |
| Fuels, electric energy | 116.3 | 111.2 | 113.4 | 122.3 |
| Manufactured goods | 102.9 | 98.3 | 97.8 | 103.0 |
| Machinery and transport equipment | 100.1 | 94.1 | 94.0 | 99.7 |
| Total | 101.6 | 95.7 | 97.7 | 103.1 |

### 18.3. Consumer price indices

| (same period of the previous year = 100.0) |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | :---: |
| Commodity group | Jan-Dec | Jan-Aug | Aug | Jan-Aug |  |
|  | 2010 |  |  | 2011 |  |
| Food | 103.2 | 102.0 | 106.3 | 107.3 |  |
| Alcoholic beverages, tobacco | 108.2 | 109.9 | 99.9 | 100.1 |  |
| Clothing and footwear | 99.6 | 99.6 | 103.8 | 102.9 |  |
| Consumer durable goods | 100.2 | 101.4 | 98.7 | 98.6 |  |
| Electricity, gas and other fuels | 106.3 | 106.0 | 104.8 | 105.8 |  |
| Other goods, incl. motor fuels and |  |  |  |  |  |
| $\quad$ lubricants | 108.8 | 110.0 | 105.6 | 105.8 |  |
| Services | 104.3 | 105.0 | 102.0 | 102.1 |  |
| Total | $\mathbf{1 0 4 . 9}$ | $\mathbf{1 0 5 . 2}$ | $\mathbf{1 0 3 . 6}$ | $\mathbf{1 0 3 . 9}$ |  |

## 19. Number of employees*

| Branches | Average number (thousand) |  | Same period of the previous year $=100.0$ |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 2010 | $\begin{gathered} \hline \text { Jan-Jul } \\ 2011 \end{gathered}$ | 2010 | $\begin{gathered} \hline \text { Jan-Jul } \\ 2011 \end{gathered}$ |
| Agriculture, forestry and fishing | 76.7 | 74.5 | 92.6 | 96.4 |
| Industry | 673.8 | 691.6 | 98.9 | 104.0 |
| Of which: |  |  |  |  |
| manufacturing | 600.3 | 620.2 | 99.0 | 104.8 |
| electricity, gas, steam and air conditioning supply | 25.1 | 25.1 | 97.9 | 100.4 |
| Construction | 118.3 | 114.2 | 100.4 | 98.9 |
| Wholesale and retail trade, repair | 343.4 | 338.3 | 99.4 | 98.6 |
| Transportation and storage | 184.8 | 181.8 | 99.2 | 98.5 |
| Accommodation and food service activities | 84.4 | 84.4 | 104.9 | 101.2 |
| Information and communication | 66.4 | 70.2 | 101.6 | 106.5 |
| Financial and insurance activities | 67.5 | 65.5 | 96.1 | 97.3 |
| Real estate activities | 29.3 | 29.4 | 99.2 | 100.4 |
| Professional, scientific and technical activities | 75.3 | 79.0 | 103.9 | 105.4 |
| Administrative and support service activities | 134.2 | 143.8 | 122.1 | 110.2 |
| Public administration and defence, compulsory social security | 262.5 | 247.2 | 89.4 | 93.8 |
| Education | 266.0 | 265.6 | 103.7 | 99.8 |
| Human-health and social work activities | 261.6 | 240.1 | 122.6 | 93.7 |
| Arts, entertainment and recreation | 36.4 | 36.2 | 96.5 | 99.4 |
| Other service activities | 21.3 | 21.7 | 119.6 | 102.5 |
| National economy, total | 2701.9 | 2683.7 | 101.5 | 100.1 |
| Of which: |  |  |  |  |
| business sector | 1826.7 | 1846.2 | 100.3 | 102.0 |
| budgetary institutions | 772.6 | 733.4 | 103.3 | 95.3 |

* Data of corporations employing at least 5 persons of all budgetary and social security institutions and of selected non-profit organizations.


## 20. Registered jobseekers*

| Denomination | Number (thousand) |  | Same period of the previous$\text { year }=100.0$ |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 2010 | Q2 2011 | 2010 | Q2 2011 |
| Number of registered jobseekers (registered unemployed) ${ }^{\text {a }}$ | 591.3 | 553.3 | 97.8 | 101.3 |
| Of which: |  |  |  |  |
| school-leavers | 53.2 | 47.9 | 103.7 | 103.4 |
| without qualification ${ }^{\text {b }}$ | 295.1 | 274.4 | 101.4 | 104.0 |
| graduates | 30.4 | 31.2 | 107.0 | 109.2 |
| monthly inflow to the register | 80.8 | 61.0 | 106.7 | 100.9 |

* Data of National Employment Service refer to 20th of the last month of the period.
a In harmony with the Nov 1, 2005 modifications of Act IV of 1991 on Job Assistance and Unemployment Benefits,
${ }^{b}$ The category 'without qualification' contains those jobseekers, who have primary school or less than 8 grades and secondary grammar school with GCE.


