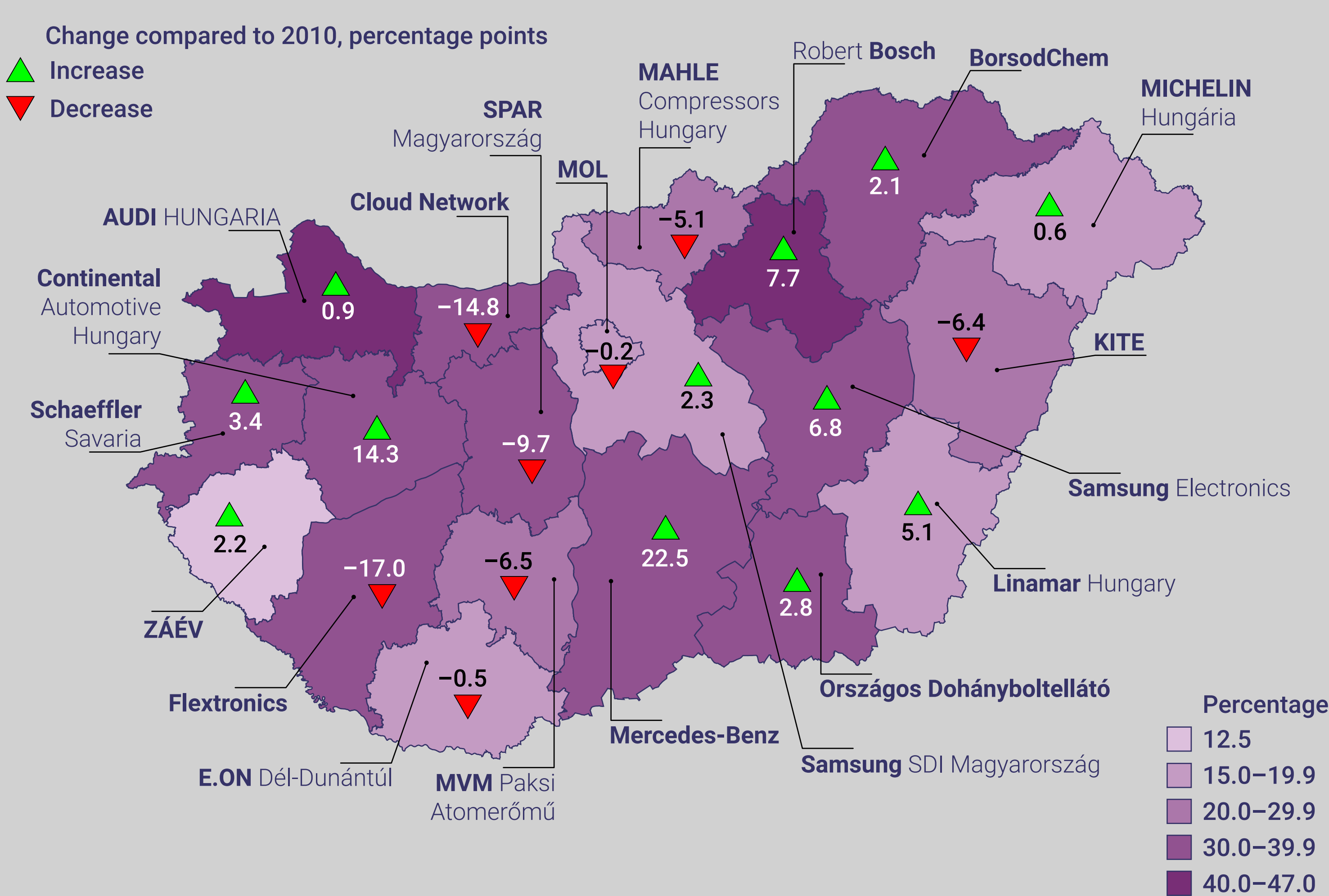


Concentration in the business economy

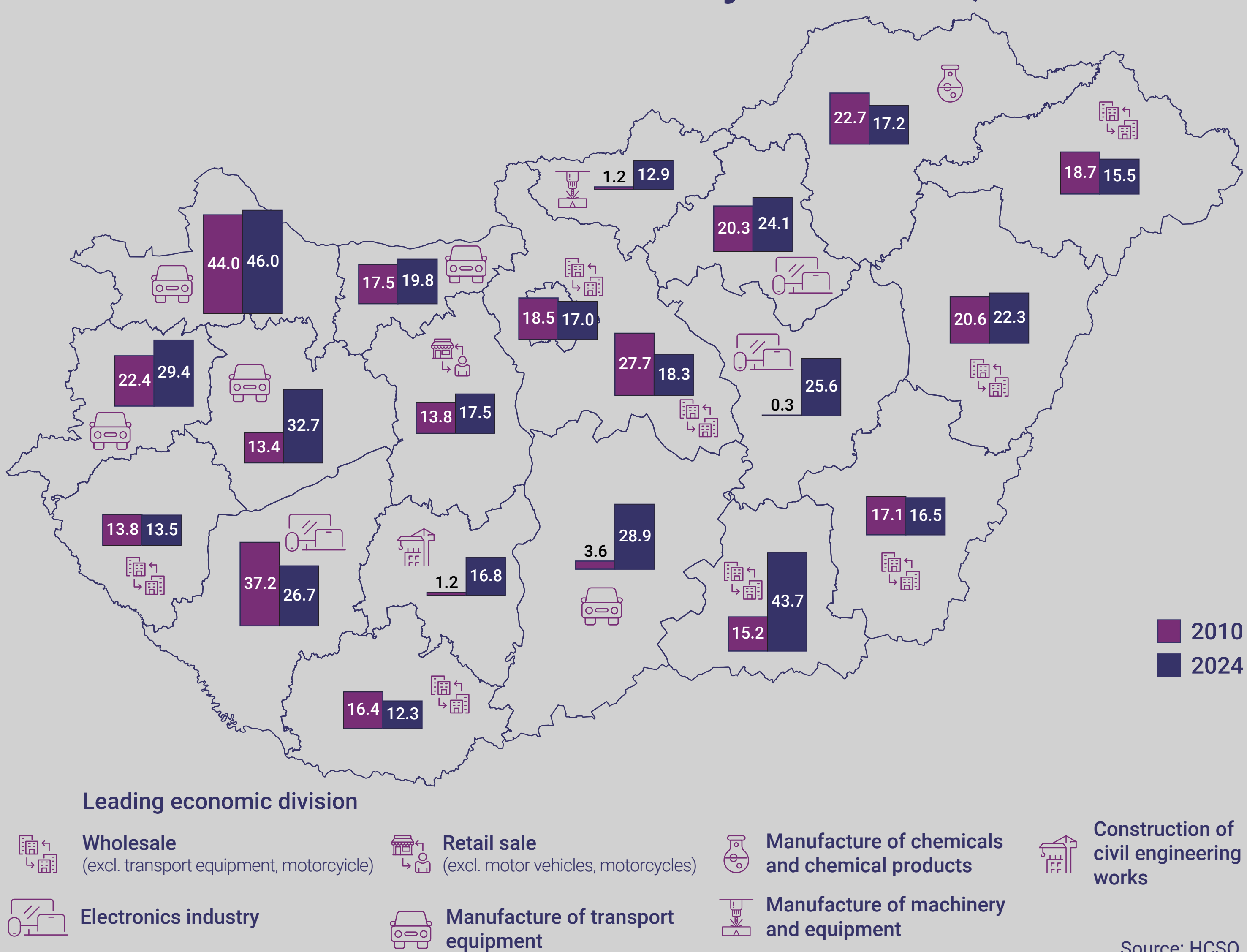
Weight of the TOP 5 enterprises, key sectors and foreign control in the Hungarian economy

