

78/2014 STATISTICAL REFLECTIONS

Figure 1

32503 156065 627/12045

26 November 2014

Retail trade, September 2014, second estimate

According to the second estimate, the volume of retail sales rose year-on-year by a calendar adjusted 4.5% in September 2014. The volume of sales rose by 2.4% in food, drinks and tobacco stores, by 5.9% in non-food retail trade and by 7.6% in automotive fuel retailing.



(same month of previous year=100.0)

Volume indices adjusted for calendar effects

2011

(same month of previous year=100.0)

Trend
(monthly average of 2010=100.0)

Unadjusted volume indices

2013

2014

Abbreviations used in figures.

2010

In September 2014, sales in the national retail trade network as well as in mail order and internet retailing increased year-on-year by HUF 35 billion to HUF 780 billion at current prices.

In September 2014, food, drinks and tobacco stores accounted for nearly half (43.6%) of all retail sales, while figures for non-food retail shops and the network of petrol stations were one third (36.6%) and 19.7% respectively.

Volume indices for retail sales* (same period of the previous year=100.0)

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		Adjusted for calendar effects				D ()
Period		retail sales of food, drinks and tobacco	retail sales of non-food products	retail sales of automo- tive fuel	retail sales, total	Retail sales, total, without adjust-ment
2013	August	105.6	101.0	101.8	103.4	102.9
	September	103.9	100.2	103.1	102.2	102.7
	October	105.9	103.2	103.7	104.5	104.5
	November	108.3	104.8	105.0	106.5	106.0
	December	104.2	102.5	105.0	103.5	104.0
	January-December	102.3	100.4	102.3	101.6	101.8
2014	January ⁺	108.5	104.1	104.1	106.2	106.2
	February ⁺	108.2	104.7	106.4	106.7	106.7
	March ⁺	108.1	108.5	109.5	108.5	106.4
	April ⁺	107.4	107.0	103.8	106.3	109.0
	May ⁺	108.1	102.6	101.5	104.9	104.9
	June ⁺	106.2	101.1	104.6	104.1	104.1
	July ⁺	101.5	103.3	103.4	102.5	102.5
	August ⁺	98.4	106.8	104.3	102.5	102.0
	September ⁺	102.4	105.9	107.6	104.5	105.0
* 1100	January–September ⁺		104.9	104.9	105.1	105.0

^{*} HCSO uses the comprehensive tobacco sales data of the NTSN (National Tobacco Trading Nonprofit Company) Ltd. to provide statistics on the sales of specialized tobacco stores, which are included in the turnover of specialized food, beverage and tobacco stores.

In September, the volume of sales increased by 2.4% in **specialized** and non-specialized food retailing. In food retailing, non-specialized food, drinks and tobacco stores accounted for the overwhelming majority of sales (77.2%). Sales volumes increased year-on-year by 2.2% in these stores and rose by 3.1% in specialized food, beverage and tobacco stores.

⁺ Preliminary data.

Year-on-year, the turnover of non-food retailing increased by 5.9% in September. The volume of sales rose year-on-year in textiles, clothing and footwear shops (18.1%), second hand goods shops (11.6%), nonspecialized stores (8.5%), pharmaceutical, medical goods and cosmetics shops (4.8%) as well as in books, computer equipment and other specialized stores (2.7%). The volume of sales in furniture and electrical goods stores (0.9%) fell year-on-year.

As in the previous period, a growth (43.4%) continued in mail order and internet retailing involving a wide range of goods.

The volume of sales in automotive fuel stations rose year-on-year by 7.6% in September.

Sales in motor vehicles and motor vehicle parts and accessories stores - not regarded as retailing by the European Statistical System - increased year-on-year by 4.8% in September.

In January–September 2014, the volume of retail sales increased year on year by a calendar adjusted 5.1%.

Methodological notes

Release dates of data on the monthly changes in retail sales: 1.) t+35 days (first estimate), 2.) t+55 days (second estimate) and 3.) t+ one year (final data). The second estimate for September 2014 can be downloaded in a detailed breakdown from the tables (Stadat) hyperlink.

Along with the incoming time series data, the calendar effect data, the seasonally adjusted and trend data may be corrected retrospectively.

For analytical purposes, data submitted in parallel for the period from July 2013 to June 2014 continue to be made accessible.

On seasonal adjustment and Methodology

Tables

Abbreviations used in figures

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