## 21. Regional labour data, Q2 2011*

| Region | Employed | Unemployed | Employment | Unemployment |
| :--- | ---: | ---: | ---: | ---: |
|  | thousand |  | rate (\%) |  |
| Central Hungary | 1225.2 | 119.6 | 60.2 | 8.9 |
| Central Transdanubia | 443.4 | 45.5 | 59.5 | 9.3 |
| Western Transdanubia | 407.8 | 32.1 | 60.0 | 7.3 |
| Southern Transdanubia | 334.8 | 45.2 | 52.3 | 11.9 |
| Northern Hungary | 383.2 | 76.3 | 48.5 | 16.6 |
| Northern Great Plain | 505.5 | 85.5 | 50.3 | 14.5 |
| Southern Great Plain | 476.8 | 56.4 | 54.4 | 10.6 |
| Total | $\mathbf{3 7 7 6 . 8}$ | $\mathbf{4 6 0 . 6}$ | 55.8 | $\mathbf{1 0 . 9}$ |
| * Data of labour force survey, in the population aged 15-64 years. |  |  |  |  |

## 22. Average monthly nominal earnings of employees, January-July 2011*

| Branches | Average monthly earnings, HUF |  | Index of earnings (same period of the previous year =100.0) |  |
| :---: | :---: | :---: | :---: | :---: |
|  | gross | net ${ }^{\text {a }}$ | gross | net ${ }^{\text {a }}$ |
| Agriculture, forestry and fishing | 146382 | 101750 | 105.4 | 102.7 |
| Industry | 215713 | 142791 | 106.0 | 107.7 |
| Of which: |  |  |  |  |
| manufacturing | 210216 | 139551 | 106.2 | 107.6 |
| electricity, gas, steam and air conditioning supply | 367726 | 233391 | 105.1 | 112.6 |
| Construction | 154518 | 106364 | 100.9 | 101.0 |
| Wholesale and retail trade, repair | 196400 | 132243 | 105.9 | 108.0 |
| Transportation and storage | 205216 | 136370 | 104.4 | 104.2 |
| Accommodation and food service activities | 124929 | 88901 | 101.4 | 99.3 |
| Information and communication | 393297 | 250516 | 105.2 | 115.8 |
| Financial and insurance activities | 473609 | 301010 | 106.2 | 119.1 |
| Real estate activities | 181381 | 122724 | 100.8 | 102.5 |
| Professional, scientific and technical activities | 300469 | 195055 | 101.7 | 109.5 |
| Administrative and support service activities | 148046 | 102644 | 102.6 | 101.2 |
| Public administration and defence, compulsory social security | 250716 | 160694 | 101.2 | 101.4 |
| Education | 191699 | 127805 | 95.6 | 94.3 |
| Human-health and social work activities | 154003 | 106843 | 105.3 | 102.4 |
| Arts, entertainment and recreation | 186498 | 125432 | 103.6 | 102.1 |
| Other service activities | 160719 | 109774 | 108.2 | 105.6 |
| National economy, total | 211190 | 140141 | 104.0 | 105.5 |
| Of which: |  |  |  |  |
| business sector | 215652 | 143277 | 105.0 | 107.7 |
| budgetary institutions | 202632 | 133854 | 100.7 | 99.6 |

* Data refer to employees in full-time job.
${ }^{a}$ Excluding family tax benefit (according to the methodology of previous years).


## 23. Financial assets and liabilities of households*

| (at current prices, billion HUF) |  |  |  |
| :---: | :---: | :---: | :---: |
| Denomination | Jun 302010 | Dec 312010 | Jun 302011 |
| Currency and deposits | 9820.8 | 9922.8 | 9878.5 |
| Of which: |  |  |  |
| currency, forint | 1826.7 | 1897.3 | 1871.2 |
| forint deposits | 6179.7 | 6287.0 | 6299.7 |
| Securities other than shares | 1466.1 | 1593.7 | 1705.2 |
| Loans | 249.4 | 257.6 | 267.6 |
| Shares and other equities | 9531.9 | 9909.6 | 10023.3 |
| Of which: |  |  |  |
| unquoted shares and equities | 7333.3 | 7624.1 | 7710.7 |
| mutual funds shares | 2198.6 | 2285.5 | 2312.5 |
| Insurance technical reserves | 5735.9 | 6001.6 | 3123.8 |
| Of which: |  |  |  |
| life insurance reserves | 1638.9 | 1667.3 | 1639.3 |
| net equity of households in pension funds | 3753.6 | 4018.4 | 1163.4 |
| Gross financial assets | 27782.1 | 28532.7 | 26232.2 |
| Loans | 10708.0 | 10585.0 | 10195.7 |
| Of which: |  |  |  |
| mortgage loans of other monetary financial institutions | 4372.5 | 4377.5 | 4239.9 |
| consumer and other loans of other financial institutions | 4324.6 | 4246.0 | 4098.8 |
| other loans | 2011.0 | 1961.5 | 1856.9 |
| Liabilities | 11351.0 | 11236.8 | 10840.0 |
| Net financial assets | 16431.2 | 17295.9 | 15392.2 |

* Source of data: National Bank of Hungary.