Share of the top 5 enterprises in turnover by counties, 2024



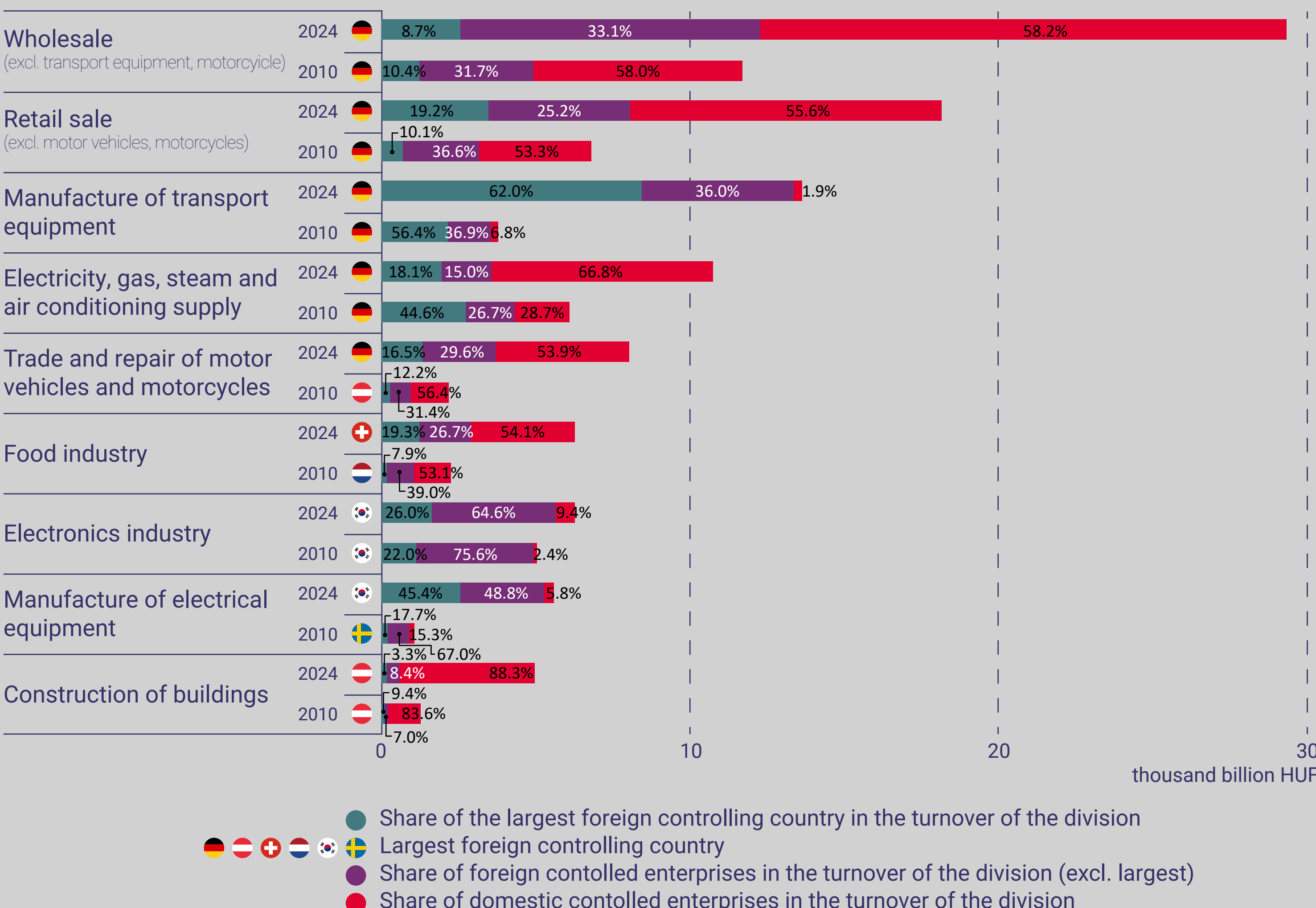
The concentration of sales revenue in Heves and Győr-Moson-Sopron counties was the highest, where more than 40% of the total turnover of the county was generated by the 5 largest enterprises in 2024.

Proportion of the greatest weight representing division in turnover by counties, %



Wholesale provided on national level 15.6% of total sales revenue in 2024, followed by retail sale (9.6%) and the manufacture of transport equipment (7.2%).

Foreign presence in divisions with the highest turnover*



Foreign share in turnover, among the highest sales revenue achieving divisions, decreased substantially only in the energy industry, due to ownership restructuring. The share of sales revenue of foreign companies surpasses 90% in the manufacture of motor vehicles, trailers and semi-trailers, in the manufacture of electrical equipment and in the manufacture of computer, electronic and optical products.