## 24. Balance of the general and central government, January-August 2011*

| Revenues, expenditures |  | (at current prices) |  |
| :---: | :---: | :---: | :---: |
|  | Billion HUF | As a percentage of |  |
|  |  | annual estimate | Jan-Aug 2010 |
| Balance of general government ${ }^{\text {a }}$ | -1544.6 | x | x |
| Of which: |  |  |  |
| Central government |  |  |  |
| Revenues | 5224.0 | 64.4 | 101.7 |
| Of which: |  |  |  |
| payments of economic units | 635.1 | 53.7 | 160.0 |
| taxes on consumption | 2164.0 | 63.6 | 103.8 |
| payments of households | 961.9 | 66.5 | 77.1 |
| revenues of budgetary institutions | 558.6 | 98.4 | 96.9 |
| revenues of professional chapteradministered appropriations | 740.1 | 60.3 | 131.3 |
| revenues related to debt service | 68.5 | 115.1 | 77.1 |
| Expenditures | 6608.3 | 71.5 | 106.0 |
| Of which: |  |  |  |
| special and normatic subsidies | 147.1 | 68.5 | 115.6 |
| consumer price subsidy | 72.0 | 66.1 | 100.3 |
| housing subsidy | 87.4 | 69.4 | 93.1 |
| family benefits, social allowances | 417.5 | 66.4 | 97.9 |
| expenditures of central budget institutions | 1573.0 | 85.1 | 101.0 |
| expenditures of professional chapteradministered appropriations | 1456.8 | 65.2 | 121.9 |
| guarantee and contribution to social security funds' expenditures | 425.4 | 66.7 | 52.7 |
| transfers to local governments | 803.6 | 68.5 | 90.4 |
| interest expenditures | 752.4 | 70.5 | 97.5 |
| contribution to the EU-budget | 164.4 | 63.7 | 117.6 |
| Balance (excluding revenues from privatization) | -1544.6 | $x$ | $x$ |

* Source of data: Ministry for National Economy.
a Excluding local governments.


## 25. Balance of payments*

| Denomination | (million EUR) |  |  |
| :---: | :---: | :---: | :---: |
|  | Q1 2010 | Q1-Q4 2010 | Q1 2011 |
| Goods |  |  |  |
| credit | 16008 | 70375 | 19706 |
| debit | 14756 | 65700 | 17916 |
| balance | 1252 | 4674 | 1791 |
| Services |  |  |  |
| credit | 3308 | 14391 | 3455 |
| debit | 2696 | 11985 | 3011 |
| balance | 612 | 2406 | 444 |
| of which: |  |  |  |
| travel | 343 | 1808 | 265 |
| Income |  |  |  |
| revenues | 1212 | 4570 | 1130 |
| expenditures | 2435 | 10035 | 2517 |
| balance | -1223 | -5 465 | -1387 |
| Current transfers, net | -37 | 402 | -60 |
| Current account balance | 604 | 2017 | 787 |
| Non-debt generating financing, net | 405 | 990 | 1235 |
| Of which: |  |  |  |
| Equity capital and reinvested earnings, net |  |  |  |
| -abroad | -322 | -1346 | -435 |
| -in Hungary | 699 | 2903 | 1421 |
| portfolio investment, equity securities, net | 28 | -567 | 249 |

* Source of data: National Bank of Hungary. Data are revised according to a release calendar. Excluding data of special-purpose enterprises pursuing passive functions abroad and engaged in channelling funds.


## 26. Foreign debt*

|  |  | (million EUR) |  |
| :--- | ---: | ---: | ---: |
| $\quad$ Denomination | Mar 31 2010 | Dec 31 2010 | Mar 31 2011 |
| Gross | 109438 | 107616 | 109746 |
| Net | 53682 | 51430 | 52918 |
| Of which: <br> general government and National <br> $\quad$ Bank of Hungary |  |  |  |

* Source of data: National Bank of Hungary. Excluding data of special-purpose enterprises pursuing passive functions abroad and engaged in channelling funds, and excluding other capital.


## 27. Comprehensive data of the Budapest Stock Exchange*

(billion HUF)

| Securities |  | Stock exchange <br> capitalization |  | Cash market trading |  |
| :--- | ---: | ---: | ---: | ---: | :---: |
|  |  | Aug 31 2011 | 2010 |  |  |
| Total | $\mathbf{1 7 4 8 3 . 9}$ | $\mathbf{1 7 4 1 7 . 5}$ | $\mathbf{5 8 8 2 . 9}$ | $\mathbf{2 7 9 2 . 9}$ |  |
| Of which: |  |  |  |  |  |
| $\quad$ equities | 5983.4 | 4939.8 | 5522.5 | 2627.8 |  |
| government bonds | 8555.1 | 8419.5 | 197.2 | 104.0 |  |
| treasury bills | 1292.9 | 1534.4 | 23.7 | 5.1 |  |

* Source of data: Budapest Stock Exchange.


## 28. The Budapest Stock Index (BUX)*

|  | (January 2 1991 = 1000.00) |  |  |
| :--- | ---: | ---: | ---: |
| Denomination | Aug 2010 | 2010 | Aug 2011 |
| Max | 23399.61 | 25322.96 | 21133.02 |
| Min | 21597.95 | 20221.37 | 17381.28 |
| Closing (at the end of the period) | 22561.54 | 21327.07 | 18471.25 |

* Source of data: Budapest Stock Exchange.


## 29. Regional data

| County, region | Distribution of the population (\%) ${ }^{a}$ | Performance value of investments of enterprises, Q1-Q2 $2011^{\mathrm{b}}$ |  | Industrial production*, Jan-Jul $2011^{\text {c }}$ | Output of construction, $\begin{aligned} & \text { Jan-Jul } \\ & 2011^{\text {b,c }} \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | billion HUF | per capita (thousand HUF) | same period of the previous year $=100.0$ |  |
| Budapest | 17.4 | 467.4 | 269.6 | 105.3 | 90.2 |
| Pest | 12.4 | 106.6 | 86.2 | 108.4 | 95.0 |
| Central Hungary | 29.8 | 574.0 | 193.2 | 106.4 | 91.3 |
| Fejér | 4.3 | 57.1 | 133.9 | 108.9 | 88.2 |
| Komárom-Esztergom | 3.1 | 33.8 | 108.5 | 95.7 | 66.4 |
| Veszprém | 3.6 | 27.7 | 77.8 | 112.5 | 108.8 |
| Central Transdanubia | 11.0 | 118.6 | 108.4 | 102.5 | 85.7 |
| Győr-Moson-Sopron | 4.5 | 93.5 | 207.8 | 111.3 | 82.4 |
| Vas | 2.6 | 29.2 | 113.2 | 115.3 | 112.5 |
| Zala | 2.9 | 12.9 | 45.1 | 105.2 | 60.3 |
| Western Transdanubia | 9.9 | 135.6 | 136.3 | 110.9 | 82.2 |
| Baranya | 3.9 | 29.5 | 75.3 | 101.0 | 89.6 |
| Somogy | 3.2 | 23.4 | 73.5 | 100.9 | 37.4 |
| Tolna | 2.3 | 23.0 | 99.4 | 110.0 | 111.3 |
| Southern Transdanubia | 9.4 | 75.8 | 80.6 | 103.4 | 66.5 |
| Borsod-Abaúj-Zemplén | 6.9 | 64.6 | 94.3 | 113.7 | 88.0 |
| Heves | 3.1 | 22.6 | 73.3 | 117.4 | 42.7 |
| Nógrád | 2.0 | 6.7 | 33.1 | 103.6 | 93.3 |
| Northern Hungary | 12.0 | 93.9 | 78.6 | 114.0 | 69.5 |
| Hajdú-Bihar | 5.4 | 57.1 | 105.7 | 112.7 | 108.2 |
| Jász-Nagykun-Szolnok | 3.9 | 25.5 | 66.0 | 98.3 | 107.2 |
| Szabolcs-Szatmár-Bereg | 5.6 | 24.6 | 44.3 | 126.3 | 102.0 |
| Northern Great Plain | 14.8 | 107.2 | 72.3 | 107.4 | 105.9 |
| Bács-Kiskun | 5.2 | 70.5 | 134.2 | 103.7 | 112.0 |
| Békés | 3.6 | 25.9 | 71.5 | 106.9 | 85.6 |
| Csongrád | 4.2 | 46.0 | 109.1 | 102.6 | 82.6 |
| Southern Great Plain | 13.1 | 142.3 | 108.8 | 103.9 | 95.3 |
| Total | 100.0 | 1247.5 | 124.9 | 107.0 | 89.4 |

* Excluding water and waste management.
${ }^{a}$ Calculated with population data of Jan 12011.
${ }^{5}$ Data by headquarters.
${ }^{c}$ Data of enterprises employing at least 5 persons, total data are full-scope

29. Regional data (continued)

| County, region | Net nominal earnings,$\text { Q1-Q2 2011 }{ }^{\text {a }}$ |  | Dwelling construction, Q1-Q2 2011 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | HUF | same period of the previous year = 100.0 | number of dwellings taken into use | same period of the previous year = 100.0 | $\begin{aligned} & \text { per } 10000 \\ & \text { inhabitants } \end{aligned}$ |
| Budapest | 175330 | 107.2 | 1666 | 64.2 | 9.6 |
| Pest | 127752 | 104.1 | 1306 | 59.9 | 10.5 |
| Central Hungary | 165379 | 106.7 | 2972 | 62.2 | 10.0 |
| Fejér | 131098 | 103.0 | 176 | 53.2 | 4.1 |
| Komárom-Esztergom | 132148 | 102.2 | 97 | 50.3 | 3.1 |
| Veszprém | 115309 | 102.0 | 206 | 100.0 | 5.8 |
| Central Transdanubia | 127015 | 102.5 | 479 | 65.6 | 4.4 |
| Győr-Moson-Sopron | 135288 | 105.2 | 299 | 57.9 | 6.7 |
| Vas | 118850 | 102.2 | 81 | 33.1 | 3.2 |
| Zala | 109940 | 101.2 | 78 | 53.4 | 2.7 |
| Western Transdanubia | 124667 | 103.6 | 458 | 50.5 | 4.6 |
| Baranya | 119738 | 101.1 | 185 | 98.4 | 4.7 |
| Somogy | 112871 | 102.5 | 149 | 58.2 | 4.7 |
| Tolna | 126190 | 105.9 | 52 | 54.7 | 2.3 |
| Southern Transdanubia | 118758 | 102.7 | 386 | 71.6 | 4.1 |
| Borsod-Abaúj-Zemplén | 117842 | 104.1 | 104 | 37.4 | 1.5 |
| Heves | 127393 | 104.8 | 88 | 76.5 | 2.9 |
| Nógrád | 109853 | 101.9 | 37 | 72.5 | 1.8 |
| Northern Hungary | 119246 | 104.0 | 229 | 51.6 | 1.9 |
| Hajdú-Bihar | 118377 | 102.3 | 271 | 108.4 | 5.0 |
| Jász-Nagykun-Szolnok | 110064 | 102.5 | 117 | 77.5 | 3.0 |
| Szabolcs-Szatmár-Bereg | 110844 | 105.6 | 152 | 65.8 | 2.7 |
| Northern Great Plain | 113569 | 103.5 | 540 | 85.4 | 3.6 |
| Bács-Kiskun | 112216 | 102.1 | 208 | 67.3 | 4.0 |
| Békés | 107972 | 100.7 | 79 | 80.6 | 2.2 |
| Csongrád | 117064 | 99.6 | 234 | 129.3 | 5.5 |
| Southern Great Plain | 112873 | 100.9 | 521 | 88.6 | 4.0 |
| Total | 140329 | 105.2 | 5585 | 64.8 | 5.6 |

30. International business indicators

### 30.1. Gross domestic product (GDP)*

| Countries | 2010 ${ }^{\text {a }}$ |  |  | Q4 2010 | Q1 2011 | Q2 2011 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | total (billion EUR) | $\begin{gathered} \text { per capita } \\ \text { GDP } \\ \text { (PPS) } \end{gathered}$ | volume index, same period of the previous year $=100.0$ | volume index, <br> od of the previous year $=100.0$ |  |  |
| EU-27 | 12248.5 | 24400 | 101.8 | 102.1 | 102.4 | 101.7 |
| Austria | 286.2 | 30800 | 102.3 | 102.5 | 104.3 | 103.5 |
| Bulgaria | 36.0 | 10600 | 100.2 | 103.7 | 103.3 | 102.0 |
| Czech Republic | 145.0 | 19500 | 102.3 | 102.7 | 102.8 | 102.2 |
| Estonia | 14.3 | 15700 | 102.3 | 106.3 | 109.5 | 108.4 |
| Germany | 2476.8 | 28700 | 103.7 | 103.8 | 104.6 | 102.8 |
| Greece | 230.2 | 21700 | 95.5 | 92.6 | 94.5 | .. |
| Hungary | 98.4 | 15700 | 101.2 | 102.4 | 101.7 | 101.2 |
| Italy | 1548.8 | 24300 | 101.3 | 101.5 | 101.0 | 100.8 |
| Lithuania | 27.4 | 14200 | 101.3 | 104.6 | 106.8 | 106.2 |
| Poland | 354.3 | 15300 | 103.8 | 103.9 | 104.4 | 104.5 |
| Portugal | 172.7 | 19800 | 101.3 | 101.1 | 99.5 | 99.1 |
| Slovakia | 65.9 | 18100 | 104.0 | 103.3 | 103.5 | 103.5 |
| Slovenia | 35.4 | 20900 | 101.4 | 102.2 | 102.1 | 101.0 |
| United States | 10957.5 | 36500 | 103.0 | 103.1 | 102.2 | 101.5 |
| Japan | 4122.3 | 26000 | 104.0 | 102.5 | 99.3 | 98.9 |

* Source of data: Eurostat.

Quarterly volume indices are seasonally adjusted and corrected with working days.
${ }^{a}$ Eurostat forecast.
${ }^{b}$ Purchasing Power Standard.

### 30.2. External merchandise trade turnover, January-June 2011*

| Countries | Imports |  | Exports |  | Balance (billion EUR) |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | billion EUR | same period of the previous year $=100.0^{a}$ | billion EUR | same period of the previous year $=100.0^{a}$ |  |
| EU-27 | 2201.0 | 115.8 | 2158.2 | 115.8 | -42.8 |
| Austria | 66.8 | 118.0 | 63.2 | 116.0 | -3.6 |
| Bulgaria | 10.8 | 124.0 | 9.6 | 140.0 | -1.2 |
| Czech Republic | 54.3 | 123.0 | 58.4 | 123.0 | 4.1 |
| Estonia | 6.3 | 80.0 | 5.9 | 153.0 | -0.3 |
| Greece | 19.8 | 117.0 | 10.3 | 137.0 | -9.5 |
| Germany | 445.9 | 119.0 | 524.4 | 115.0 | 78.5 |
| Hungary | 36.4 | 116.0 | 40.2 | 118.0 | 3.8 |
| Italy | 210.1 | 106.0 | 188.0 | 116.0 | -22.1 |
| Lithuania | 11.0 | 117.0 | 9.7 | 141.0 | -1.3 |
| Poland | 73.8 | 142.0 | 66.8 | 117.0 | -6.9 |
| Portugal | 29.6 | 121.0 | 21.0 | 118.0 | -8.6 |
| Slovakia | 27.4 | 118.0 | 27.7 | 120.0 | 0.3 |
| Slovenia | 12.6 | 118.0 | 12.5 | 119.0 | -0.1 |

* Source of data: Eurostat.
${ }^{\text {a }}$ On the basis of current prices in euro.
30.3. Volume index of industrial production*

| Countries | (same period of the previous year $=100.0$ ) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Jan-Dec | Q1 | Q2 | May | Jun | Jul |
|  | 2010 | 2011 |  |  |  |  |
| EU-27 | 106.9 | 106.2 | 103.7 | 104.3 | 101.7 | 103.6 |
| Austria | 106.6 | 111.4 | 108.8 | 106.8 | 107.8 | .. |
| Bulgaria | 102.2 | 109.6 | 106.7 | 107.6 | 103.0 | 106.2 |
| Czech Republic | 109.9 | 111.3 | 109.2 | 112.0 | 107.9 | 106.8 |
| Estonia | 120.3 | 131.7 | 126.1 | 123.8 | 123.8 | 122.9 |
| Germany | 110.9 | 111.9 | 107.8 | 107.1 | 106.8 | 110.4 |
| Greece | 93.4 | 93.7 | 88.5 | 89.8 | 86.4 | 97.1 |
| Hungary | 110.6 | 111.6 | 104.3 | 102.3 | 101.0 | 102.7 |
| Italy | 106.4 | 102.1 | 101.9 | 101.9 | 100.1 | 98.4 |
| Lithuania | 106.5 | 114.4 | 110.8 | 112.1 | 110.8 | 108.4 |
| Poland | 110.8 | 107.4 | 107.2 | 109.4 | 103.6 | 103.8 |
| Portugal | 101.6 | 100.1 | 98.4 | 99.8 | 97.2 | 95.6 |
| Romania | 105.5 | 110.1 | 105.1 | 108.0 | 101.9 | 104.4 |
| Slovakia | 118.9 | 111.9 | 107.9 | 110.7 | 105.1 | 105.0 |
| Slovenia | 106.1 | 109.0 | 105.0 | 105.9 | 102.3 | 101.9 |
| United States | 105.3 | 105.4 | 103.9 | 103.4 | 103.7 | 103.7 |
| Japan | 116.0 | 97.6 | 93.1 | 93.3 | 98.1 | 98.2 |
| * Excluding water and Source of data: Euro | agement. M | and qua | data are | ing-day- |  |  |

30.4. Consumer price index*

| (same period of the previous year $=100.0$ ) |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Countries | $\begin{gathered} \text { Jan-Dec } \\ 2010 \end{gathered}$ | Q1 | Q2 | May | Jun | Jul |
|  |  | 2011 |  |  |  |  |
| EU-27 | 102.1 | 102.9 | 103.2 | 103.2 | 103.1 | 102.9 |
| Austria | 101.7 | 103.0 | 103.7 | 103.7 | 103.7 | 103.8 |
| Bulgaria | 103.0 | 104.5 | 103.4 | 103.4 | 103.5 | 103.4 |
| Czech Republic | 101.2 | 101.9 | 101.8 | 102.0 | 101.9 | 101.9 |
| Estonia | 102.7 | 105.2 | 105.3 | 105.5 | 104.9 | 105.3 |
| Germany | 101.2 | 102.2 | 102.5 | 102.4 | 102.4 | 102.6 |
| Greece | 104.7 | 104.5 | 103.3 | 103.1 | 103.1 | 102.1 |
| Hungary | 104.7 | 104.3 | 103.9 | 103.9 | 103.5 | 103.1 |
| Italy | 101.6 | 102.3 | 103.0 | 103.0 | 103.0 | 102.1 |
| Lithuania | 101.2 | 103.2 | 104.7 | 105.0 | 104.8 | 104.6 |
| Poland | 102.7 | 103.6 | 104.0 | 104.3 | 103.7 | 103.6 |
| Portugal | 101.4 | 103.7 | 103.7 | 103.7 | 103.3 | 103.0 |
| Romania | 106.1 | 107.5 | 108.3 | 108.5 | 108.0 | 104.9 |
| Slovakia | 100.7 | 103.5 | 104.1 | 104.2 | 104.1 | 103.8 |
| Slovenia | 102.1 | 102.2 | 102.0 | 102.4 | 101.6 | 101.1 |
| United States | 101.6 | 102.1 | 103.4 | 103.6 | 103.6 | 103.6 |
| Japan | 99.3 | 99.5 | 99.6 | 99.6 | 99.6 | 100.2 |

* Harmonized consumer price indices for the European Union and its member states. Source of data: Eurostat, OECD.


### 30.5. Unemployment rate*

| Countries | Jan-Dec | Q1 | Q2 | May | Jun | Jul |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2010 | 2011 |  |  |  |  |
| EU-27 | 9.7 | 9.5 | 9.5 | 9.5 | 9.5 | 9.5 |
| Austria | 4.4 | 4.4 | 4.1 | 4.2 | 3.9 | 3.7 |
| Bulgaria | 10.2 | 11.1 | 11.2 | 11.2 | 11.4 | 11.5 |
| Czech Republic | 7.3 | 6.9 | 6.5 | 6.5 | 6.5 | 6.4 |
| Estonia | 16.9 | 13.6 | 12.8 | 12.8 | 12.8 | .. |
| France | 9.8 | 9.7 | 9.7 | 9.7 | 9.8 | 9.9 |
| Germany | 7.1 | 6.4 | 6.2 | 6.2 | 6.1 | 6.1 |
| Hungary | 11.2 | 11.0 | 10.1 | 10.0 | 9.9 | 9.7 |
| Lithuania | 17.8 | 16.5 | 15.6 | 15.6 | 15.6 | .. |
| Poland | 9.6 | 9.3 | 9.5 | 9.5 | 9.5 | 9.4 |
| Portugal | 12.0 | 12.4 | 12.5 | 12.6 | 12.5 | 12.3 |
| Romania | 7.3 | 7.1 | 7.4 | 7.3 | 7.3 | 7.3 |
| Slovakia | 14.4 | 13.5 | 13.4 | 13.4 | 13.4 | 13.4 |
| Slovenia | 7.3 | 8.1 | 8.3 | 8.3 | 8.4 | 8.4 |
| Spain | 20.1 | 20.6 | 20.9 | 20.8 | 21.0 | 21.2 |
| United States | 9.6 | 8.9 | 9.1 | 9.1 | 9.2 | 9.1 |
| Japan | 5.1 | 4.7 | 4.6 | 4.5 | 4.6 | .. |

* Seasonally adjusted harmonized rates, on the basis of labour force survey.

Source of data: Eurostat.
30.6. Exchange rates*

| Countries | Q4 2010 | Q1 | May | Jun | Jul |
| :--- | ---: | ---: | ---: | ---: | ---: |
|  |  | 2011 |  |  |  |
| Eurozone, euro | 0.75 | 0.70 | 0.70 | 0.69 | 0.70 |
| Bulgaria, leva | 1.46 | 1.38 | 1.36 | 1.35 | 1.37 |
| Czech Republic, koruna | 18.76 | 17.28 | 17.06 | 16.84 | 16.96 |
| Denmark, krone | 5.58 | 5.25 | 5.18 | 5.16 | 5.22 |
| United Kingdom, pound |  |  |  |  |  |
| $\quad$ sterling | 0.64 | 0.62 | 0.61 | 0.62 | 0.61 |
| Hungary, forint | 208.02 | 187.03 | 185.51 | 184.12 | 189.32 |
| Latvia, lats | 0.53 | 0.50 | 0.49 | 0.49 | 0.50 |
| Lithuania, litas | 2.58 | 2.43 | 2.40 | 2.39 | 2.42 |
| Poland, zloty | 2.97 | 2.82 | 2.75 | 2.76 | 2.81 |
| Romania, leu | 3.19 | 2.90 | 2.87 | 2.94 | 2.97 |
| Sweden, krona | 6.71 | 6.29 | 6.18 | 6.35 | 6.36 |
| Japan, yen | 81.31 | 82.78 | 81.49 | 80.43 | 77.55 |

* National currency/USD mean rate, at the end of the period.

Source of data: Eurostat.

| Year, month | Population at the end of the period (thousand) | Number of |  |  | Live births | Deaths | Infants deceased before 1 year of age per 1000 live births |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | live births | deaths | natural increase, decrease (-) | per 1000 inhabitants |  |  |
| 1990 | 10373 | 125679 | 145660 | -19 981 | 12.1 | 14.0 | 14.8 |
| 2001 | 10175 | 97047 | 132183 | -35 136 | 9.5 | 13.0 | 8.1 |
| 2002 | 10142 | 96804 | 132833 | -36 029 | 9.5 | 13.1 | 7.2 |
| 2003 | 10117 | 94647 | 135823 | -41 176 | 9.3 | 13.4 | 7.3 |
| 2004 | 10098 | 95137 | 132492 | -37 355 | 9.4 | 13.1 | 6.6 |
| 2005 | 10077 | 97496 | 135732 | -38 236 | 9.7 | 13.5 | 6.2 |
| 2006 | 10066 | 99871 | 131603 | -31732 | 9.9 | 13.1 | 5.7 |
| 2007 | 10045 | 97613 | 132938 | -35 325 | 9.7 | 13.2 | 5.9 |
| 2008 | 10031 | 99149 | 130027 | -30 878 | 9.9 | 13.0 | 5.6 |
| 2009 | 10014 | 96442 | 130414 | -33 972 | 9.6 | 13.0 | 5.1 |
| 2010 | 9986 | 90335 | 130456 | -40 121 | 9.0 | 13.0 | 5.3 |
| 2010. |  |  |  |  |  |  |  |
| January | 10012 | 7980 | 11479 | -3 499 | 9.4 | 13.5 | 4.0 |
| February | 10009 | 7425 | 10586 | -3161 | 9.7 | 13.8 | 3.9 |
| March | 10008 | 8183 | 11402 | -3 219 | 9.6 | 13.4 | 4.6 |
| April | 10006 | 7406 | 10674 | -3 268 | 9.0 | 13.0 | 4.1 |
| May | 10003 | 7010 | 10629 | -3 619 | 8.3 | 12.5 | 6.8 |
| June | 10001 | 7174 | 10193 | -3 019 | 8.7 | 12.4 | 4.6 |
| July | 9999 | 7797 | 10945 | -3 148 | 9.2 | 12.9 | 5.9 |
| August | 9997 | 7473 | 10063 | -2 590 | 8.8 | 11.9 | 5.0 |
| September | 9995 | 7673 | 10469 | -2 796 | 9.3 | 12.7 | 5.3 |
| October | 9992 | 7389 | 11430 | -4 041 | 8.7 | 13.5 | 5.7 |
| November | 9989 | 7347 | 10595 | -3 248 | 8.9 | 12.9 | 6.5 |
| December | 9986 | 7478 | 11991 | -4 513 | 8.8 | 14.1 | 7.6 |
| 2011. ${ }^{+}$ |  |  |  |  |  |  |  |
| January | 9982 | $7609^{R}$ | $11989{ }^{\text {R }}$ | -4 $380^{\text {R }}$ | 9.0 | 14.1 | 6.3 |
| February | 9978 | $6602{ }^{R}$ | $11327^{R}$ | -4 $725^{\text {R }}$ | 8.6 | 14.8 | 4.2 |
| March | 9975 | $7040^{\text {R }}$ | $11758^{\text {R }}$ | -4 718 ${ }^{\text {R }}$ | 8.3 | 13.9 | 4.5 |
| April | 9972 | $6357{ }^{\text {R }}$ | $10656^{\text {R }}$ | -4 $299{ }^{\text {R }}$ | 7.8 | 13.0 | 7.2 |
| May | 9969 | $6751{ }^{R}$ | $10692^{R}$ | -3 941 ${ }^{\text {R }}$ | 8.0 | 12.6 | 6.8 |
| June | 9968 | $7313^{R}$ | $9817^{R}$ | -2 504 ${ }^{\text {R }}$ | $8.9{ }^{\text {R }}$ | $12.0{ }^{\text {R }}$ | $4.1{ }^{\text {R }}$ |
| July | 9967 | 8013 | 9808 | -1795 | 9.5 | 11.6 | 4.2 |
| August |  |  |  |  |  |  |  |
| September |  |  |  |  |  |  |  |
| October |  |  |  |  |  |  |  |
| November |  |  |  |  |  |  |  |
| December |  |  |  |  |  |  |  |
| Jan-Jul | 9967 | 49685 | 76047 | -26 362 | 8.6 | 13.1 | 5.3 |
| Jan-Jul 2011 as a percentage of Jan-Jul 2010 | 99.8 | 93.8 | 100.2 | 115.0 | 94.1 | 100.5 | 110.0 |

* Life expectancy at birth in 2010: males 70.5, females 78.1, the average is 74.4 years. Net reproduction rate in 2010: 0.606. (Calculated from life tables of 2010.) Since 2001 published population data are calculated on the basis of the population census taken on 1 February 2001, using the data of vital statistics (live births, deaths) as well as of international migration.


## 32. Registered crimes

| Denomination | Total |  |  | Same period of the previous year$=100.0$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2010 | $\begin{gathered} \text { Jan-Jul } \\ 2011 \end{gathered}$ | of which: in <br> Budapest | 2010 | $\begin{gathered} \text { Jan-Jul } \\ 2011 \end{gathered}$ | of which: in <br> Budapest |
| Number of crimes, thousand | 447.2 | 236.3 | 58.9 | 113.5 | 97.4 | 95.9 |
| Of which: felony | 159.5 | 85.1 | 25.4 | 104.1 | 98.3 | 105.2 |
| delict | 287.7 | 151.2 | 33.4 | 119.5 | 97.0 | 89.9 |
| Of crimes: violent crimes against the person, thousand ${ }^{\text {a }}$ | 39.3 | 21.8 | 3.8 | 134.9 | 104.6 | 106.4 |
| committed on public area, thousand | 117.2 | 60.6 | 21.5 | 112.2 | 96.4 | 94.3 |
| Crimes per 100000 inhabitants | 4465.5 | 97.4 | 95.9 | 113.7 | 97.4 | 95.9 |
| Number of offended natural persons, thousand | 248.2 | 138.6 | 37.0 | 116.2 | 104.0 | 109.3 |
| Of which: number of minors, thousand | 6.6 | 5.1 | 0.5 | 129.9 | 135.5 | 154.5 |
| Damage caused by crimes against property, billion HUF | 140.0 | 74.6 | 23.5 | 137.7 | 94.5 | 91.3 |
| Damage recompensed, billion HUF | 11.9 | 4.3 | 1.1 | 160.1 | 60.4 | 50.8 |
| Perpetration value of economic crimes, billion HUF | 34.4 | 17.0 | 5.6 | 82.8 | 104.2 | 119.9 |
| Value recompensed by confiscation, billion HUF | 4.2 | 2.1 | 0.4 | 139.1 | 116.8 | 148.6 |
| Number of perpetrators, thousand | 122.5 | 63.9 | 8.4 | 109.7 | 96.9 | 94.5 |
| Of which: number of juveniles, thousand | 11.2 | 6.5 | 0.7 | 112.0 | 110.2 | 131.4 |
| number of foreign citizens, thousand | 4.2 | 2.5 | 0.3 | 104.6 | 113.8 | 89.9 |

Source of data: www.crimestat.b-m.hu, Ministry of Justice and Law Enforcement.
a The name of "forcible, ruffianism" category was used until 31 December 2008. The new category is nominated to "violent crimes against the person" since 1. January 2009.
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[^0]:    ${ }^{\text {a }}$ After seasonal adjustment.
    ${ }^{\mathrm{b}}$ After seasonal and calendar-day adjustment
    ${ }^{\text {c }}$ Sources: Cabinet Office, Government of Japan; Eurostat; National Bureau of Statistics of China; OECD; U.S. Department of Commerce, Bureau of Economic Analysis.

[^1]:    ${ }^{d}$ This group of constructions covers among others constructions built as part of the transport infrastructure, furthermore pipelines, telecommunications and electricity networks and their construction works, complex industrial projects and sports grounds.

[^2]:    ${ }^{\dagger}$ Calculated without family tax allowance, in line with the methodology applied in previous years.

[^3]:    ${ }^{9}$ Because of the change of the personal income tax system in 2011 - introduction of a single, 16\% personal income tax and family tax allowances - the net and real earnings of employees are defined according to a new method of calculation. The methodological development, based on a microsimulation model, permits the estimation of net and real earnings according to the number of children.

[^4]:    ${ }^{a}$ Until the end of the concerned month; the same period of the previous year $=100.0$.

[^5]:    ${ }^{\text {a }}$ Until the end of the concerned month.

[^6]:    ${ }^{a}$ Seasonally adjusted index. Complete time series may be modified at every publication.
    Until the end of the concerned quarter, the same period of the previous year =100.0.

